

- Visitor arrivals totalled 8,282,291 in the third quarter of 2023, representing a year-on-year uplift of 821.3%; meanwhile, the average length of stay of visitors shortened by 0.9 day to 1.3 days. The number of inbound package tour visitors was 380,085. In the first three quarters of 2023, number of visitor arrivals surged by 356.6% year-on-year while their average length of stay decreased by 0.1 day; besides, number of inbound package tour visitors totalled 744,024.
- At the end of the third quarter, the 137 hotel establishments offering accommodation services to the public provided a total of 45,693 guest rooms. The average occupancy rate of guest rooms increased by 48.4 percentage points year-on-year to 85.4%. Guests totalled 3,749,426, up by 233.3% year-on-year. In the first three quarters of 2023, the average occupancy rate of guest rooms went up by 43.1 percentage points year-on-year and number of guests soared by 160.9%.
- In the third quarter, total spending of visitors (excluding gaming expenses) leapt by 576.7% year-on-year to MOP19.60 billion, whereas per-capita spending of visitors dropped by 26.6% to MOP2,366. In the first three quarters of 2023, total spending of visitors jumped by 290.3% year-on-year.
- The Tourist Price Index (TPI) for the third quarter was 141.16, a growth of 22.22% year-on-year. The TPI for the first three quarters of 2023 increased by 19.94% year-on-year.

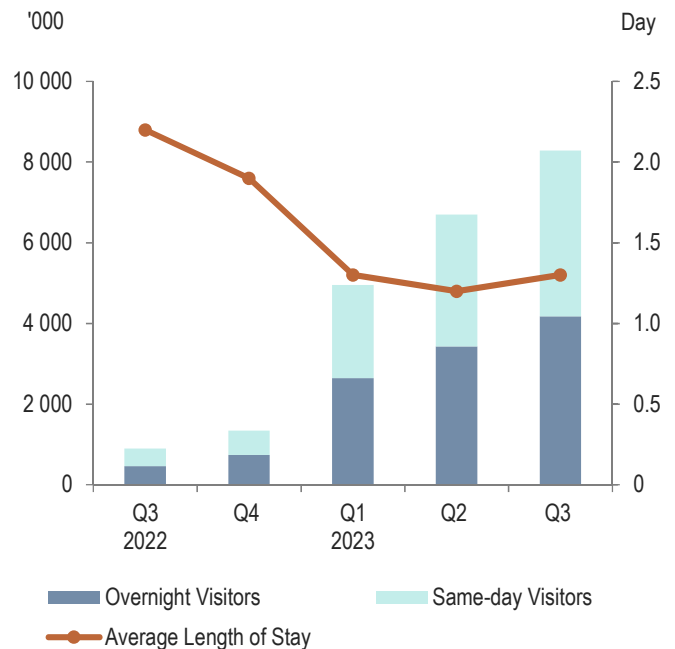
Principal Indicators

	Q3	Q1-Q3	YoY (%)	
			Q3	Q1-Q3
Visitors				
Visitor Arrivals ('000)	8 282.3	19 928.2	821.3	356.6
Overnight Visitors	4 169.0	10 236.8	805.4	486.7
Same-day Visitors	4 113.3	9 691.4	838.0	270.0
Average Length of Stay (Day)	1.3	1.3	-0.9	-0.1
Inbound Package Tour Visitors ('000)	380.1	744.0
Local Tour Visitors ('000)	60.1	133.9	882.3	464.7
Hotel Establishments				
Average Occupancy Rate of Guest Rooms (%)	85.4	80.6	48.4 ^a	43.1 ^a
Guests ('000)	3 749.4	9 793.8	233.3	160.9
Visitor Spending^b				
Total Spending (Million MOP)	19 597	52 057	576.7	290.3
Per-capita Spending (MOP)	2 366	2 612	-26.6	-14.5
Tourist Price Index	141.16	138.87	22.22	19.94
Residents purchasing outbound services through travel agencies ('000)	118.5	291.4	1 230.7	932.0

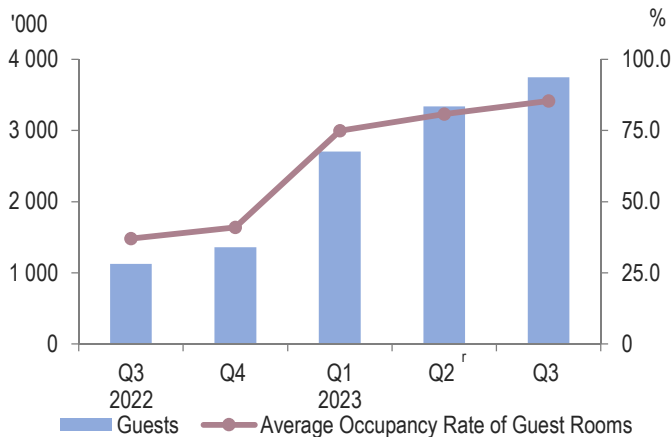
^aPercentage point

^bExcluding gaming expenses

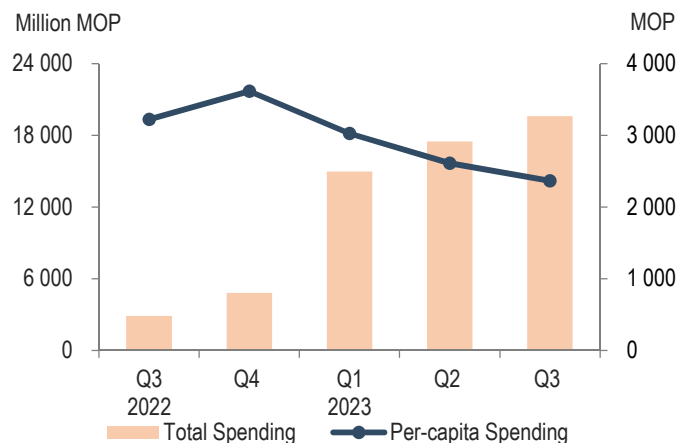
Visitor Arrivals and Average Length of Stay of Visitors



Average Occupancy Rate of Guest Rooms and Number of Guests

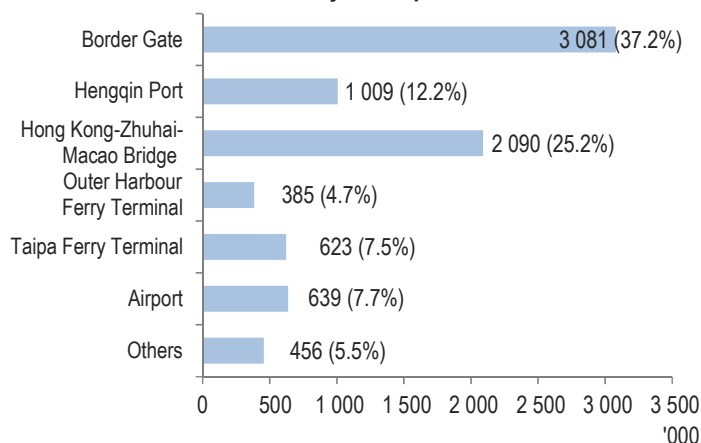


Total Spending and Per-capita Spending of Visitors

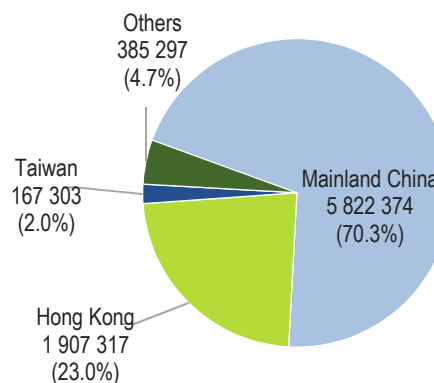


Visitor Arrivals

Visitors by Checkpoint



Source of Visitors



Principal Source of Mainland Visitors

	Q3	Q1-Q3	YoY (%)	
			Q3	Q1-Q3
Total	5 822	13 367	627.7	240.1
Guangdong Province	3 039	7 199	481.5	154.5
Jiangsu Province	232	513	964.8	733.6
Shanghai	222	555	2 100.2	714.0
Zhejiang Province	218	493	1 381.1	805.5
Hunan Province	180	369	752.4	240.8
Fujian Province	179	382	515.6	138.8
Guangxi Zhuang Autonomous Region	168	376	948.5	324.1
Hubei Province	166	373	858.0	419.3
Sichuan Province	128	287	1 008.4	444.1
Beijing	110	265	755.3	613.8

Visitors from the Guangdong-Hong Kong-Macao Greater Bay Area

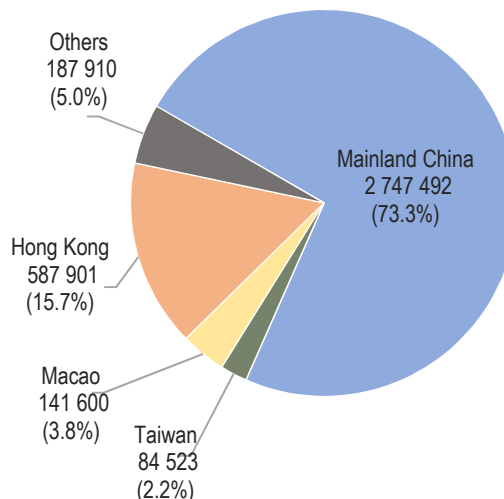
	Q3	Q1-Q3	YoY (%)	
			Q3	Q1-Q3
Total	4 634	11 850	716.9	291.8
Hong Kong	1 907	5 359	2 201.3	1 300.9
Guangzhou	599	1 402	554.2	359.3
Shenzhen	380	866	753.1	404.4
Zhuhai	657	1 656	241.0	9.1
Foshan	333	758	559.2	351.5
Huizhou	50	108	1275.2	674.7
Dongguan	161	375	866.6	542.8
Zhongshan	273	653	407.7	177.1
Jiangmen	211	531	683.0	240.3
Zhaoqing	61	142	1 498.9	845.6

Hotel Establishments

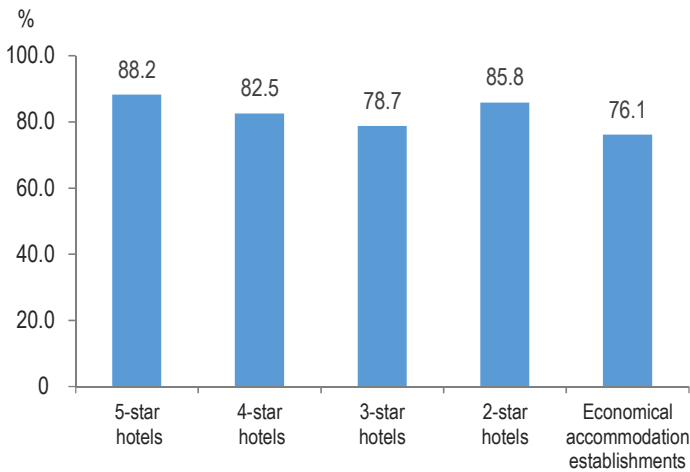
Numbers of operating establishments, guest rooms and guests

	Operating Establishments (No.)	Guest Rooms (No.)	Guests ('000)	
			Q3	Q1-Q3
Total	137	45 693	3 749	9 794
Hotels	99	44 681	3 670	9 592
5-star	37	27 343	2 061	5 211
4-star	19	9 131	882	2 374
3-star	19	6 365	544	1 537
2-star	24	1 842	184	470
Economical accommodation establishments	38	1 012	80	202

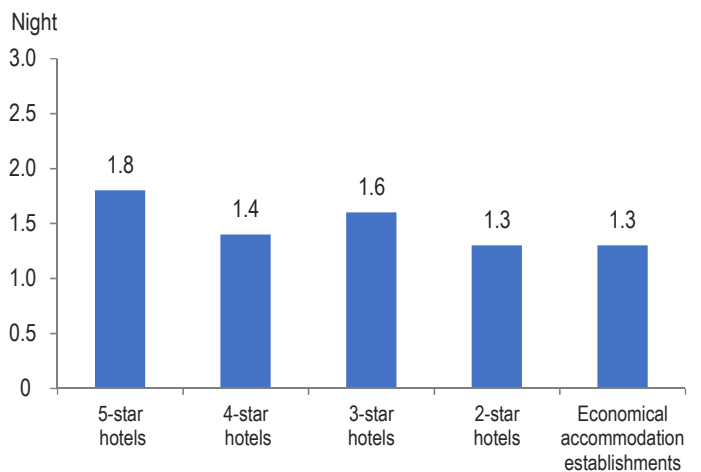
Guests by Country/Place



Average Occupancy Rate of Guest Rooms



Average Length of Stay of Guests

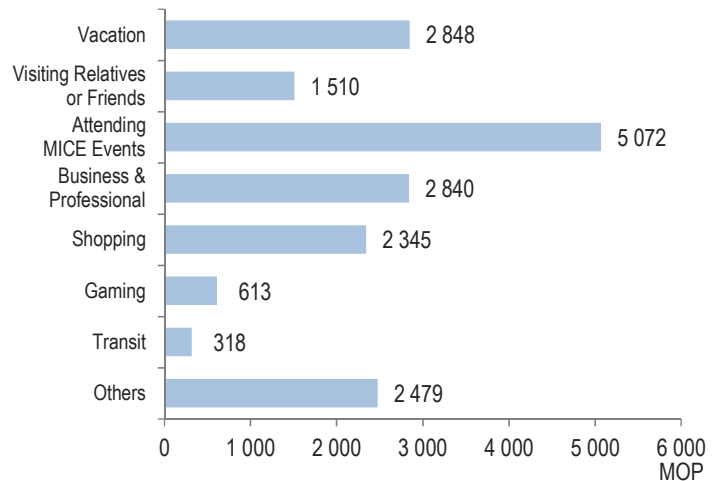


Visitor Spending (excluding gaming expenses)

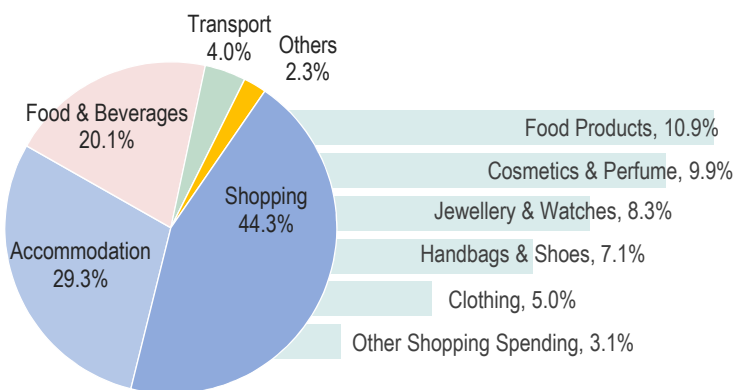
Spending of Overnight and Same-day Visitors

	Q3	Q1-Q3	YoY (%)	
			Q3	Q1-Q3
Total Spending (Million MOP)				
Overnight Visitors	16 860	43 781	540.4	305.6
Same-day Visitors	2 737	8 276	938.5	225.7
Per-capita Spending (MOP)				
Overnight Visitors	4 044	4 277	-29.3	-30.9
Same-day Visitors	665	854	10.7	-12.0

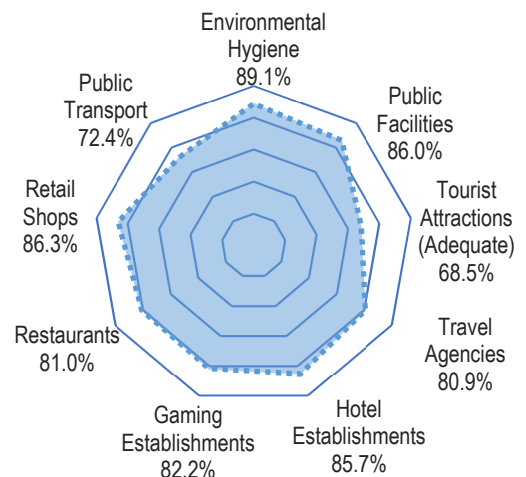
Per-Capita Spending of Visitors by Main Purpose of Visit



Structure of Visitor Spending



Proportions of Visitors who Expressed Favourable Comments on the Services/Facilities



Tourist Price Index

	Goods & Services							
	Food, Alcoholic Beverages and Tobacco	Clothing and Footwear	Accommodation	Restaurant Services	Transport and Communications	Medicine and Personal Goods	Entertainment and Cultural Activities	Miscellaneous Goods
Weight	12.78	15.81	23.06	17.47	8.11	6.33	2.07	14.38
QoQ (%)	1.02	-5.43	14.87	0.32	3.27	1.51	0 [#]	-1.24
YoY (%)	3.92	4.90	180.00	2.32	0.69	4.30	17.01	4.43

Residents Purchasing Outbound Services through Travel Agencies

Destination	'000								
	Total			Travelling On Package Tours			Travelling Under Own Arrangements		
	Q3/2023	Q3/2022	Change (%)	Q3/2023	Q3/2022	Change (%)	Q3/2023	Q3/2022	Change (%)
Total	119	9	1 230.7	31	-	..	88	9	888.1
Mainland China	86	7	1 149.1	26	-	..	60	7	775.8
Others	33	2	1 504.9	5	-	..	28	2	1 265.5

Historical Data for Third Quarter

	2018	2019	2020	2021	2022
Visitors					
Visitor Arrivals ('000)	8 999	9 918	750	1 828	899
Average Length of Stay (Day)	1.3	1.2	1.0	1.7	2.2
Hotel Establishments					
Average Occupancy Rate of Guest Rooms (%)	91.3	90.3	14.1	50.5	37.0
Guests ('000)	3 567	3 634	550	1 658	1 125
Visitor Spending (excluding gaming expenses)					
Total Spending (Million MOP)	18 352	15 198	1 012	4 800	2 896
Per-capita Spending (MOP)	2 039	1 532	1 349	2 626	3 222
Tourist Price Index	130.78	129.94	115.13	116.58	115.50

Note: Due to rounding, total may not correspond to the sum of partial figures.

Methodology, Scope and Coverage

- Sources of data include the Public Security Police Force, travel agencies, hotel establishments and Visitor Expenditure Survey.
- Data on visitor arrivals are provided by the Public Security Police Force while information on package tour visitors and residents purchasing outbound services through travel agencies is obtained from travel agencies, on a monthly basis; however, data exclude travel agencies that suspended business and those non-contacts. Monthly information on the occupancy rate of guest rooms and guests is collected from hotel establishments, excluding those that suspended business and those that did not provide accommodation services to the public.
- Visitor Expenditure Survey adopts the quota sampling method. Enumerators conduct the survey at major departure points by collecting data on spending, as well as comments on services and facilities, from visitors during their stay in Macao. Results of Visitor Expenditure Survey were extrapolated from valid samples, whereas results for visitors' comments were derived by aggregating the data collected from the samples.
- The Tourist Price Index reflects changes in the prices of goods and services purchased by visitors. The sections of goods and services, namely Food, Alcoholic Beverages and Tobacco; Clothing and Footwear; Accommodation; Restaurant Services; Transport and Communications; Medicine and Personal Goods; Entertainment and Cultural Activities; and Miscellaneous Goods, are determined according to the consumption pattern of visitors.

Glossary

Visitor¹: Any person taking a trip to a main destination outside his/her usual environment, for less than a year, for any main purpose other than to be employed by a resident (individual or institution) in the place visited.

Classification of Visitors:

Overnight Visitor: Visitor who stays at least one night in a residential unit, casino, etc. in the place visited, or has accommodation arrangement with a hotel establishment.

Same-day Visitor: Visitor who does not stay overnight in any residential unit, hotel establishment, casino, etc. in the place visited, nor does he/she have accommodation arrangement with a hotel establishment.

Main Purpose of Visit¹: The most important reason or motivation for the trip, in the absence of which the trip would not have taken place.

Spending of Visitors¹: The amount paid by visitors for the purchase of goods and services for own use or to give away, including expenses paid by the visitors or reimbursed by others such as relatives, friends or employers. Spending of visitors excludes gaming expenses, donations and expenditure on purchase of assets and goods for resale.

Note1: The definitions are in reference to the **International Recommendations for Tourism Statistics 2008** of UNWTO.

Symbols and abbreviations:

No. Number MOP Macao Pataca YoY Year-on-year change - Absolute value equals zero r Revised figures .. Not applicable
 % Percentage '000 Thousand QoQ Quarter-on-quarter change 0[#] Magnitude less than half of the unit employed