

Government of Macao Special Administrative Region Statistics and Census Service

2ND QUARTER 2021

- Value of retail sales totalled MOP 20.70 billion, representing a rise of 10.3% as compared with the revised figure of MOP 18.76 billion in the first quarter of 2021 and a boost of 200.0% year-on-year. For the first half year of 2021, value of retail sales leapt by 118.4% year-on-year to MOP 39.46 billion.
- Volume index of retail sales rose by 9.9% quarter-to-quarter and 219.0% year-on-year. Among the major retail trade activities, sales volume indices of Department Stores and Watches, Clocks & Jewellery increased markedly compared to the previous quarter, whereas the index of Communication Equipment decreased. For the first half year of 2021, sales volume index surged by 130.4% year-on-year.

Principal Indicators

	Current Quarter	1st Half Year	Change (%)			
			Quarter-to- Quarter	Year-on- Year	1st Half Year	
Value of Retail Sales (million MOP)	20 697	39 458	10.3	200.0	118.4	
Sales Volume Index	147.17	140.52	9.9	219.0	130.4	

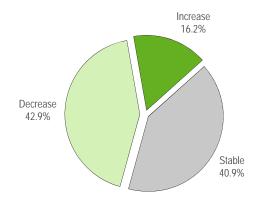
Value of Retail Sales by Principal Activity

Million MOP

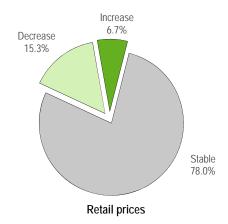
	Current	1st	Change (%)			
	Quarter	Half Year	Quarter-to- Quarter	Year-on- Year	1st Half Year	
Watches, Clocks & Jewellery	4 982	8 980	24.6	957.9	297.1	
Leather Goods	3 858	7 270	13.0	504.0	263.3	
Department Stores	3 655	6 538	26.8	331.6	167.9	
Adults' Clothing	1 755	3 450	3.5	214.2	98.5	
Supermarkets	1 129	2 329	-6.0	-11.3	-14.8	
Communication Equipment	856	1 975	-23.5	460.4	260.0	
Cosmetics & Sanitary Articles	667	1 287	7.6	145.4	74.7	
Motor Vehicles	505	1 080	-12.2	23.3	31.9	
Pharmacies	418	861	-5.4	61.7	22.9	
Automotive Fuels	314	604	7.9	21.0	11.7	

Structure of sales value Others Watches, 12.3% Motor Vehicles & Clocks & Automotive Fuels Jewellery 4.0% 24.1% Cosmetics, Sanitary Articles & Pharmacies 5.2% Department Leather Goods Stores 18.6% 17.7% Communication Adults' Clothing Supermarkets Equipment 8.5% 4.1% 5.5%

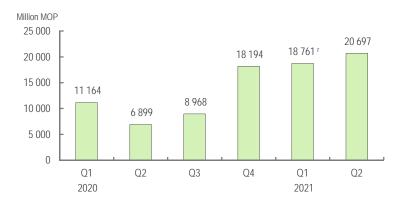
Retailers' forecast of year-on-year change in sales performance for the third quarter



Sales volume



Value of sales



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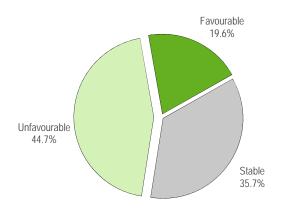
www.dsec.gov.mo 2021.08

Retail Sales Volume Index by Principal Activity

04/2015 - 03/2016 = 100

	C	1st Half Year	Change (%)			
	Current Quarter		Quarter-to-	Year-on-	1st	
			Quarter	Year	Half Year	
Watches, Clocks & Jewellery	134.05	120.21	26.0	1 015.8	289.7	
Leather Goods	344.62	322.73	14.5	521.6	269.3	
Department Stores	177.67	158.59	27.4	347.4	180.2	
Adults' Clothing	111.33	111.32	0#	220.1	107.5	
Supermarkets	98.62	101.63	-5.8	-10.9	-14.2	
Communication Equipment	331.07	377.94	-22.1	498.7	287.5	
Cosmetics & Sanitary Articles	123.66	117.69	10.7	154.3	81.0	
Motor Vehicles	51.71	55.35	-12.3	25.6	34.1	
Pharmacies	85.77	88.39	-5.7	63.9	24.8	
Automotive Fuels	91.72	90.60	2.5	19.1	21.4	

Retailers' forecast of business prospects for the third quarter compared with the second quarter



Historical Data for the 2nd Quarter

	2017	2018	2019	2020
Value of Retail Sales (million MOP)	14 559	17 999	17 885	6 899
Year-on-year Change of Sales Volume Index (%)	8.2	21.3	-0.3	-61.6

Sales volume index (04/2015-03/2016=100)



Symbols:

MOP Macao Pataca
Revised figures
Magnitude less than half of the unit employed

Glossary

Sales Volume Index: It is an indicator that measures the changes in sales volume after removing the effect of price changes, complied using the Laspeyres index formula. The average sales volume index for the base period (from April 2015 to March 2016) is set as 100.

For additional information: http://www.dsec.gov.mo/e/retail_sales.aspx



2 | Retail Sales Survey 2nd Quarter 2021