

- Value of retail sales totalled MOP 20.38 billion, up by 2.6% as compared with the revised figure of MOP 19.87 billion in the fourth quarter of 2018; yet, a decrease of 1.9% was observed year-on-year.
- After removing the effect of price changes, volume of retail sales rose by 3.9% quarter-to-quarter but fell by 2.1% year-on-year. Among the major retail activities, sales volumes of Motor Vehicles, Communication Equipment and Adults' Clothing registered notable year-on-year decrease, while sales volumes of Leather Goods, Goods in Department Stores and Goods in Supermarkets increased.

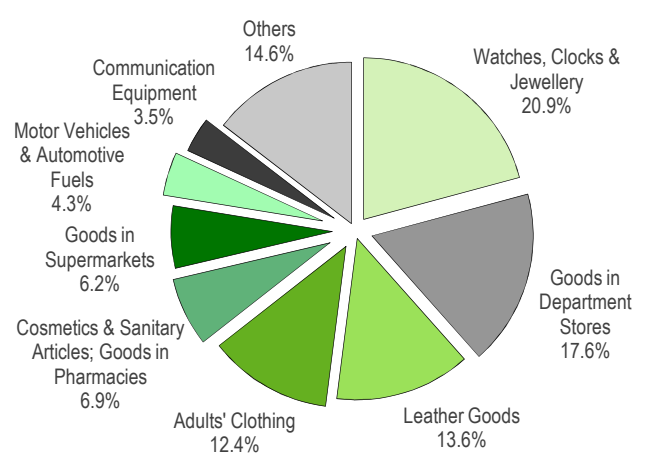
Principal Indicators

	Current Quarter	Same Quarter Last Year	Year-on-year (%)
Value of Retail Sales (million MOP)	20 381	20 786	-1.9
Sales Volume Index	137.60	140.55	-2.1

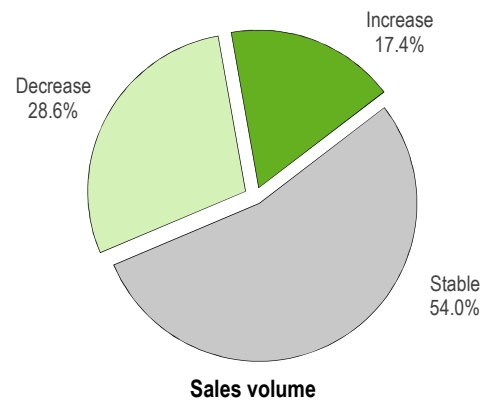
Value of Retail Sales by Type of Activity

	Current Quarter	Same Quarter Last Year	Year-on-year (%)
Watches, Clocks & Jewellery	4 253	4 386	-3.0
Goods in Department Stores	3 596	3 311	8.6
Leather Goods	2 776	2 678	3.7
Adults' Clothing	2 530	2 905	-12.9
Goods in Supermarkets	1 273	1 172	8.6
Cosmetics & Sanitary Articles	876	851	3.0
Communication Equipment	722	901	-19.9
Goods in Pharmacies	532	581	-8.4
Motor Vehicles	531	638	-16.7
Automotive Fuels	353	341	3.6

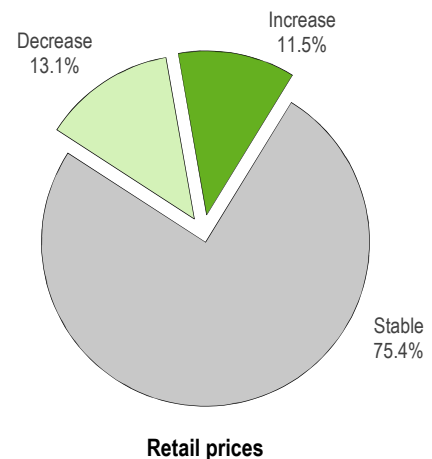
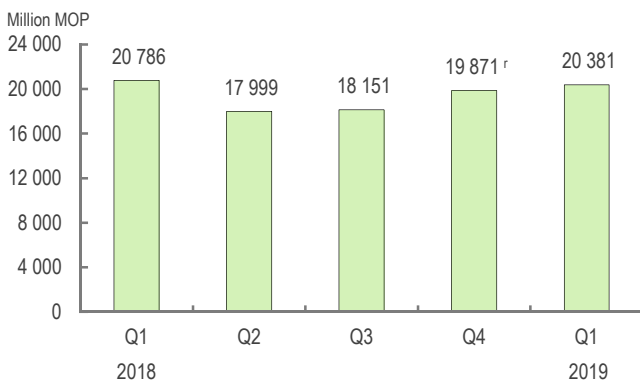
Structure of sales value



Retailers' forecast of year-on-year change in sales performance for the second quarter



Value of sales

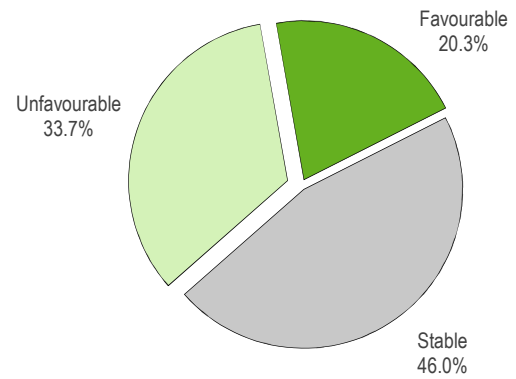


Retail Sales Volume Index by Type of Activity

04/2015 - 03/2016 = 100

	Current Quarter	Same Quarter Last Year	Year-on-year (%)
Watches, Clocks & Jewellery	127.65	130.41	-2.1
Goods in Department Stores	158.13	149.24	6.0
Leather Goods	226.36	210.18	7.7
Adults' Clothing	141.32	163.60	-13.6
Goods in Supermarkets	111.85	105.56	6.0
Cosmetics & Sanitary Articles	150.28	146.80	2.4
Communication Equipment	230.83	268.52	-14.0
Goods in Pharmacies	109.37	121.49	-10.0
Motor Vehicles	54.33	70.43	-22.9
Automotive Fuels	102.32	105.85	-3.3

Retailers' forecast of business prospects for the second quarter compared with the first quarter



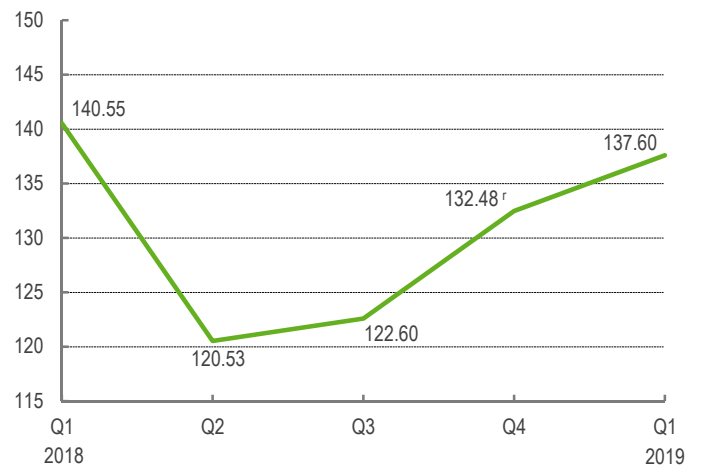
Historical Data for the 1st Quarter

	2015	2016	2017	2018
Value of Retail Sales (million MOP)	16 676	14 807	16 498	20 786
Year-on-year Change of Sales Volume Index (%)	-7.0	-8.5	10.9	23.3

Symbol:

r Revised figures

Sales volume index (04/2015-03/2016=100)



For additional information:
http://www.dsec.gov.mo/e/retail_sales.aspx