

MACAO SOCIAL AND ECONOMIC DIGEST

(OCTOBER 2020 / No. 19)



Government of Macao Special Administrative Region
Statistics and Census Service

Index

Page

GROSS DOMESTIC PRODUCT
LABOUR FORCE

1

GAMING AND TOURISM

2

EXTERNAL MERCHANDISE TRADE
TRANSPORT AND COMMUNICATIONS

3

COMPOSITE CONSUMER PRICE INDEX
CONSTRUCTION AND REAL ESTATE - PRIVATE SECTOR

4

PUBLIC ACCOUNTS
MONEY
CONSUMPTION OF WATER, ELECTRICITY AND FUELS

5

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Sources of data come from DSEC and other government departments. Please refer to the respective publications of DSEC for concepts of the indicators.

Official Statistics --- Reproduction of these data is allowed provided the source is quoted.

Further information can be obtained from the Documentation and Information Centre of DSEC.

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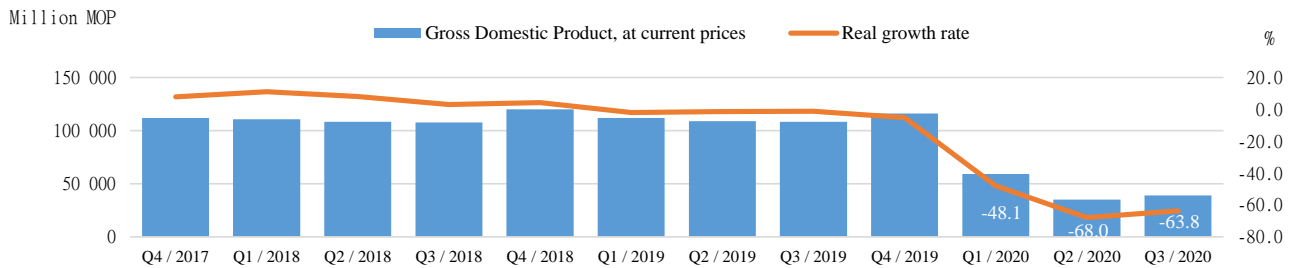
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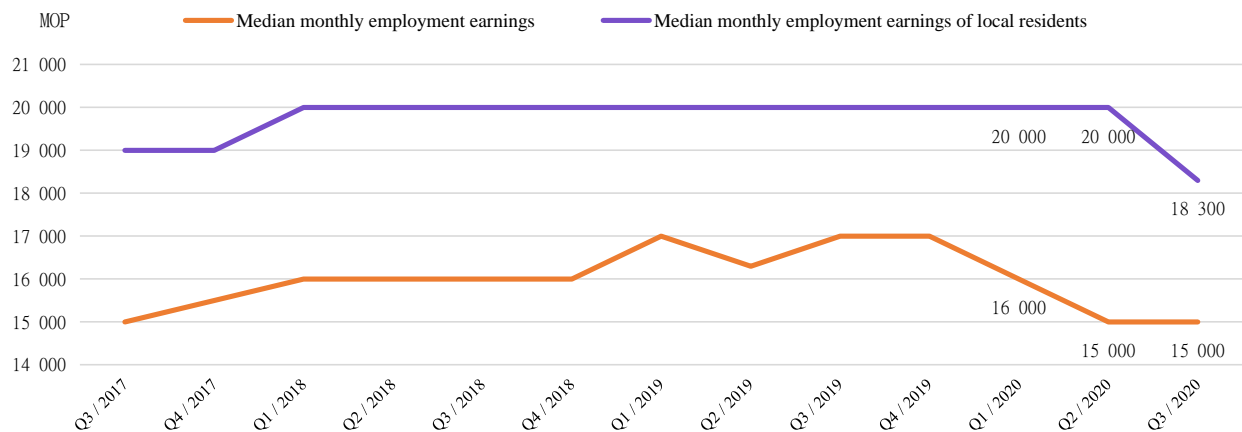
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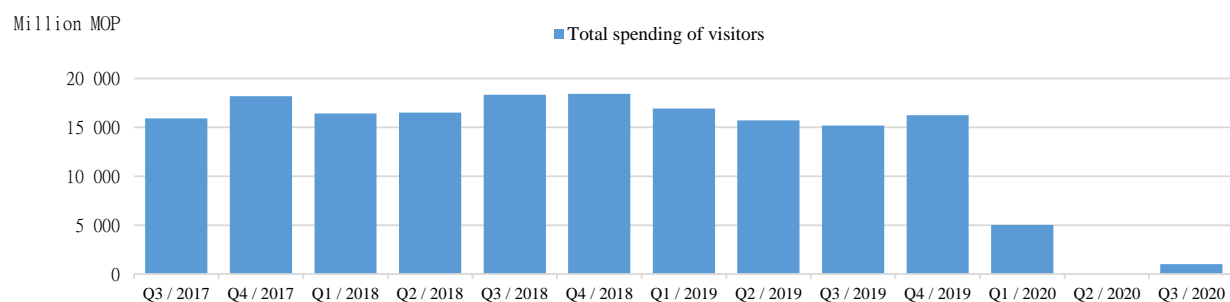
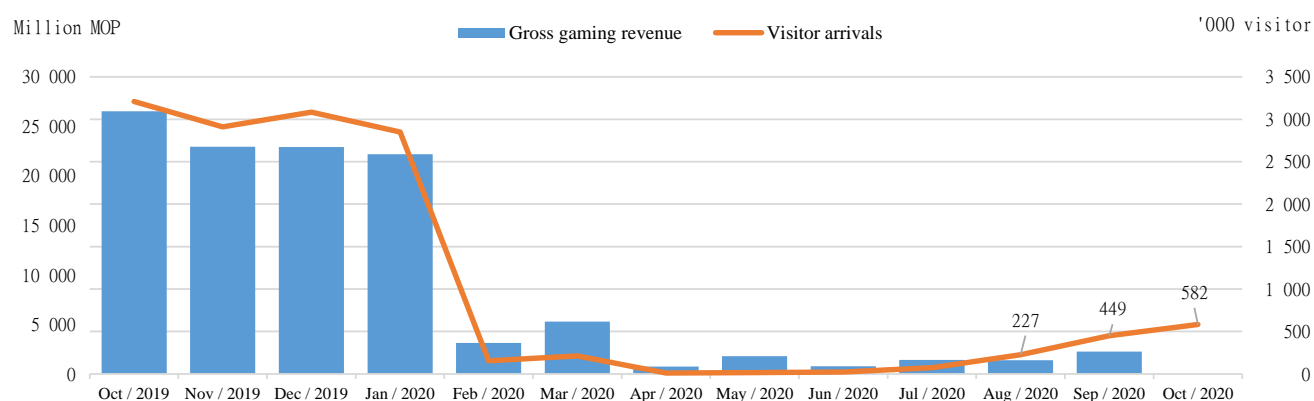
I - GROSS DOMESTIC PRODUCT	Current period data	Year-on-year change	Year-to-date data	Year-on-year change
Q3 / 2020				
At current prices (Million MOP)	39 046	-64.0 %	133 055	-59.6 %
Growth rate in real terms (%)	-63.8	..	-59.8	..



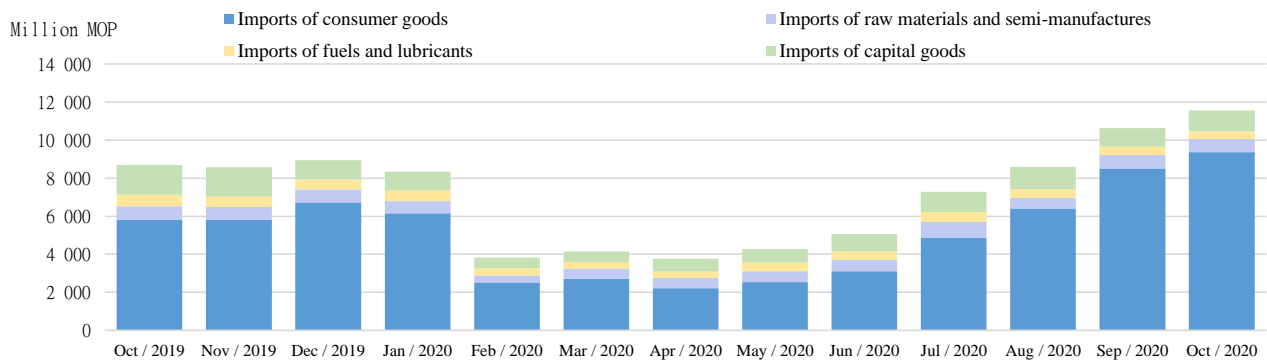
II - LABOUR FORCE	Current period data	Year-on-year change	Previous period data	Year-on-year change
Q3 / 2020				
Median monthly employment earnings (MOP)	15 000	-11.8 %	15 000	-8.0 %
Median monthly employment earnings of local residents (MOP)	18 300	-8.5 %	20 000	-
Employed population ('000)	391.8	1.2 %	401.9	3.8 %
Construction	36.8	22.6 %	41.0	38.9 %
Wholesale and retail trade	42.9	2.7 %	47.0	18.2 %
Hotels & similar activities	32.8	4.8 %	30.6	-4.9 %
Restaurants & similar activities	26.1	3.7 %	22.7	-3.7 %
Gaming & junket activities	76.9	-9.4 %	82.3	-5.5 %
Aug / 2020 - Oct / 2020				
Unemployment rate (%)	2.9	1.1 p.p.	2.9	1.1 p.p.
Unemployment rate of local residents (%)	4.1	1.7 p.p.	4.1	1.6 p.p.
Labour force participation rate (%)	70.0	-0.1 p.p.	70.3	0.1 p.p.
Oct / 2020				
Non-resident workers (end-period) (No.)	181 631	-7.0 %	181 697	-6.1 %



III - GAMING AND TOURISM	Current period data	Year-on-year change	Year-to-date data	Year-on-year change
Sep / 2020				
Gross gaming revenue (Million MOP)	2 270.8	-89.7 %	39 029.0	-82.3 %
Games of chance	2 211.1	-90.0 %	38 605.0	-82.5 %
Others	59.8	-14.9 %	423.9	-33.3 %
Oct / 2020				
Visitor arrivals ('000)	582.0	-81.9 %	4 601.1	-86.2 %
Mainland China	539.5	-77.0 %	3 558.8	-85.0 %
Under Individual Visit Scheme	174.0	-84.0 %	1 406.5	-87.4 %
Hong Kong SAR	37.9	-93.3 %	753.2	-87.7 %
Taiwan region	4.6	-94.6 %	93.9	-89.6 %
Republic of Korea	-	-100.0 %	44.4	-93.2 %
Japan	-	-100.0 %	15.2	-94.1 %
Same-day visitors ('000)	273.8	-84.2 %	2 493.1	-85.9 %
Average length of stay of same-day visitors (Day)	0.1	-0.1 Day	0.2	-
Overnight visitors ('000)	308.2	-79.1 %	2 107.9	-86.6 %
Average length of stay of overnight visitors (Day)	2.7	0.3 Day	2.8	0.6 Day
Visitors on package tours ^{Note 1} ('000)	5.0	-99.0 %	258.0	-96.5 %
Guest rooms ('000)	35.4	-7.8 %
Hotel occupancy rate (%)	40.0	-48.3 p.p.	24.6	-66.0 p.p.
Q3 / 2020				
Total spending of visitors ^{Note 2} (Million MOP)	1 012.0	-93.3 %	~	..



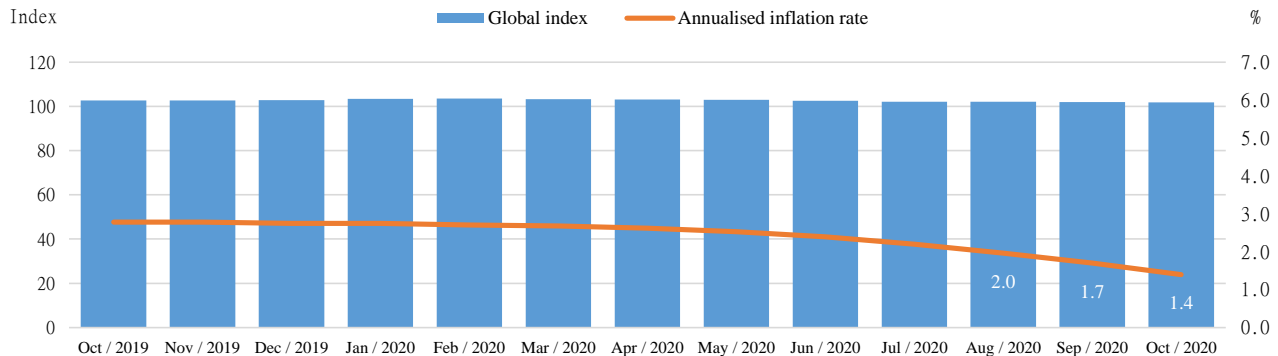
IV - EXTERNAL MERCHANDISE TRADE (Million MOP)	Current period data	Year-on-year change	Year-to-date data	Year-on-year change
Oct / 2020				
Exports	791.5	-32.4 %	8 649.1	-18.1 %
Domestic exports	109.5	-10.8 %	1 250.0	5.1 %
Re-exports	682.0	-35.0 %	7 399.2	-21.1 %
Imports	11 557.6	32.9 %	67 453.1	-7.1 %
Consumer goods	9 367.7	61.1 %	48 394.7	-3.9 %
Raw materials and semi-manufactures	684.8	-2.3 %	5 991.7	-5.9 %
Fuels and lubricants	410.9	-33.0 %	4 386.3	-27.9 %
Capital goods	1 094.1	-30.3 %	8 680.4	-11.6 %
Trade balance	-10 766.0	..	-58 804.0	..



V - TRANSPORT AND COMMUNICATIONS	Current period data	Year-on-year change	Previous period data	Year-on-year change
Oct / 2020				
Licensed motor vehicles	242 468	1.2 %	241 991	1.1 %
Automobiles	117 869	1.5 %	117 649	1.6 %
Industrial vehicles	72	4.3 %	72	-34.5 %
Motorcycles	124 527	0.9 %	124 270	0.8 %
Mobile phone subscribers (including stored-value GSM card)	1 654 320	-26.9 %	1 667 259	-22.2 %
Internet subscribers	627 279	8.1 %	624 209	8.6 %

VI - COMPOSITE CONSUMER PRICE INDEX
 (04/2018 - 03/2019 = 100)

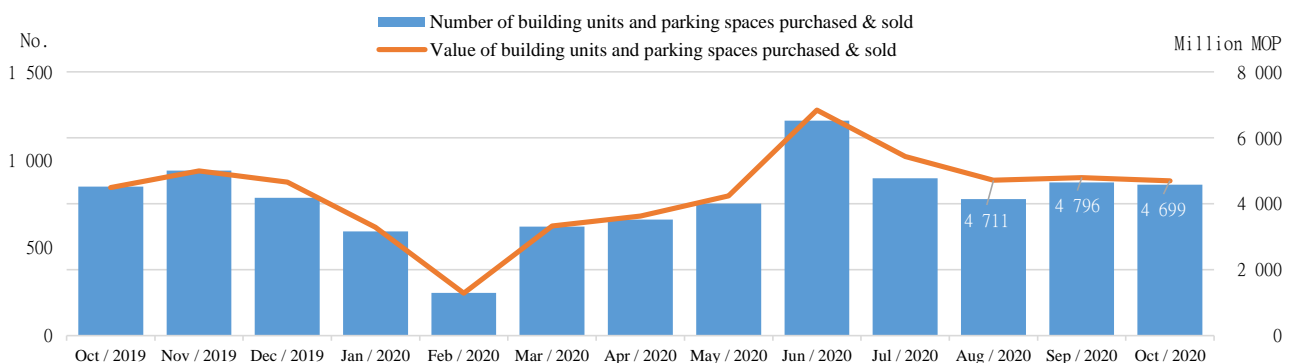
	Current period data	Year-on-year change	Annualised change ended the current period
Oct / 2020			
Composite consumer price index	101.9	-0.7 %	1.4 %
Index of food and non-alcoholic beverages	105.7	1.1 %	4.2 %
Index of housing and fuels index	102.4	0.3 %	0.9 %


VII - CONSTRUCTION AND REAL ESTATE - PRIVATE SECTOR

	Current period data	Year-on-year change	Year-to-date data	Year-on-year change
Oct / 2020				
Gross floor area of buildings with construction permit issued ^{Note 3} (construction of new buildings) (m ²)	530 772	..	630 740	73.0 %
Building units with construction permit issued ^{Note 3} (construction of new buildings) (No.)	46	..	221	-44.3 %
Gross floor area of buildings with licence of use issued ^{Note 4} (completion of buildings) (m ²)	42 282	-17.6 %	186 638	-49.9 %
Building units with licence of use issued ^{Note 4} (completion of buildings) (No.)	260	-49.2 %	1 639	-38.5 %
Building units and parking spaces purchased & sold (No.)	859	1.4 %	7 492	-19.4 %
Value of building units and parking spaces purchased & sold (Million MOP)	4 699	4.5 %	42 244	-19.7 %

Jul / 2020 - Sep / 2020

Overall residential property price index (2011=100)	269.0	0.5 %
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VIII - PUBLIC ACCOUNTS (Million MOP)	Year-to-date data	Year-on-year change
Oct / 2020		
Total revenue	80 835.0	-26.8 %
Gaming revenue	24 346.4	-74.1 %
Total expenditure	69 635.4	11.5 %
Fiscal balance	11 199.6	..

IX - MONEY (Million MOP)	Current period data	Year-on-year change	Previous period data	Year-on-year change
Sep / 2020				
Narrow money supply (M1)	74 777.6	-8.2 %	74 057.6	-11.1 %
Broad money supply (M2)	690 518.2	2.8 %	701 677.9	5.7 %
Domestic loans and advances to the private sector	535 616.4	3.9 %	536 417.4	5.8 %
Resident deposits	671 932.7	2.6 %	683 189.0	5.5 %
Foreign exchange reserves	184 822.9	8.1 %	189 239.2	11.4 %

X - CONSUMPTION OF WATER, ELECTRICITY AND FUELS	Current period data	Year-on-year change	Year-to-date data	Year-on-year change
Oct / 2020				
Water ('000 m ³)	7 187	-11.6 %	70 798	-8.0 %
Electricity (Million kWh)	451	-12.9 %	4 646	-6.9 %
Gasoline for automotive use ('000 L)	8 411	-13.0 %	76 261	-18.3 %
Liquefied Petroleum Gas (Tonne)	2 768	-11.5 %	28 069	-17.0 %

.. Not applicable

- Absolute value equals zero

~ No figure provided

p.p. Percentage point

Note: 1. Owing to the pandemic of novel coronavirus pneumonia, 17% of the travel agencies suspended operations/could not be contacted in October 2020.

2. Owing to the pandemic of novel coronavirus pneumonia, Visitor Expenditure Survey was suspended in the 2nd quarter of 2020, and thus no information is released for this quarter.

3. "Construction permit issued" refers to projects that were issued the construction permit to start construction, expansion and superstructure works during the reference period. It was referred to as "Construction of new buildings" prior to July of 2017.

4. "Licence of use issued" refers to projects that were issued the licence of use (also known as occupation permit) during the reference period. It was referred to as "Completion of buildings" prior to July of 2017.