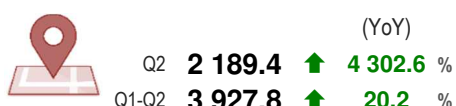


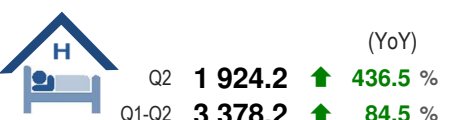
- Visitor arrivals totalled 2,189,401 in the second quarter of 2021, representing a boost of 4,302.6% year-on-year; the average length of stay of visitors shortened by 2.3 days year-on-year to 1.5 days. There were no inbound package tour visitors in the second quarter, and the visitors joining local tours added up to 21,930. In the first half of 2021, number of visitor arrivals increased by 20.2% year-on-year and their average length of stay extended by 0.2 day. Moreover, local tour visitors leapt by 197.3%.
- At the end of the second quarter, the 116 hotels & guesthouses operating in Macao provided a total of 35,219 guest rooms. The average occupancy rate of guest rooms (excluding those designated for medical observation) stood at 55.8%, a rebound of 43.7 percentage points year-on-year. Number of guests of hotels & guesthouses jumped by 436.5% year-on-year to 1,924,196. In the first half of 2021, the average occupancy rate of guest rooms grew by 23.2 percentage points year-on-year, and the number of guests of hotels & guesthouses surged by 84.5%.
- The Tourist Price Index (TPI) was 116.9 in the second quarter, a decrease of 3.9% year-on-year. The TPI for the first half of 2021 dropped by 9.9% year-on-year.
- In the second quarter of 2021, per-capita spending of visitors decreased by 8.0% quarter-to-quarter to MOP3,271, while total spending of visitors increased by 15.9% to MOP7.16 billion. In the first half of 2021, total spending of visitors amounted to MOP13.34 billion. (In view of the pandemic, Visitor Expenditure Survey was suspended in the second quarter of 2020. Hence, data in the second quarter were only compared with those in the first quarter of 2021.)

## Principal Indicators

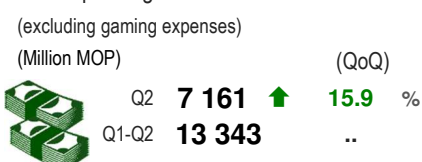
## Visitor Arrivals ('000)



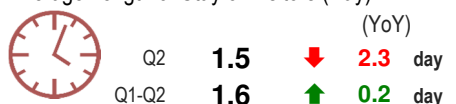
## Guests of Hotels &amp; Guesthouses ('000)



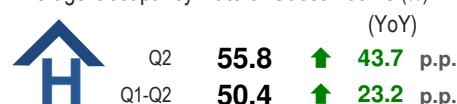
## Total Spending of Visitors



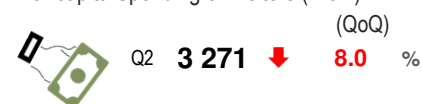
## Average Length of Stay of Visitors (Day)



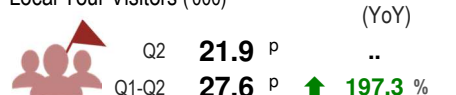
## Average Occupancy Rate of Guest Rooms (%)



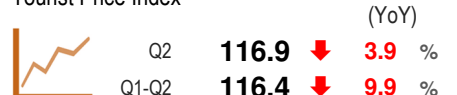
## Per-capita Spending of Visitors (MOP)



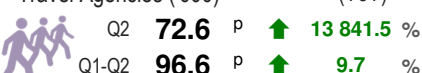
## Local Tour Visitors ('000)



## Tourist Price Index



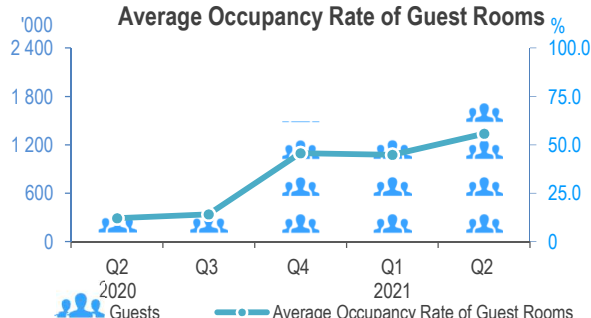
## Outbound Residents Using Services of Travel Agencies ('000)



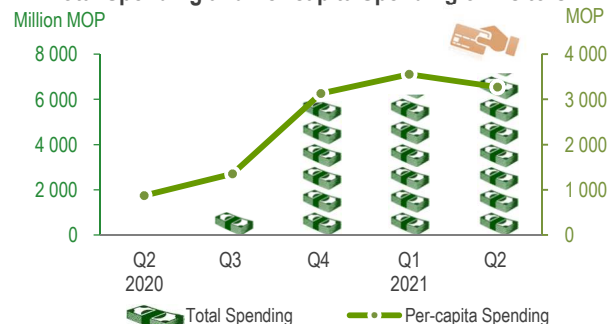
## Visitor Arrivals and Average Length of Stay of Visitors



## Guests of Hotels &amp; Guesthouses and Average Occupancy Rate of Guest Rooms

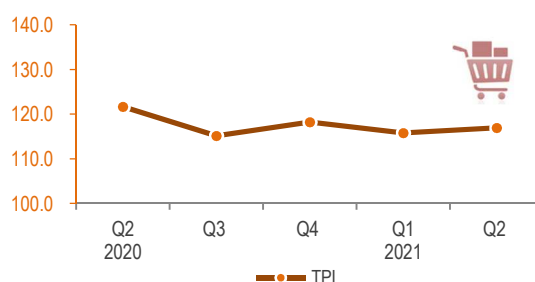


## Total Spending and Per-capita Spending of Visitors




Note: Data on spending of visitors for the second quarter of 2020 were derived by extrapolation.

## Tourist Price Index




## Visitor Arrivals

### Overnight Visitors

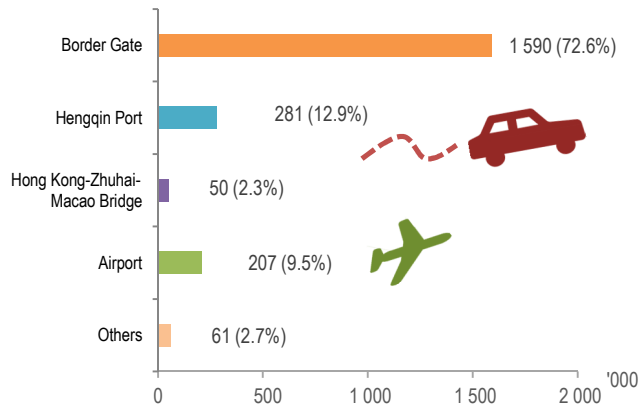
	Total (No.)			YoY
	Q2	1 139 465	↑	4 485.6 %
	Q1-Q2	2 058 657	↑	33.2 %
	Average Length of Stay (day)			
	Q2	2.9	↓	9.6 day
	Q1-Q2	2.9	↑	0.2 day

### Same-day Visitors

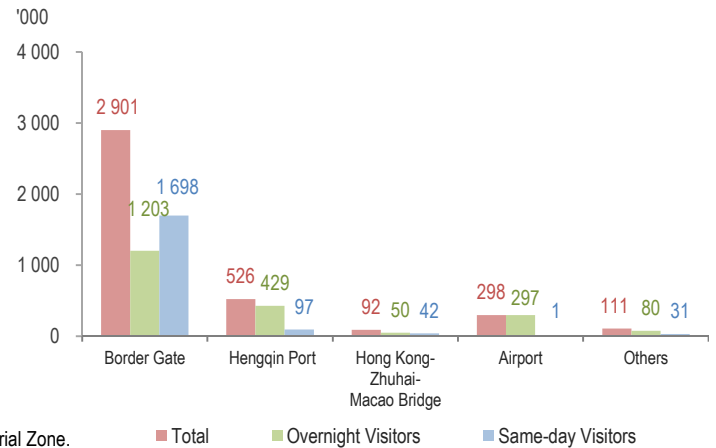
	Total (No.)			YoY
	Q2	1 049 936	↑	4 119.8 %
	Q1-Q2	1 869 172	↑	8.5 %
	Average Length of Stay (day)			
	Q2	0.1	-	-
	Q1-Q2	0.1	↓	0.1 day

### Distribution of Visitors By Checkpoint

#### 2<sup>nd</sup> Quarter



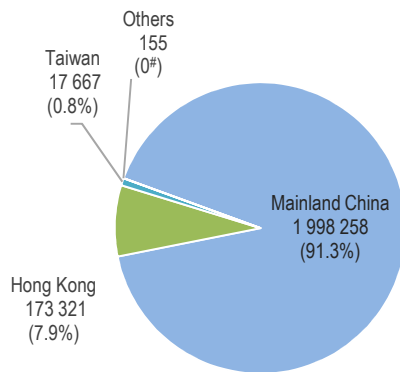
#### 1<sup>st</sup> Half Year



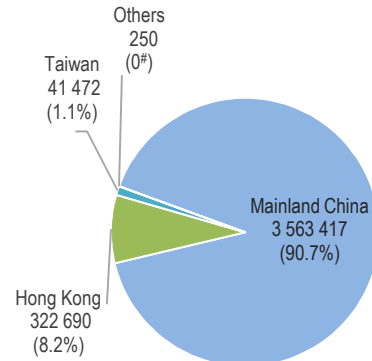
Note: "Others" include all ferry terminals and the Zhuhai-Macao Cross-Border Industrial Zone.

### By Country/Place

#### 2<sup>nd</sup> Quarter



#### 1<sup>st</sup> Half Year

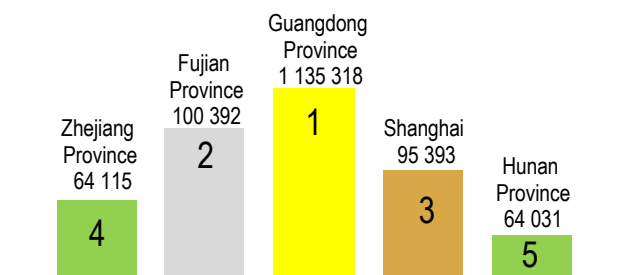


### Visitors from Mainland China 2<sup>nd</sup> Quarter

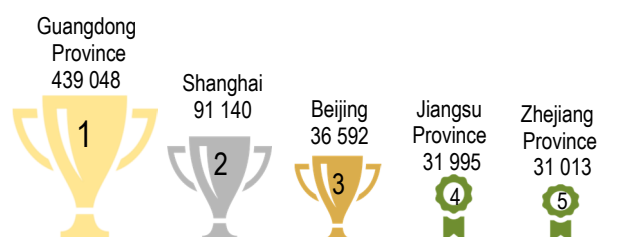
Total (No.)			YoY
Q2	1 998 258	↑	4 210.3 %
Q1-Q2	3 563 417	↑	52.3 %

Under the Individual Visit Scheme (No.)			YoY
Q2	757 385	↑	323 568.8 %
Q1-Q2	1 363 398	↑	21.0 %

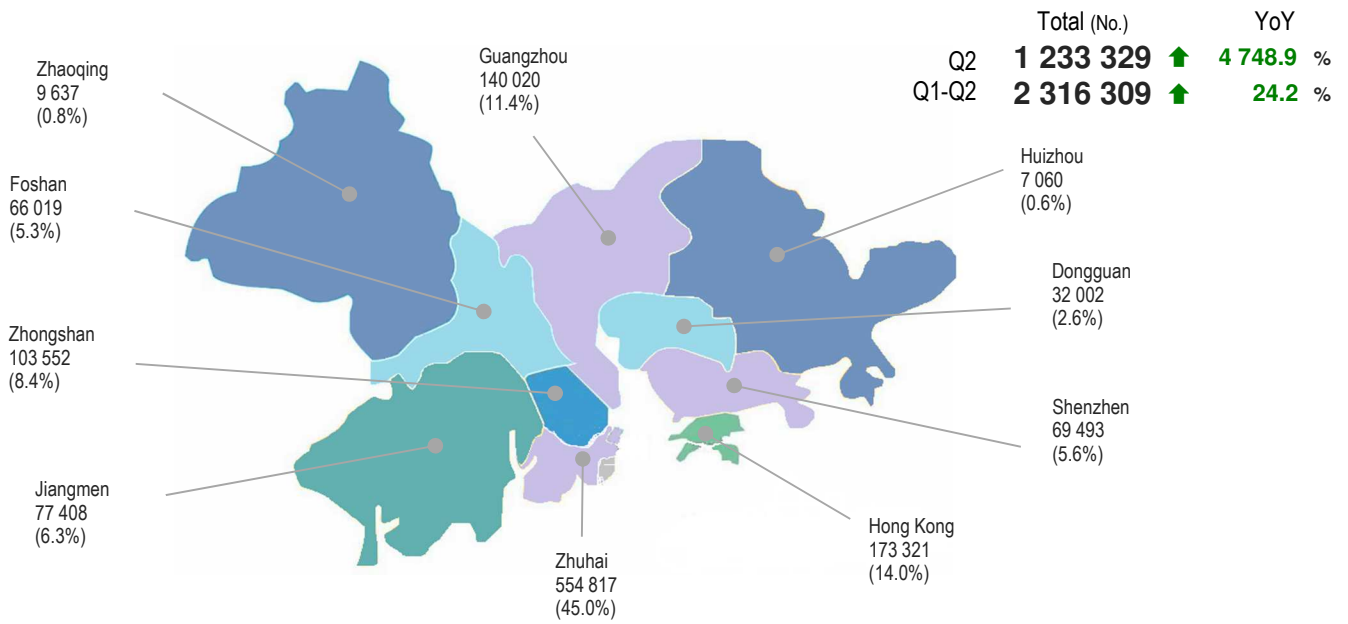
#### Top Five Sources of Visitors



#### Top Five Sources of IVS Visitors






## Visitors from the Cities of the Greater Bay Area 2<sup>nd</sup> Quarter



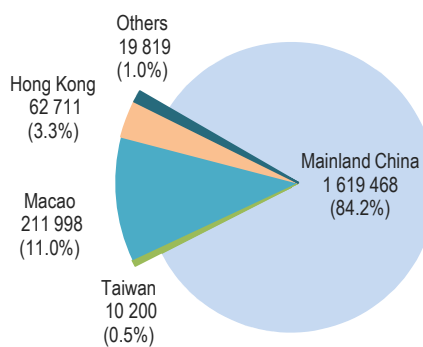
## Hotels & Guesthouses



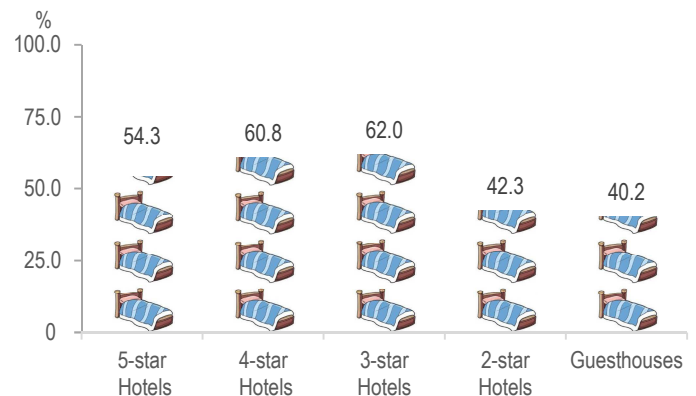
	5-star Hotels	4-star Hotels	3-star Hotels	2-star Hotels	Guesthouses
 Operating Establishments (No.)	32	15	16	15	38
YoY	↓ 2 estab.	↑ 1 estab.	↑ 2 estab.	-	↑ 6 estab.
 Guest Rooms (No.)	21 320	6 434	5 225	1 193	1 047
YoY	↓ 2.3 %	↑ 4.5 %	↑ 9.3 %	↑ 23.4 %	↑ 22.5 %
 Guests (No.)					
Q2	1 003 988	431 588	412 161	43 827	32 632
YoY	↑ 1 231.5 %	↑ 211.7 %	↑ 261.4 %	↑ 207.2 %	↑ 98.4 %
Q1-Q2	1 764 859	782 413	693 418	76 108	61 400
YoY	↑ 111.3 %	↑ 59.6 %	↑ 73.0 %	↑ 45.0 %	↑ 17.9 %

## 2<sup>nd</sup> Quarter

### Distribution of Guests by Country/Place

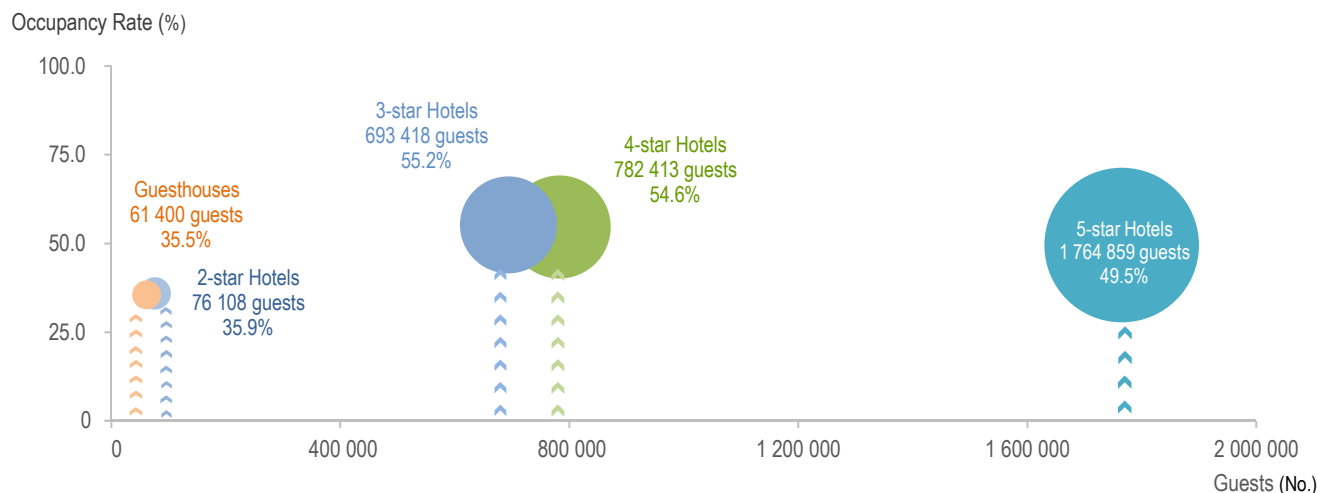


### Average Occupancy Rate of Guest Rooms

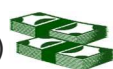


## Guests of Hotels/Guesthouses and Occupancy Rate

1<sup>st</sup> Half Year



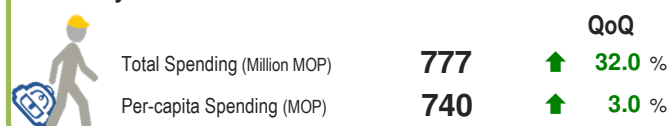
## Visitor Spending (excluding gaming expenses)



### Overnight Visitors

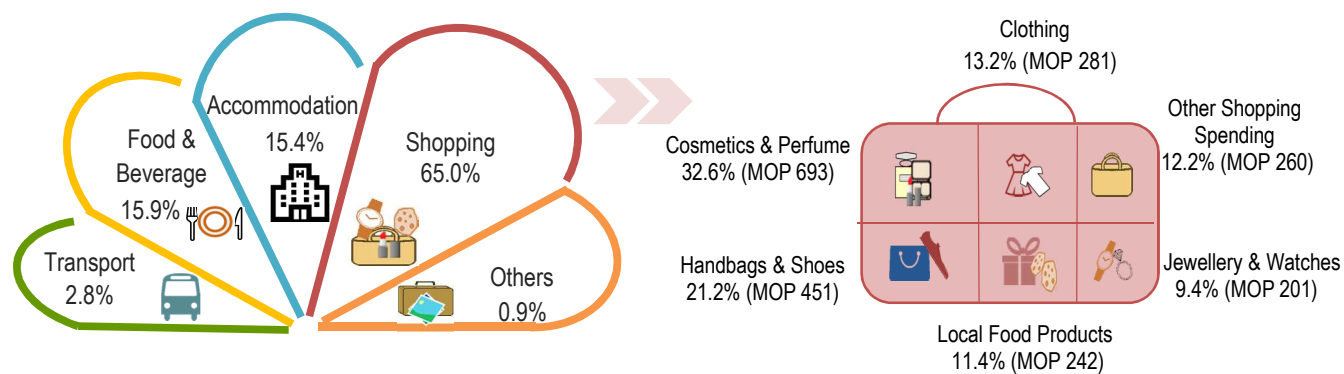


### Same-day Visitors

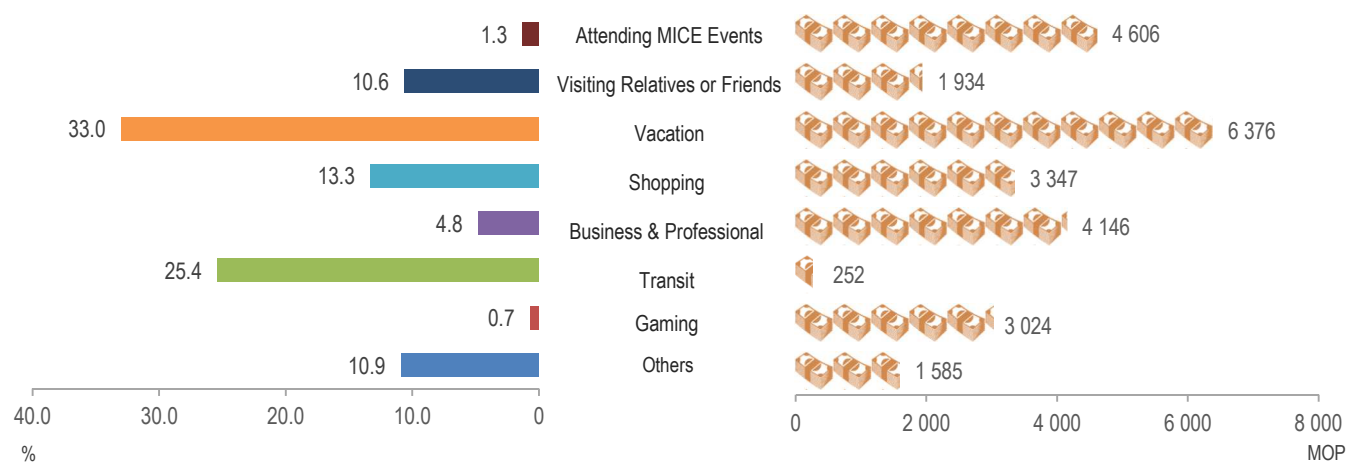


## Structure of Visitor Spending









Share in shopping spending



## Structure and Per-Capita Spending of Visitors by Main Purpose of Visit



## Tourist Price Index

								
Goods & Services	Food, Alcoholic Beverages and Tobacco	Clothing and Footwear	Accommodation	Restaurant Services	Transport and Communications	Medicine and Personal Goods	Entertainment and Cultural Activities	Miscellaneous Goods
(Weight)	(12.8%)	(15.8%)	(23.1%)	(17.5%)	(8.1%)	(6.3%)	(2.1%)	(14.4%)
QoQ	↑ 5.6 %	↑ 8.3 %	↓ 9.1 %	↑ 0.3 %	↑ 3.4 %	↑ 1.0 %	↓ 2.0 %	↓ 1.3 %
YoY	↑ 0.7 %	↑ 5.6 %	↓ 30.2 %	↑ 4.4 %	↓ 10.0 %	↓ 0.2 %	↓ 1.6 %	↓ 0.9 %

## Visitors' Comments

### Proportions of Visitors who Expressed Favourable Comments on the Services/Facilities Used



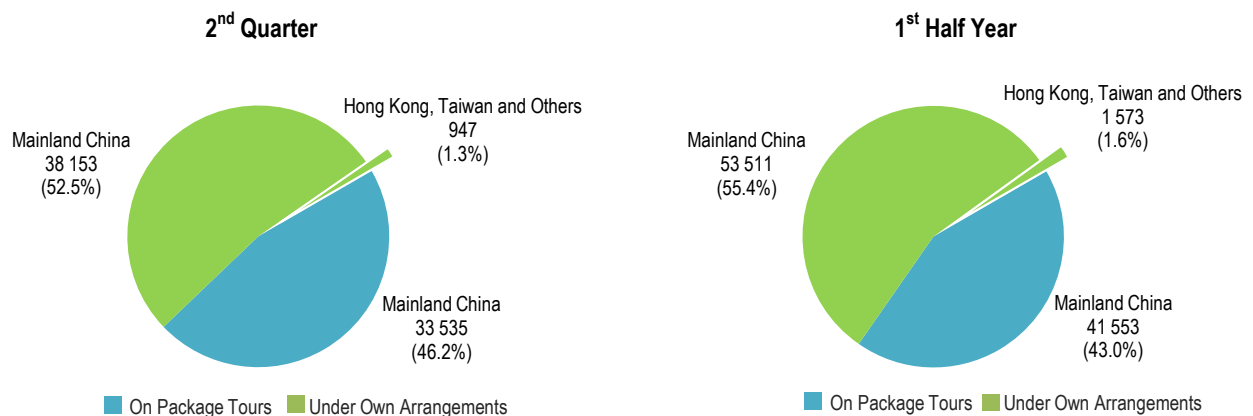
Note: None of the visitors in the sample acquired services of travel agencies in the current quarter.

## Outbound Residents (Using Services of Travel Agencies)

On package tours (No.)			YoY	
Q2	33 535		..	
	46.2 % of total outbound residents			
Q1-Q2	41 553	↑ 81.5 %		
	43.0 % of total outbound residents			

Under own arrangement (No.)			YoY	
Q2	39 100	↑ 7 404.8 %		
	53.8 % of total outbound residents			
Q1-Q2	55 084	↓ 15.5 %		
	57.0 % of total outbound residents			

### Structure of Outbound Residents



Note: Data on outbound residents are provisional figures.

## Historical Data

	2 <sup>nd</sup> Quarter					1 <sup>st</sup> Half Year				
	2016	2017	2018	2019	2020	2016	2017	2018	2019	2020
<b>Visitors</b>										
Visitor Arrivals ('000)	7 307	7 692	8 268	9 925	50	14 764	15 564	16 814	20 285	3 269
Average Length of Stay (Day)	1.2	1.2	1.3	1.2	3.8	1.2	1.2	1.2	1.1	1.4
Package Tour Visitors ('000)	1 723	2 025	2 142	2 530	-	3 423	3 756	4 269	4 916	253 <sup>p</sup>
<b>Hotels/Guesthouses</b>										
Guests ('000)	2 801	3 299	3 457	3 423	359	5 479	6 370	6 805	6 910	1 831
Average Occupancy Rate of Guest Rooms (%)	80.8	85.6	90.0	90.3	12.1	79.3	84.6	90.0	91.1	27.2
<b>Visitor Spending (excluding gaming expenses)</b>										
Total Spending (Million MOP)	11 697	13 749	16 500	15 709	~	23 236	27 207	32 916	32 636	~
Per-capita Spending (MOP)	1 601	1 787	1 996	1 583	~	..	..	..	..	..
<b>Tourist Price Index</b>										
Index	125.2	126.3	129.9	128.1	121.7	130.8	127.7	133.4	133.0	129.1
YoY(%)	-7.0	0.9	2.8	-1.4	-5.0	-6.8	-2.4	4.5	-0.3	-2.9
<b>Outbound Residents (Using Services of Travel Agencies)</b>										
Total ('000)	286	331	426	442	1 <sup>p</sup>	599	665	866	893	88 <sup>p</sup>

## Sampling Errors of Visitor Spending

MOP

	Per-capita Spending		Shopping		Accommodation		Food & Beverage	
	Q1/2021	Q2/2021	Q1/2021	Q2/2021	Q1/2021	Q2/2021	Q1/2021	Q2/2021
Visitors	5.4	4.8	4.8	4.4	1.1	0.8	0.8	0.6
Overnight Visitors	9.3	8.6	8.7	8.1	1.9	1.4	1.3	1.0
Same-day Visitors	1.9	1.5	1.8	1.5	-	-	0.1	0.1

## Methodology, Scope and Coverage

Sources of data include the Public Security Police Force, travel agencies, hotels, guesthouses and Visitor Expenditure Survey.

Data on visitor arrivals are provided by the Public Security Police Force while information on package tour visitors and outbound Macao residents using services of travel agencies is obtained from travel agencies, on a monthly basis; however, data exclude travel agencies that suspended business and those non-contacts. Monthly information on guests is collected from hotels and guesthouses, excluding those that suspended business as well as those designated for medical observation.

Visitor Expenditure Survey adopts the quota sampling method in the selection of respondents from all visitors. Enumerators conduct the survey at major departure points by collecting data on spending, as well as comments on services and facilities, from visitors during their stay in Macao. Results of Visitor Expenditure Survey for the second quarter of 2021 were extrapolated from approximately 10,500 valid samples, whereas results for visitors' comments were derived by aggregating the data collected from the samples.

The Tourist Price Index reflects changes in the prices of goods and services purchased by visitors. The sections of goods and services, namely Food, Alcoholic Beverages and Tobacco; Clothing and Footwear; Accommodation; Restaurant Services; Transport and Communications; Medicine and Personal Goods; Entertainment and Cultural Activities; and Miscellaneous Goods, are determined according to the consumption pattern of visitors.

## Glossary

Visitor<sup>1</sup>: Any person taking a trip to a main destination outside his/her usual environment, for less than a year, for any main purpose other than to be employed by a resident entity in the country or place visited.

Classification of Visitors:

Overnight Visitor: Visitor who stays at least one night in a residential unit, casino, etc. in the place visited, or has accommodation arrangement with a hotel/guesthouse.

Same-day Visitor: Visitor who does not stay overnight in any residential unit, hotel/guesthouse, casino, etc. in the place visited, nor does he/she have accommodation arrangement with a hotel/guesthouse.

Main Purpose of Visit<sup>1</sup>: The most important reason or motivation for the trip, in the absence of which the trip would not have taken place.

Spending of Visitors<sup>1</sup>: The amount paid by visitors for the purchase of goods and services for own use or to give away, including expenses paid by the visitors or reimbursed by others such as relatives, friends or employers. Spending of visitors excludes gaming expenses, donations and expenditure on purchase of assets and goods for resale.

Note1: The definitions are in accordance with the International Recommendations for Tourism Statistics 2008 of UNWTO.

## Symbols and abbreviations:

No.	Number	estab.	Establishment	-	Absolute value equals zero	..	Not applicable	↑	Increase
Q	Quarter	'000	Thousand	QoQ	Quarter-on-quarter change	p	Provisional figures	↓	Decrease
%	Percentage	MOP	Macao Pataca	YoY	Year-on-year change	p.p.	Percentage point	~	No figure provided
0 <sup>#</sup>	Magnitude less than half of the unit employed								