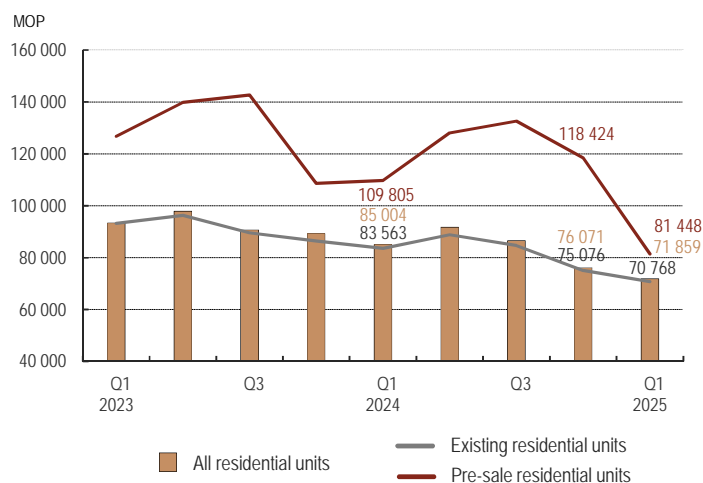


- A total of 1,348 building units and parking spaces were purchased and sold at MOP5.33 billion in the first quarter, down by 1.5% and 28.4% respectively quarter-on-quarter.
- Purchase and sale of residential units decreased by 130 quarter-on-quarter to 754 units, and the total transaction value went down by 27.4% to MOP3.69 billion. Transaction volume (644 units) and value (MOP3.2 billion) of existing residential units declined by 17.6% and 29% respectively quarter-on-quarter. Meanwhile, number of pre-sale residential units transacted increased by 7.8% quarter-on-quarter to 110 units, and the transaction value fell by 15.2% to MOP488 million.
- The average price per square metre of usable area of residential units decreased by 5.5% quarter-on-quarter, with the average prices of those in the Macao Peninsula, Taipa and Coloane falling by 2.6%, 3.6% and 24.5% respectively.
- The average price per square metre of office units dipped by 10.1% quarter-on-quarter, whereas that of industrial units climbed by 5.5%.

#### Average price per square metre of usable area of building units

	Current quarter	Previous quarter	Quarter-on-quarter (%)
Residential units	71 859	76 071	-5.5
Macao Peninsula	68 043	69 872	-2.6
Taipa	78 547	81 519	-3.6
Coloane	76 441	101 232	-24.5
Office units	58 652	65 234	-10.1
Industrial units	34 361	32 566	5.5

#### Average price per square metre of usable area of residential units



#### Average price per square metre of usable area of residential units in selected districts

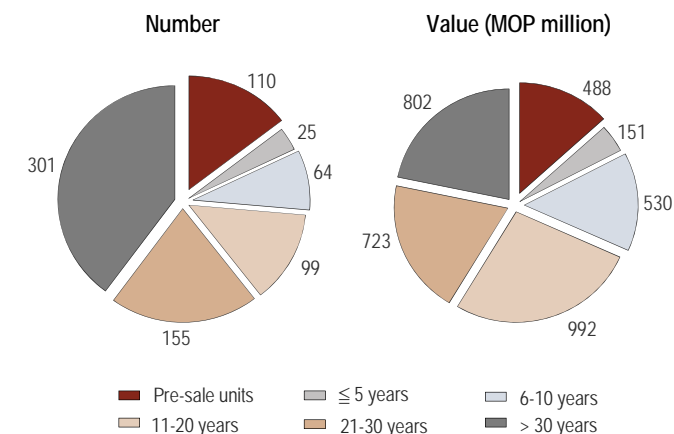
	All residential units	Existing residential units	Pre-sale residential units
Pac On & Taipa Grande	98 271	98 271	~
NATAP	92 192	92 192	~
Fai Chi Kei	87 888	87 888	~
Baixa da Taipa	79 943	77 141	131 118
Coloane	76 441	77 966	75 647
Doca do Lamau	75 649	75 649	~
NAPE & Aterros da Baía da Praia Grande	75 581	75 581	~

- The average price per square metre of existing residential units decreased by 5.7% quarter-on-quarter, with the prices of those between 6 and 10 years old and those between 21 and 30 years old dropping by 5.8% and 3.4% respectively; in contrast, the average price of those over 30 years old increased by 5.1%. Meanwhile, the average price of pre-sale residential units fell by 31.2% quarter-on-quarter.
- Analysed by statistical district, the residential units in Pac On & Taipa Grande had the highest average price per square metre (MOP98,271), followed by those in NATAP (MOP92,192).

#### Average price per square metre of residential units by usable area

	Total	Macao Peninsula	Taipa
< 50 m <sup>2</sup>	67 826	61 065	124 292
50 - 99.9 m <sup>2</sup>	70 731	66 211	76 117
100 - 149.9 m <sup>2</sup>	73 134	71 953	76 515
≥ 150 m <sup>2</sup>	77 699	78 434	76 695

#### Transaction of residential units



Purchase and sale of building units and parking spaces

	Number	Quarter-on-quarter (%)	Value (MOP million)	Quarter-on-quarter (%)
Total	1 348	-1.5	5 332	-28.4
Residential units	754	-14.7	3 686	-27.4
Shops	112	12.0	712	-59.6
Office units	18	-40.0	62	-38.4
Industrial units	17	-5.6	169	11.6
Parking spaces	441	33.6	323	14.4
Others	6	-14.3	380	450.7

Purchase and sale of shops in selected districts

	Number	Usable area (m <sup>2</sup> )	Value (MOP million)
ZAPE	48	2 401	59
Coloane	10	1 564	88
Baixa de Macau	9	451	38
Areia Preta & Iao Hon	8	341	36
Barca	7	464	26
Barra & Manduco	5	266	21
NATAP	4	306	18

Overview of private sector construction projects

	Request for approval	Approvals	Construction permit issued	Request for inspection	Licence of use issued
Building units (Number)					
Residential units	14	24	32	18	212
Shops	2	4	4	8	14
Office units	-	-	-	-	-
Industrial units	-	-	-	-	-
Parking spaces for cars	-	-	-	-	76
Parking spaces for motorcycles	-	-	-	-	40
Gross floor area (m <sup>2</sup> )					
Residential units	659	1 516	1 973	1 046	13 176
Shops	366	450	469	808	3 981
Office units	-	-	-	-	-
Industrial units	-	-	-	-	-

Private residential units as at end of current quarter by stage of construction

	Design stage	Under construction (not yet inspected)	Completed (under inspection)
Total	5 174	1 785	104
Macao Peninsula	4 018	1 066	103
Taipa	1 149	717	-
Coloane	7	2	1

- As regards construction in the private sector, there were 5,174 residential units in the design stage, 1,785 under construction and 104 under inspection as at the end of the first quarter.
- During the quarter, 32 residential units were issued the construction permit and all of them were located in the Macao Peninsula; studio flats and two-bedroom units accounted for 43.7% and 56.3% of the total respectively.
- Meanwhile, 212 residential units were issued the licence of use, all of which were studio flats located in the Macao Peninsula.

First quarter data of past years on residential units

	2020	2021	2022	2023	2024
Number of units purchased and sold	981	1 310	826	848	573
Value of units purchased and sold (MOP million)	6 134	8 474	5 578	5 593	3 336
Average price per square metre of usable area (MOP)	100 332	100 217	96 048	93 351	85 004
Number of residential units issued with the licence of use	1 065	10	388	129	266

Symbols and abbreviations: ~ No figure provided    - Absolute value equals zero    m<sup>2</sup> Square metre    MOP Macao Pataca  
NATAP Novos Aterros da Areia Preta    NAPE Novos Aterros do Porto Exterior    ZAPE Zona de Aterros do Porto Exterior

