

- Value of retail sales totalled MOP 18.06 billion in the third quarter, representing a rise of 0.9% as compared with the revised figure of MOP 17.89 billion in the second quarter of 2019 and a year-on-year decrease of 0.5%. For the first three quarters of 2019, value of retail sales fell by 0.9% year-on-year to MOP 56.42 billion.
- After removing the effect of price changes, volume of retail sales grew by 1.3% quarter-to-quarter, and yet fell by 0.7% year-on-year. Among the major retail trade activities, sales volumes of Motor Vehicles and Adults' Clothing registered notable year-on-year decreases, whereas volumes of Communication Equipment and Cosmetics & Sanitary Articles increased significantly. For the first three quarters of 2019, volume of retail sales dropped by 0.9% year-on-year.

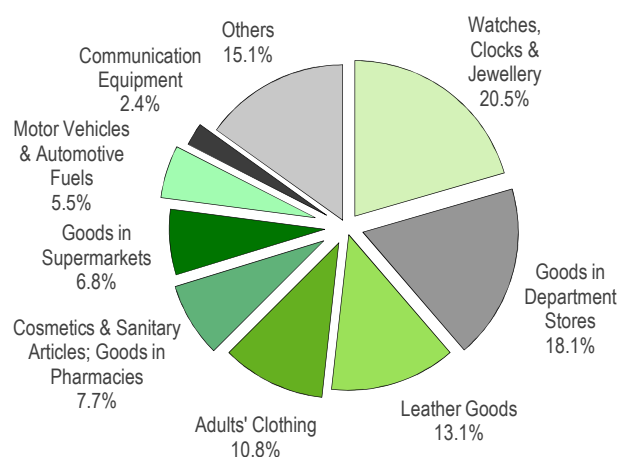
Principal Indicators

	Current Quarter	1 st Three Quarters	Year-on-year (%)	
			Current Quarter	1 st Three Quarters
Value of Retail Sales (million MOP)	18 061	56 416	-0.5	-0.9
Sales Volume Index	121.73	126.71	-0.7	-0.9

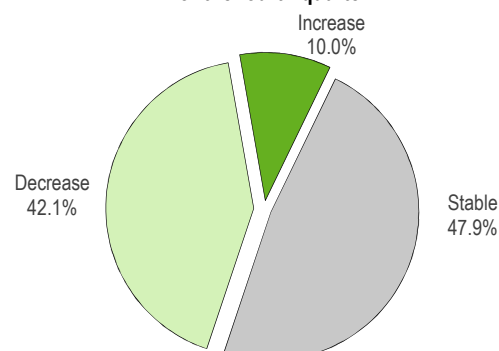
Value of Retail Sales by Type of Activity

	Current Quarter	1 st Three Quarters	Year-on-year (%)	
			Current Quarter	1 st Three Quarters
Watches, Clocks & Jewellery	3 705	11 602	-2.9	-3.4
Goods in Department Stores	3 277	9 883	10.5	8.8
Leather Goods	2 360	7 500	5.7	2.2
Adults' Clothing	1 942	6 421	-18.1	-14.0
Goods in Supermarkets	1 228	3 628	2.0	5.1
Cosmetics & Sanitary Articles	876	2 550	15.9	9.3
Motor Vehicles	565	1 737	-9.3	-6.9
Goods in Pharmacies	519	1 584	0.1	-1.4
Communication Equipment	426	1 738	12.9	-3.0
Automotive Fuels	424	1 190	5.4	5.5

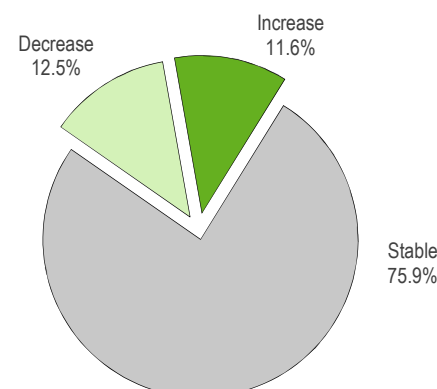
Structure of sales value



Retailers' forecast of year-on-year change in sales performance for the fourth quarter

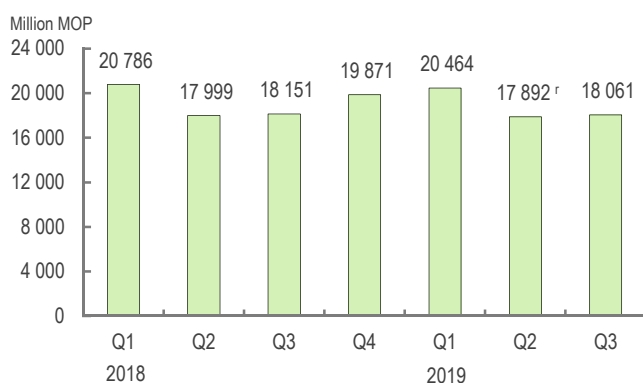


Sales volume



Retail prices

Value of sales

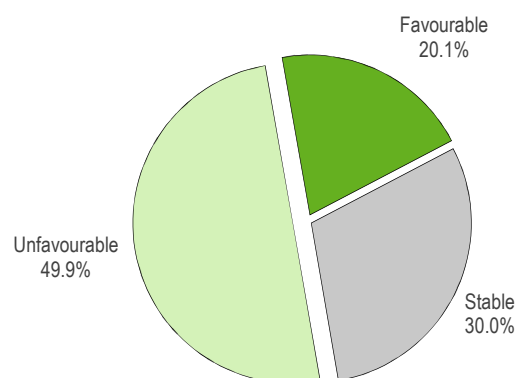


Retail Sales Volume Index by Type of Activity

04/2015 - 03/2016 = 100

	Current Quarter	1 st Three Quarters	Year-on-year (%)	
			Current Quarter	1 st Three Quarters
Watches, Clocks & Jewellery	106.00	113.71	-9.1	-5.3
Goods in Department Stores	147.70	146.51	12.1	8.2
Leather Goods	198.81	208.45	8.3	7.1
Adults' Clothing	113.42	120.59	-14.8	-13.3
Goods in Supermarkets	108.10	106.30	1.2	3.3
Cosmetics & Sanitary Articles	155.03	147.33	18.3	9.0
Motor Vehicles	57.23	58.82	-17.1	-14.5
Goods in Pharmacies	105.44	107.96	-1.5	-2.9
Communication Equipment	143.08	188.99	23.5	5.2
Automotive Fuels	111.28	107.81	-4.2	-3.8

Retailers' forecast of business prospects for the fourth quarter compared with the third quarter



Historical Data for the 3rd Quarter

	2015	2016	2017	2018
Value of Retail Sales (million MOP)	14 662	14 084	16 121	18 151
Year-on-year Change of Sales Volume Index (%)	-5.2	-2.7	15.7	10.8

Symbol:

r Revised figures

Sales volume index (04/2015-03/2016=100)



For additional information:

http://www.dsec.gov.mo/e/retail_sales.aspx

