In 2008, Total Receipts and Total Expenditure of the Gaming Sector amounted to MOP 111.17 billion and MOP 57.99 billion, up notably by 30.5% and 29.9% respectively; moreover, Gross Value Added that measures the sectoral contribution to the economy also went up by 31.0% to MOP 67.19 billion. However, Gross Fixed Capital Formation fell sharply by 88.3% to MOP 922 million upon conclusion of the construction of major tourism and gaming facilities, as well as suspension of other projects.

1. Principal Indicators

<table>
<thead>
<tr>
<th>Indicator</th>
<th>Unit</th>
<th>2007</th>
<th>2008</th>
<th>Rate of Change (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enterprises</td>
<td>No.</td>
<td>10</td>
<td>10</td>
<td>-</td>
</tr>
<tr>
<td>Total Receipts a</td>
<td></td>
<td>85 218 465*</td>
<td>111 174 152</td>
<td>30.5</td>
</tr>
<tr>
<td>Receipts from Gaming &amp; Related Servicesb</td>
<td></td>
<td>84 983 116*</td>
<td>111 012 477</td>
<td>30.6</td>
</tr>
<tr>
<td>Interest Receipts</td>
<td></td>
<td>235 349</td>
<td>161 675</td>
<td>-31.3</td>
</tr>
<tr>
<td>Total Expenditure</td>
<td></td>
<td>44 658 588</td>
<td>57 991 747</td>
<td>29.9</td>
</tr>
<tr>
<td>Compensation of Employees</td>
<td>'000</td>
<td>8 719 995</td>
<td>10 742 144</td>
<td>23.2</td>
</tr>
<tr>
<td>Operating Expenses</td>
<td>MOP</td>
<td>9 766 871</td>
<td>10 879 351</td>
<td>11.4</td>
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<tr>
<td>Purchase of Goods &amp; Commission Paid</td>
<td></td>
<td>23 936 893</td>
<td>32 950 294</td>
<td>37.7</td>
</tr>
<tr>
<td>Interest Paid and Depreciation</td>
<td></td>
<td>2 234 829</td>
<td>3 419 958</td>
<td>53.0</td>
</tr>
<tr>
<td>Gross Value Added</td>
<td></td>
<td>51 275 917*</td>
<td>67 186 525</td>
<td>31.0</td>
</tr>
<tr>
<td>Gross Fixed Capital Formation</td>
<td></td>
<td>7 901 350</td>
<td>922 329</td>
<td>-88.3</td>
</tr>
</tbody>
</table>

a Excluding insurance claims
b Including receipts from food & beverages, currency exchange, gratuities and other services

**Total Receipts and Total Expenditure**

Total Receipts of the Gaming Sector reached MOP 111.17 billion in 2008, with Receipts from Gaming & Related Services accounting for 99.9% of the total, at MOP 111.01 billion (+30.6% year-on-year); Interest Receipts amounted to MOP 162 million.
Total Expenditure was MOP 57.99 billion, of which Purchase of Goods & Commission Paid rose by 37.7% over 2007 to MOP 32.95 billion (56.8% of total). Operating Expenses went up by 11.4% to MOP 10.88 billion, with expenses on complementary goods and services for customers (such as hotel rooms, ferry & air tickets, food & beverages, etc.) rising by 22.4% to MOP 4.03 billion (37.1% of Operating Expenses); meanwhile, expenses on Marketing & Publicity fell by 16.0% to MOP 1.72 billion (15.8%).

Compensation of Employees in the Gaming Sector grew by 23.2% over 2007 to MOP 10.74 billion, of which Remuneration in Cash went up by 21.8% to MOP 9.75 billion (90.8% of total), while Payments in Kind, Pension Funds, Provident Funds and Social Security Funds amounted to MOP 959 million.

### 2. Total Receipts and Total Expenditure

<table>
<thead>
<tr>
<th>Receipts</th>
<th>'000 MOP</th>
<th>%</th>
<th>Expenditure</th>
<th>'000 MOP</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total *</td>
<td>111 174 152</td>
<td>100.0</td>
<td>Total</td>
<td>57 991 747</td>
<td>100.0</td>
</tr>
<tr>
<td>Receipts from Gaming &amp; Related Services b</td>
<td>111 012 477</td>
<td>99.9</td>
<td>Compensation of Employees</td>
<td>10 742 144</td>
<td>18.5</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Operating Expenses</td>
<td>10 879 351</td>
<td>18.8</td>
</tr>
<tr>
<td>Interest Receipts</td>
<td>161 675</td>
<td>0.1</td>
<td>Purchase of Goods &amp; Commission Paid</td>
<td>32 950 294</td>
<td>56.8</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Interest Paid and Depreciation</td>
<td>3 419 958</td>
<td>5.9</td>
</tr>
</tbody>
</table>

* Excluding insurance claims
b Including receipts from food & beverages, currency exchange, gratuities and other services

**Gross Value Added and Gross Fixed Capital Formation**

Owing to the increase in Receipts from Gaming & Related services, Gross Value Added of the sector rose notably by 31.0% over 2007 to MOP 67.19 billion. Gross Fixed Capital Formation fell significantly by 88.3% to MOP 922 million upon conclusion of the construction of major tourism and gaming facilities, as well as suspension of other projects.
This survey covered all enterprises operating in gaming activities in Macao in 2008. Registry of enterprises is originated from the Statistics and Census Service (DSEC) and supplemented with information from the Financial Services Bureau.

For data collection, questionnaires were delivered to the enterprises by an enumerator of DSEC. Respondents could return the completed questionnaires to DSEC in person, by post or by submitting to the visiting enumerator. Alternatively, enterprises can choose to download the electronic version of questionnaire from “Survey Corner” of the DSEC website and upload the respective form upon completion.

**Glossary**

**Enterprise**
An enterprise is a legal entity that has decision-making autonomy of its principal function and resource usage, and engages in economic activities in one or more locations. If one or more institutional units co-exist in a single location but each has its own autonomy in making decisions, each of them constitutes an enterprise.

**Compensation of Employees**
The sum of wages and salaries, payments in kind, and other benefits paid to employees.

**Operating Expenses**
The total amount of expenses in goods and services supplied to the enterprise by a third party. It includes expenses on materials acquired, water supply, electricity, repairs and maintenance, rent of enterprise, rentals for hiring machinery and equipment, premiums on non-labour insurance, bank charges, communications, marketing and publicity, business travels, computer and information, uniform, food and beverage, ferry and air tickets fare, hotel rooms, other contractual services and other operating expenses.

**Purchase of Goods & Commission Paid**
Include the value of purchase of goods by the enterprise for the purpose of resale, net of any discounts. Commission refers to service payments to the agents or junket promoters who are not employees of the enterprise.

**Gross Value Added**
Equals the value of sales and other receipts, plus changes in inventories, minus purchases of goods and services for sale, commission paid and operating expenses. Other receipts include commission received but with the exclusions of interest receipts and insurance claims.

**Gross Fixed Capital Formation**
Equals the value of total acquisitions of new, used and self-produced fixed assets, less the proceeds from sales of fixed assets. Fixed assets include buildings, furniture, machinery and equipment, vehicles and other durable goods with a usable span of one year or more. Also included are major repairs, alterations and extensions made to the existing assets. Acquisitions of fixed assets are valued at gross price including transportation and installation fees. Proceeds from sales of fixed assets should exclude the sale of scrap.
## 1. 主要統計指標
### PRINCIPAIS INDICADORES ESTATÍSTICOS
### PRINCIPAL INDICATORS

<table>
<thead>
<tr>
<th>年份</th>
<th>離業企業</th>
<th>當職員工支出</th>
<th>經營費用</th>
<th>購貨及佣金支出</th>
<th>博彩及相關服務收入*</th>
<th>帳面變化</th>
<th>增加值額</th>
<th>國家資本形成總額</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Empresas</td>
<td>Despesas com</td>
<td>Despesas</td>
<td>Compra de</td>
<td>Receitas do jogo e</td>
<td>Variação de</td>
<td>Valor</td>
<td>Formação</td>
</tr>
<tr>
<td></td>
<td>Ano</td>
<td>pessoal</td>
<td>pessoal</td>
<td>mercadorias e</td>
<td>dos serviços</td>
<td>existências</td>
<td>acrescentado</td>
<td>bruta</td>
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<tr>
<td></td>
<td>Ano</td>
<td></td>
<td></td>
<td>comissões pagas</td>
<td>relacionados*</td>
<td></td>
<td>bruto</td>
<td></td>
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<tr>
<td>2007</td>
<td>10</td>
<td>8 719 995</td>
<td>9 766 871</td>
<td>23 936 893</td>
<td>84 983 116</td>
<td>- 3 435</td>
<td>51 275 917</td>
<td>7 901 350</td>
</tr>
<tr>
<td>2008</td>
<td>10</td>
<td>10 742 144</td>
<td>10 879 351</td>
<td>32 950 294</td>
<td>111 012 477</td>
<td>3 693</td>
<td>67 186 525</td>
<td>922 329</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### 年度變化 (%)
### Rate of change (%)

- 23.2
- 11.4
- 37.7
- 30.6
- -207.5
- 31.0
- -88.3

### 企業數目:
### No. of Enterprises:

<table>
<thead>
<tr>
<th>年份</th>
<th>No.</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td>10</td>
</tr>
<tr>
<td>2008</td>
<td>10</td>
</tr>
</tbody>
</table>

### 千澳門元:
### '000 MOP:

- 8 719 995
- 9 766 871
- 23 936 893
- 84 983 116
- - 3 435
- 51 275 917
- 7 901 350
- 10 742 144
- 10 879 351
- 32 950 294
- 111 012 477
- 3 693
- 67 186 525
- 922 329

## 2. 總收益及總支出
### RECEITAS TOTAIS E DESPESAS TOTAIS
### TOTAL RECEIPTS AND TOTAL EXPENDITURE

<table>
<thead>
<tr>
<th>年份</th>
<th>內部賭博收益</th>
<th>總數</th>
<th>總支出</th>
<th>內部賭博支出</th>
<th>總數</th>
<th>總支出</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Receitas do jogo</td>
<td>Total</td>
<td>Despesas totais</td>
<td>Despesas com pessoal</td>
<td>Total</td>
<td>Despesas totais</td>
</tr>
<tr>
<td></td>
<td>Gaming &amp; Related Services</td>
<td>Total</td>
<td>Operating Expenses</td>
<td>Compensation of Employees</td>
<td>Total</td>
<td>Direct Payments</td>
</tr>
<tr>
<td>2007</td>
<td>85 218 465</td>
<td>84 983 116</td>
<td>235 349</td>
<td>44 658 588</td>
<td>23 936 893</td>
<td>9 766 871</td>
</tr>
<tr>
<td>2008</td>
<td>111 174 152</td>
<td>111 012 477</td>
<td>161 675</td>
<td>57 991 747</td>
<td>32 950 294</td>
<td>10 879 351</td>
</tr>
</tbody>
</table>

### 年度變化 (%)
### Rate of change (%)

- 30.5
- 30.6
- -31.3
- 20.9
- 37.7
- 11.4
- 23.2
- 76.4
- 16.6

* 不包括保險賠償
* Excluding insurance claims

---

* 廣義數字
* Revised figures

---

* 包括飲食、外幣兌換、賭場及其它服務收入
* Includes receipts from food and beverages, currency exchange, gambling and other services

* 原始數字
* Revised figures

---

* 不包括賭場賠償
* Excluding gambling claims

---

* 博彩業調查
* INQUÉRITO AO SECTOR DO JOGO

---

* 統計暨普查局
* DSEC

---

* Gaming Sector Survey
* DSEC
### 3. 经营费用
**DESPESAS DE EXPLORAÇÃO**
**OPERATING EXPENSES**

<table>
<thead>
<tr>
<th>年份 Ano</th>
<th>材料及消耗 Materiais adquiridos para aut consumo</th>
<th>材料 Acquired Materials</th>
<th>燃料 combustíveis</th>
<th>用及修理 Manten e Reparo</th>
<th>建筑物 Renda de edificações</th>
<th>设备及设备 Aluguer de maquinaria e equipamento</th>
<th>银行费用 Encargos bancarios</th>
<th>总数 Total</th>
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</thead>
<tbody>
<tr>
<td>2007</td>
<td>776 871</td>
<td>7 615 896</td>
<td>12 198</td>
<td>349 337</td>
<td>8 822</td>
<td>141 802</td>
<td>631 416</td>
<td>183 788</td>
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<td>2008</td>
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<td>1 719 000</td>
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<td>416 407</td>
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<td>178 153</td>
<td>668 182</td>
<td>245 013</td>
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### 4. 员工支出
**DESPESAS COM PESSOAL**
**COMPENSATION OF EMPLOYEES**

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<th>年份 Ano</th>
<th>现金薪酬 Remuneração em dinheiro</th>
<th>现金报酬 Remuneração em espécie</th>
<th>现金报酬 Remuneração em espécie</th>
<th>退休金、公積金及 保险计划供款 Pensões e reformas, cotizações patronais para a segurança social</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td>7 615 896</td>
<td>8 822</td>
<td>141 802</td>
<td>631 416</td>
</tr>
<tr>
<td>2008</td>
<td>10 879 351</td>
<td>50 569</td>
<td>178 153</td>
<td>668 182</td>
</tr>
</tbody>
</table>

#### 注意事项
- 由於進位關係, 各項之和與總數可能出現差異
- Figures may not add up to the total due to rounding
- Os totais não perfazem o somatório de todos os valores, devido aos arredondamentos
- Dado revisado
- Revised figures
5. 固定資本形成總額
FORMAÇÃO BRUTA DE CAPITAL FIXO
GROSS FIXED CAPITAL FORMATION

<table>
<thead>
<tr>
<th>年份</th>
<th>Total</th>
<th>Edifícios e outras construções</th>
<th>Software de computadores, máquinas e outro equipamento</th>
<th>Veículos e outro transporte terrestre</th>
<th>Máquinas elétricas ou mecânicas do jogo</th>
<th>Gaming and Slot Machines</th>
<th>Outros bens de capital fixo</th>
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</thead>
<tbody>
<tr>
<td>2007</td>
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<td>4 539 493</td>
<td>1 160 560</td>
<td>84 556</td>
<td>1 779 738</td>
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<td>218 721</td>
<td>288 818</td>
<td>34 342</td>
<td>149 498</td>
<td>230 950</td>
<td></td>
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<tr>
<td>变動(%)</td>
<td>-88.3</td>
<td>-95.2</td>
<td>-75.1</td>
<td>-59.4</td>
<td>-91.6</td>
<td>-31.5</td>
<td></td>
</tr>
</tbody>
</table>

由於進位關係，各項之和與總數可能出現差異
Os totais não perfazem o somatório de todos os valores, devido aos arredondamentos
Figures may not add up to the total due to rounding

以下統計表可在本局網頁下載
Os quadros abaixo indicados podem ser consultados no website da DSEC
The following statistical tables are available for download from our website

1. 主要統計指標
   Principais indicadores estatísticos
   Principal Indicators

2. 總收益及總支出
   Receitas totais e despesas totais
   Total Receipts and Total Expenditure

3. 經營費用
   Despesas de exploração
   Operating Expenses

4. 員工支出
   Despesas com pessoal
   Compensation of Employees

5. 固定資本形成總額
   Formação Bruta de Capital fixo
   Gross Fixed Capital Formation