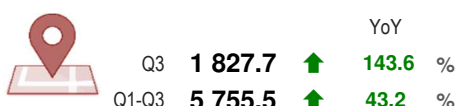


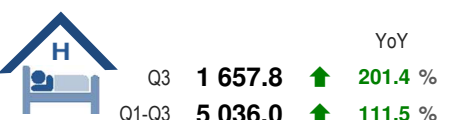
- Visitor arrivals totalled 1,827,699 in the third quarter of 2021, representing a year-on-year uplift of 143.6%; the average length of stay of visitors went up by 0.7 day to 1.7 days. A total of 7,025 local tour visitors were recorded in the third quarter. In the first three quarters of 2021, visitor arrivals grew by 43.2% year-on-year and the average length of stay of visitors rose by 0.2 day; besides, number of visitors joining local tours showed a surge of 263.9%.
- At the end of the third quarter of 2021, the 115 hotels & guesthouses that offered accommodation services to the public (excluding establishments designated for medical observation) provided a total of 35,696 guest rooms. The average occupancy rate of guest rooms grew by 36.4 percentage points year-on-year to 50.5%. Guests of hotels & guesthouses totalled 1,657,828, a jump of 201.4% year-on-year. In the first three quarters of 2021, the average occupancy rate increased by 27.6 percentage points year-on-year, and number of guests of hotels & guesthouses leapt by 111.5%.
- The Tourist Price Index (TPI) was 116.6 in the third quarter, a growth of 1.3% year-on-year; yet, the TPI for the first three quarters of 2021 dropped by 6.4% year-on-year.
- As regards spending of visitors, per-capita spending of visitors rebounded by 94.7% year-on-year to MOP2,626 in the third quarter whereas their total spending boosted by 374.3% to MOP4.8 billion. In the first three quarters of 2021, total spending of visitors amounted to MOP18.14 billion, a leap of 199.3% year-on-year.

Principal Indicators

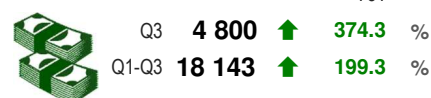
Visitor Arrivals ('000)



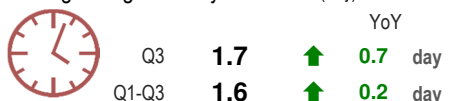
Guests of Hotels & Guesthouses ('000)



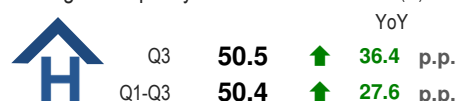
Total Spending of Visitors

(excluding gaming expenses)
(Million MOP)

Average Length of Stay of Visitors (Day)



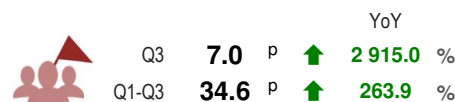
Average Occupancy Rate of Guest Rooms (%)



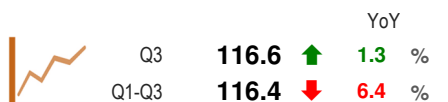
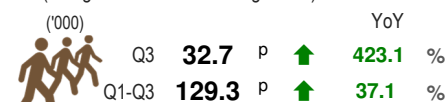
Per-capita Spending of Visitors (MOP)



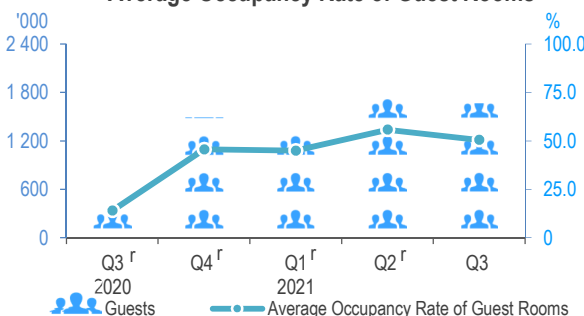
Local Tour Visitors ('000)



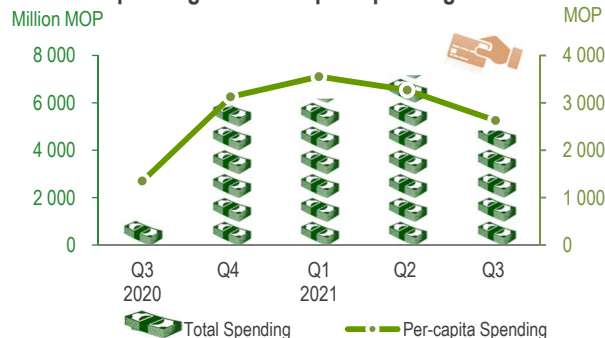
Tourist Price Index

Outbound Residents
(Using Services of Travel Agencies)

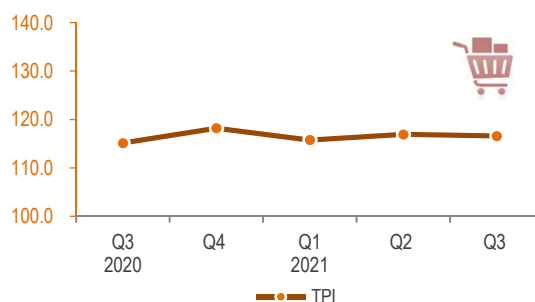
Visitor Arrivals and Average Length of Stay of Visitors

Guests of Hotels & Guesthouses and
Average Occupancy Rate of Guest Rooms

Total Spending and Per-capita Spending of Visitors



Tourist Price Index



Visitor Arrivals

Overnight Visitors



Total (No.)			YoY
Q3	845 003	↑	232.6 %
Q1-Q3	2 903 660	↑	61.3 %
Average Length of Stay (day)			
Q3	3.5	↑	0.4 day
Q1-Q3	3.1	↑	0.3 day

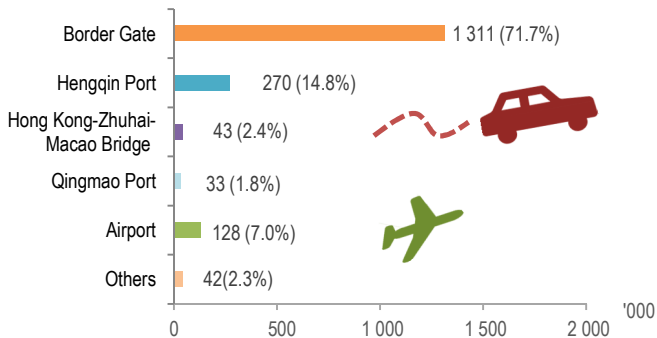
Same-day Visitors



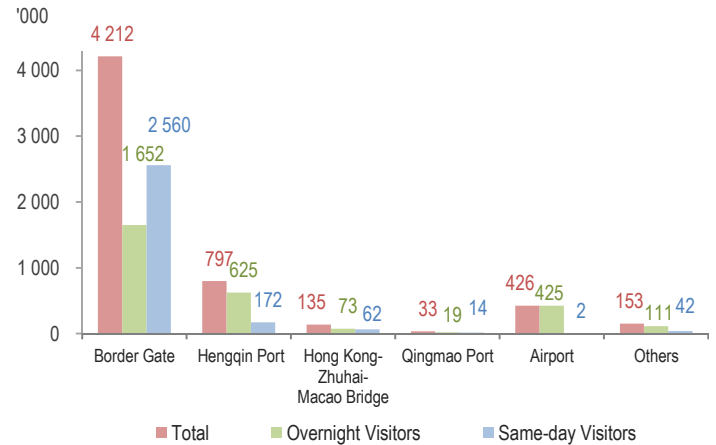
Total (No.)			YoY
Q3	982 696	↑	98.1 %
Q1-Q3	2 851 868	↑	28.5 %
Average Length of Stay (day)			
Q3	0.1	-	-
Q1-Q3	0.1	↓	0.1 day

Distribution of Visitors by Checkpoint

3rd Quarter



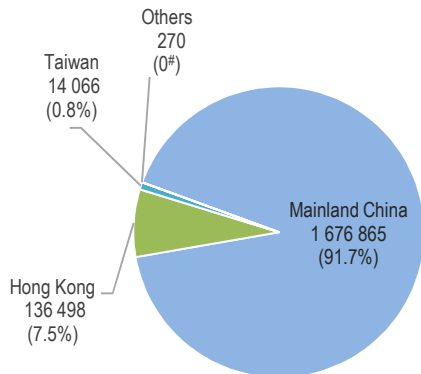
Q1-Q3



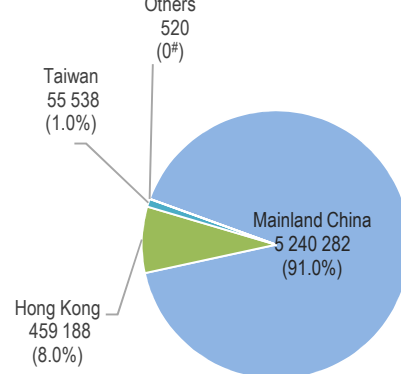
Note: Qingmao Port was inaugurated on 8 September 2021;
"Others" include all ferry terminals and the Zhuhai-Macao Cross-Border Industrial Zone.

Distribution of Source of Visitors

3rd Quarter



Q1-Q3



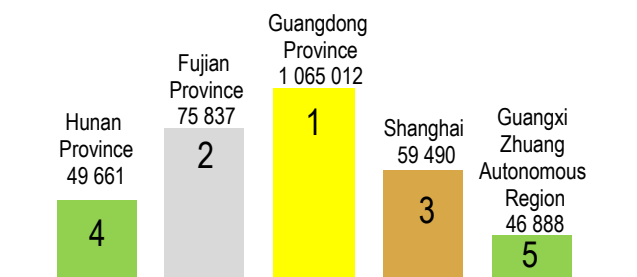
Visitors from Mainland China

3rd Quarter

Total (No.)		YoY
Q3	1 676 865	↑ 146.7 %
Q1-Q3	5 240 282	↑ 73.6 %

Under the Individual Visit Scheme (No.)		YoY
Q3	546 301	↑ 414.3 %
Q1-Q3	1 909 699	↑ 54.9 %

Top Five Sources of Visitors (by Province / Municipality)

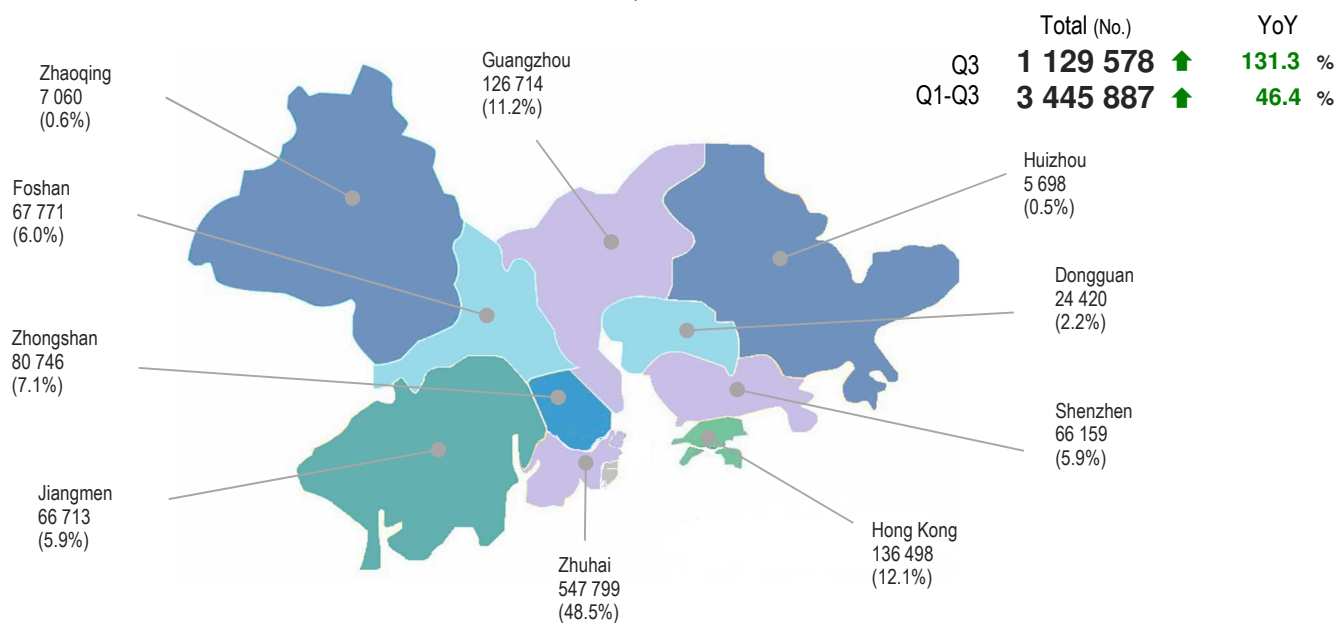


Top Five Sources of IVS Visitors (by Province / Municipality)











Visitors from the Cities in the Greater Bay Area

3rd Quarter



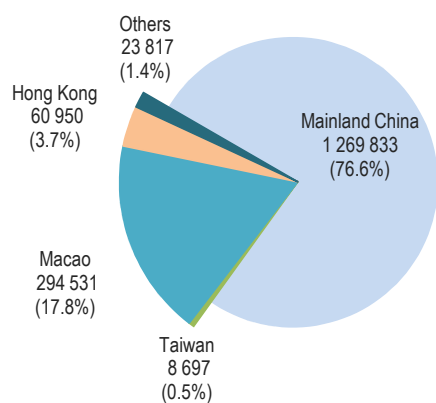
Hotels & Guesthouses



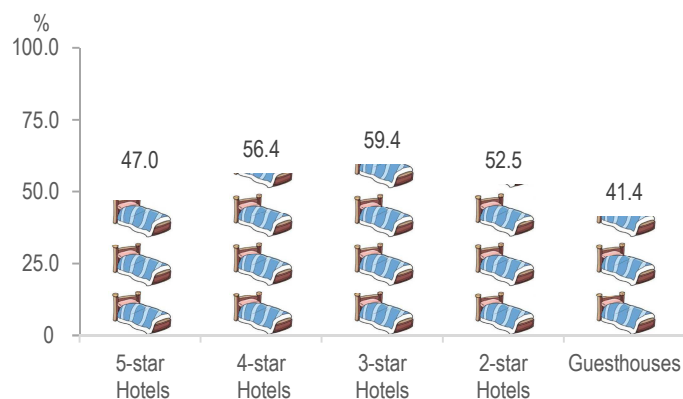
					
 Operating Establishments (No.)	33	15	16	14	37
YoY	-	↑ 1 estab.	-	↓ 2 estab.	-
 Guest Rooms (No.)	21 902	6 437	5 225	1 095	1 037
YoY	↑ 1.1 %	↑ 9.4 %	↑ 5.4 %	↓ 11.6 %	↑ 10.6 %
 Guests (No.)					
Q3	810 342	401 607	369 222	42 065	34 592
YoY	↑ 231.1 %	↑ 161.0 %	↑ 186.1 %	↑ 284.5 %	↑ 201.4 %
Q1-Q3	2 575 201	1 184 018	1 062 640	118 173	95 933
YoY	↑ 138.4 %	↑ 83.9 %	↑ 100.6 %	↑ 86.3 %	↑ 51.0 %

3rd Quarter

Distribution of Guests by Country/Place

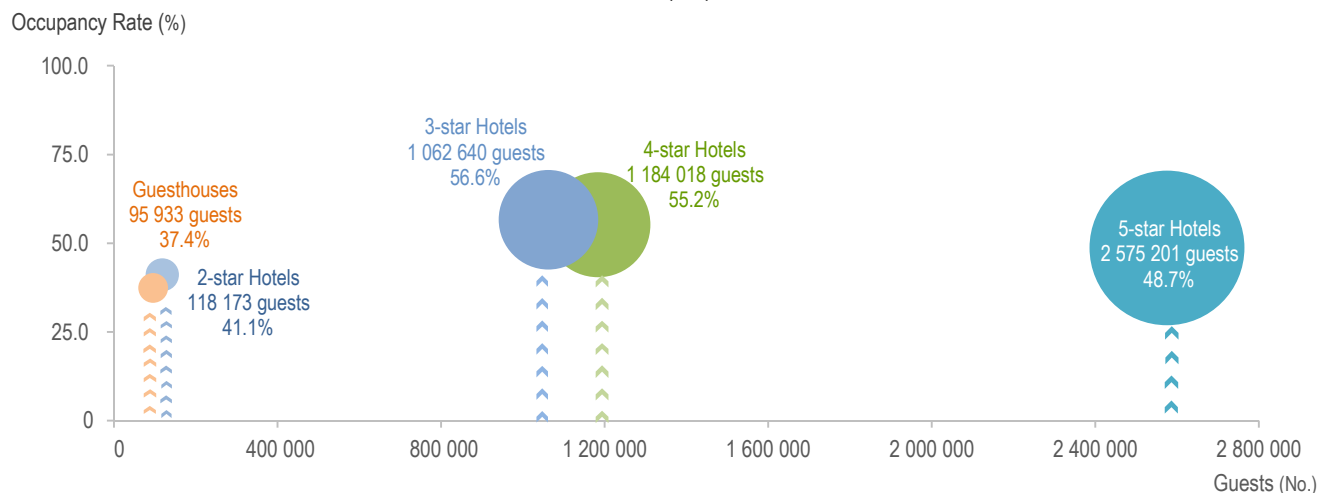


Average Occupancy Rate of Guest Rooms

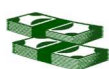


Guests of Hotels/Guesthouses and Occupancy Rate

Q1-Q3



Visitor Spending (excluding gaming expenses)



Overnight Visitors



Total Spending (Million MOP)

4 220

YoY

481.3 %

Per-capita Spending (MOP)

4 994

↑

74.8 %

Same-day Visitors



Total Spending (Million MOP)

580

YoY

102.8 %

Per-capita Spending (MOP)

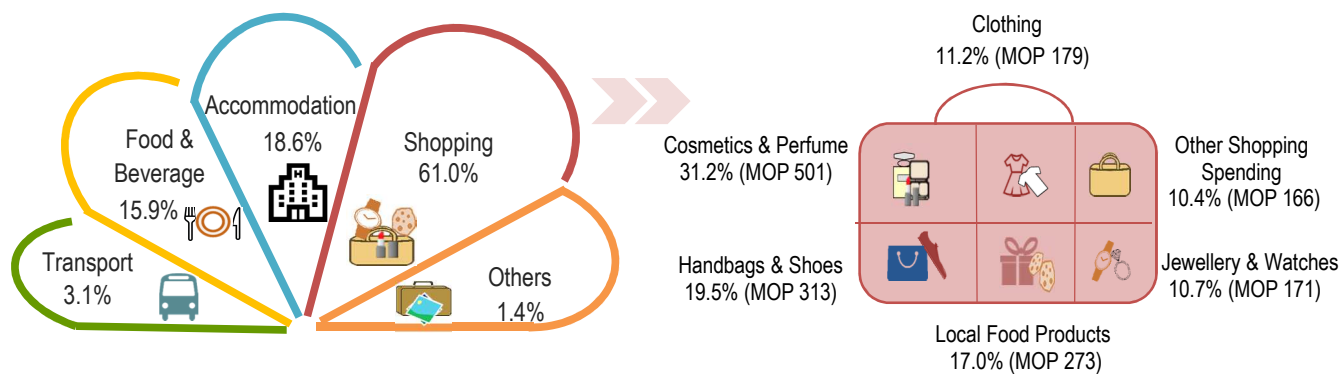
590

↑

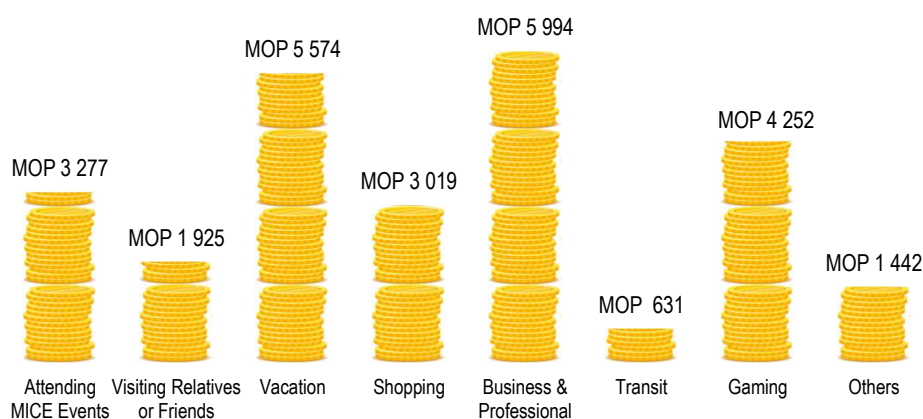
2.4 %

Structure of Visitor Spending









Share in shopping spending



Per-Capita Spending of Visitors by Main Purpose of Visit

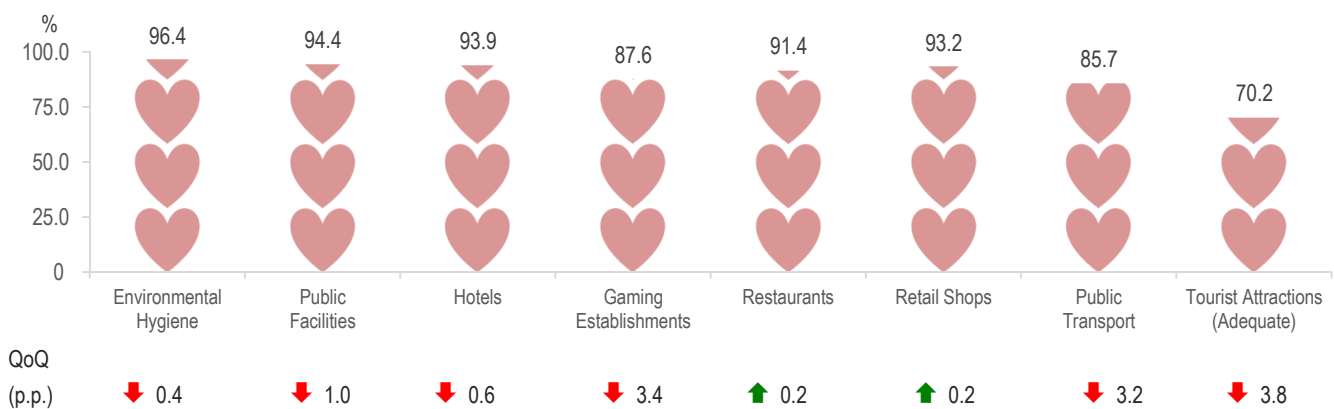


Tourist Price Index

								
Goods & Services	Food, Alcoholic Beverages and Tobacco	Clothing and Footwear	Accommodation	Restaurant Services	Transport and Communications	Medicine and Personal Goods	Entertainment and Cultural Activities	Miscellaneous Goods
Weight	12.8%	15.8%	23.1%	17.5%	8.1%	6.3%	2.1%	14.4%
QoQ	↓ 4.0 %	↓ 11.0 %	↑ 13.3 %	↑ 1.5 %	↓ 0.1 %	↑ 1.3 %	↓ 0.1 %	↓ 0.4 %
YoY	↑ 7.0 %	↓ 4.3 %	↓ 9.0 %	↑ 10.7 %	↓ 7.2 %	↑ 0.9 %	↑ 2.0 %	↓ 0.9 %

Visitors' Comments

Proportions of Visitors who Expressed Favourable Comments on the Services/Facilities Used



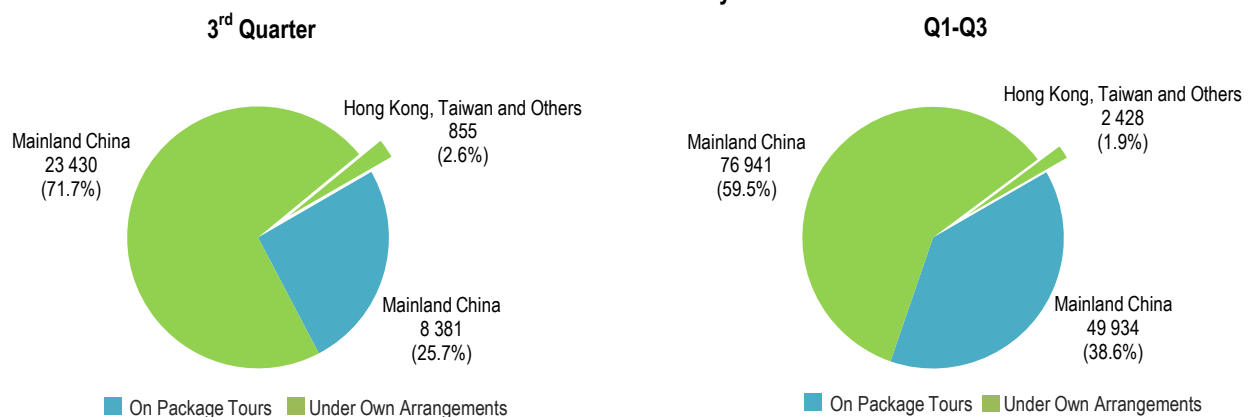
Note: None of the visitors in the sample acquired services of travel agencies in the current quarter.

Outbound Residents (Using Services of Travel Agencies)

On package tours (No.)		YoY	
Q3	8 381	↑ 154.2 %	
	25.7 % of total outbound residents		
Q1-Q3	49 934	↑ 90.7 %	
	38.6 % of total outbound residents		

Under own arrangement (No.)		YoY	
Q3	24 285	↑ 723.8 %	
	74.3 % of total outbound residents		
Q1-Q3	79 369	↑ 16.5 %	
	61.4 % of total outbound residents		

Structure of Outbound Residents by Destination



Note: Data on outbound residents are provisional figures.

Historical Data

	3 rd Quarter					Q1-Q3				
	2016	2017	2018	2019	2020	2016	2017	2018	2019	2020
Visitors										
Visitor Arrivals ('000)	8 104	8 271	8 999	9 918	750	22 869	23 835	25 813	30 203	4 019
Average Length of Stay (Day)	1.2	1.3	1.3	1.2	1.0	1.2	1.2	1.3	1.2	1.4
Package Tour Visitors ('000)	1 993	2 249	2 238	1 868	0 [#] p	5 416	6 005	6 507	6 784	253 ^p
Hotels/Guesthouses										
Guests ('000)	3 145	3 354	3 567	3 634	550	8 624	9 724	10 373	10 544	2 381
Average Occupancy Rate of Guest Rooms (%)	87.0	88.1	91.3	90.3	14.1	81.9	85.8	90.4	90.9	22.8
Visitor Spending (excluding gaming expenses)										
Total Spending (Million MOP)	14 636	15 931	18 352	15 198	1 012	37 873	43 138	51 268	47 834	6 062
Per-capita Spending (MOP)	1 806	1 926	2 039	1 532	1 349
Tourist Price Index										
Index	126.9	129.6	130.8	129.9	115.1	129.5	128.3	132.5	132.0	124.4
YoY(%)	-3.5	2.2	0.9	-0.6	-11.4	-5.8	-0.9	3.3	-0.4	-5.7
Outbound Residents (Using Services of Travel Agencies)										
Total ('000)	317	352	445	445	6 ^p	917	1 017	1 311	1 338	94 ^p

Sampling Errors of Visitor Spending

MOP

	Per-capita Spending		Shopping		Accommodation		Food & Beverage	
	Q3/2020	Q3/2021	Q3/2020	Q3/2021	Q3/2020	Q3/2021	Q3/2020	Q3/2021
Visitors	2.5	4.1	1.9	3.6	0.7	1.0	0.5	0.5
Overnight Visitors	5.8	8.0	4.8	7.3	1.8	2.1	1.4	1.0
Same-day Visitors	1.3	1.5	1.2	1.5	-	-	0.1	0.1

Methodology, Scope and Coverage

Sources of data include the Public Security Police Force, travel agencies, hotels, guesthouses and Visitor Expenditure Survey.

Data on visitor arrivals are provided by the Public Security Police Force while information on package tour visitors and outbound Macao residents using services of travel agencies is obtained from travel agencies, on a monthly basis; however, data exclude travel agencies that suspended business and those non-contacts. Monthly information on guests is collected from hotels and guesthouses, excluding those that suspended business as well as those that did not provide accommodation services to the public (e.g. establishments designated for medical observation).

Visitor Expenditure Survey adopts the quota sampling method in the selection of respondents from all visitors. Enumerators conduct the survey at major departure points by collecting data on spending, as well as comments on services and facilities, from visitors during their stay in Macao. As affected by the pandemic, data collection for Visitor Expenditure Survey for the third quarter was suspended in early to mid August and at the end of September. Results of Visitor Expenditure Survey for the third quarter of 2021 were extrapolated from approximately 5,000 valid samples, whereas results for visitors' comments were derived by aggregating the data collected from the samples.

The Tourist Price Index reflects changes in the prices of goods and services purchased by visitors. The sections of goods and services, namely Food, Alcoholic Beverages and Tobacco; Clothing and Footwear; Accommodation; Restaurant Services; Transport and Communications; Medicine and Personal Goods; Entertainment and Cultural Activities; and Miscellaneous Goods, are determined according to the consumption pattern of visitors.

Glossary

Visitor¹: Any person taking a trip to a main destination outside his/her usual environment, for less than a year, for any main purpose other than to be employed by a resident entity in the country or place visited.

Classification of Visitors:

Overnight Visitor: Visitor who stays at least one night in a residential unit, casino, etc. in the place visited, or has accommodation arrangement with a hotel/guesthouse.

Same-day Visitor: Visitor who does not stay overnight in any residential unit, hotel/guesthouse, casino, etc. in the place visited, nor does he/she have accommodation arrangement with a hotel/guesthouse.

Main Purpose of Visit¹: The most important reason or motivation for the trip, in the absence of which the trip would not have taken place.

Spending of Visitors¹: The amount paid by visitors for the purchase of goods and services for own use or to give away, including expenses paid by the visitors or reimbursed by others such as relatives, friends or employers. Spending of visitors excludes gaming expenses, donations and expenditure on purchase of assets and goods for resale.

Note1: The definitions are in accordance with the International Recommendations for Tourism Statistics 2008 of UNWTO.

Symbols and abbreviations:

No.	Number	estab.	Establishment	-	Absolute value equals zero	..	Not applicable	▲	Increase
Q	Quarter	'000	Thousand	QoQ	Quarter-on-quarter change	p	Provisional figures	▼	Decrease
%	Percentage	MOP	Macao Pataca	YoY	Year-on-year change	p.p.	Percentage point	r	Revised figures
0 [#]	Magnitude less than half of the unit employed								