

- Value of retail sales totalled MOP 17.86 billion, representing a drop of 12.7% as compared with the revised figure of MOP 20.46 billion in the first quarter of 2019 and a year-on-year decrease of 0.8%. For the first half year of 2019, value of retail sales dropped by 1.2% year-on-year to MOP 38.32 billion.
- After removing the effect of price changes, volume of retail sales fell by 13.2% quarter-to-quarter and 0.5% year-on-year. Among the major retail activities, sales volumes of Adults' Clothing and Watches, Clocks & Jewellery registered notable year-on-year decreases, whereas sales volumes of Communication Equipment, Goods in Department Stores and Leather Goods increased. For the first half year of 2019, volume of retail sales dropped by 1.1% year-on-year.

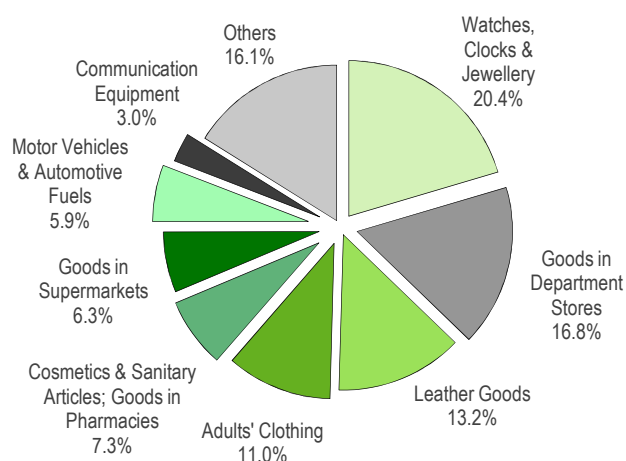
Principal Indicators

	Current Quarter	1 st Half Year	Year-on-year (%)	
			Current Quarter	1 st Half Year
Value of Retail Sales (million MOP)	17 857	38 321	-0.8	-1.2
Sales Volume Index	119.92	129.07	-0.5	-1.1

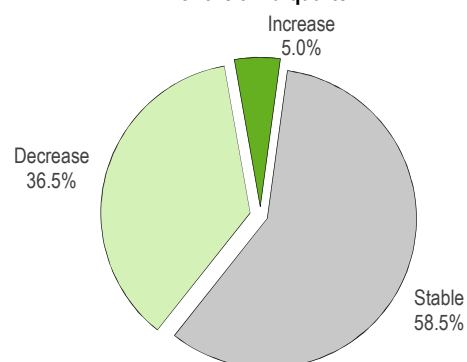
Value of Retail Sales by Type of Activity

	Current Quarter	1 st Half Year	Year-on-year (%)	
			Current Quarter	1 st Half Year
Watches, Clocks & Jewellery	3 645	7 897	-4.2	-3.6
Goods in Department Stores	2 995	6 604	6.7	7.9
Leather Goods	2 360	5 142	-2.8	0.7
Adults' Clothing	1 956	4 484	-10.9	-12.1
Goods in Supermarkets	1 124	2 396	4.4	6.6
Cosmetics & Sanitary Articles	771	1 648	6.1	4.4
Motor Vehicles	638	1 172	5.5	-5.7
Communication Equipment	539	1 293	5.1	-8.5
Goods in Pharmacies	528	1 065	4.3	-2.1
Automotive Fuels	412	766	7.3	5.5

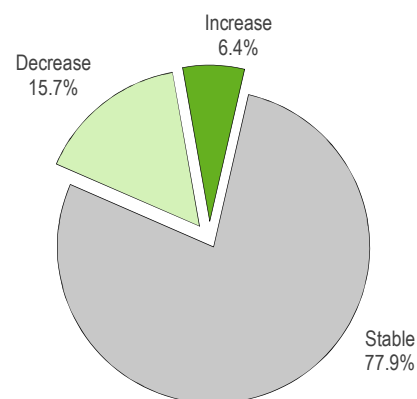
Structure of sales value



Retailers' forecast of year-on-year change in sales performance for the third quarter

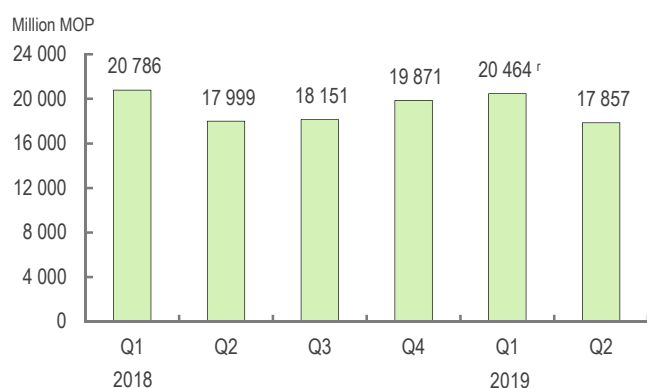


Sales volume



Retail prices

Value of sales

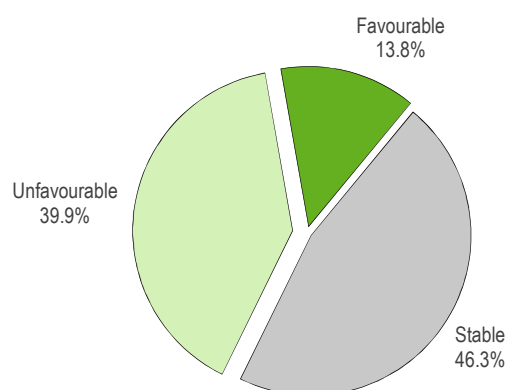


Retail Sales Volume Index by Type of Activity

04/2015 - 03/2016 = 100

	Current Quarter	1 st Half Year	Year-on-year (%)	
			Current Quarter	1 st Half Year
Watches, Clocks & Jewellery	107.50	117.57	-4.9	-3.4
Goods in Department Stores	133.09	145.89	6.4	6.4
Leather Goods	199.79	213.30	5.0	6.5
Adults' Clothing	107.37	124.30	-11.1	-12.6
Goods in Supermarkets	98.69	105.24	2.5	4.3
Cosmetics & Sanitary Articles	132.07	141.25	3.4	2.9
Motor Vehicles	64.62	59.61	-3.4	-13.2
Communication Equipment	176.51	208.88	14.1	-1.3
Goods in Pharmacies	108.24	109.22	3.0	-3.6
Automotive Fuels	109.84	106.08	-3.9	-3.6

Retailers' forecast of business prospects for the third quarter compared with the second quarter



Historical Data for the 2nd Quarter

	2015	2016	2017	2018
Value of Retail Sales (million MOP)	14 493	13 532	14 559	17 999
Year-on-year Change of Sales Volume Index (%)	-8.5	-5.9	8.2	21.3

Symbol:

r Revised figures

Sales volume index (04/2015-03/2016=100)



For additional information:

http://www.dsec.gov.mo/e/retail_sales.aspx

