

MICE STATISTICS

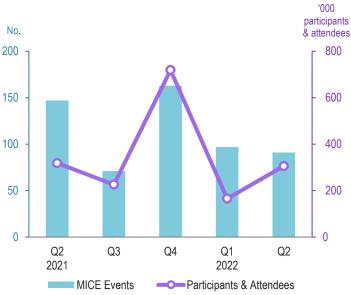
2ND QUARTER 2022

Government of Macao Special Administrative Region Statistics and Census Service

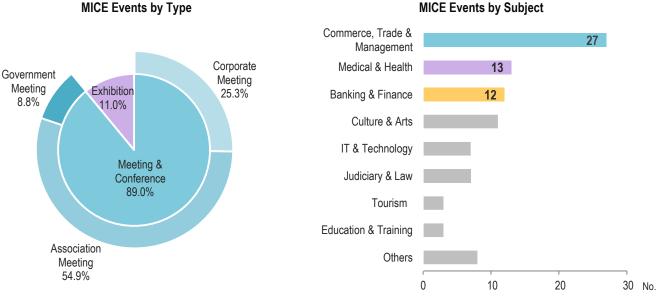
- A total of 91 MICE events were held in the second quarter, including 81 meetings & conferences and 10 exhibitions; number of participants & attendees totalled 306,000. In the first half of 2022, there were 188 MICE events, with a total of 471,000 participants and attendees.
- Number of meetings & conferences decreased by 47 year-on-year, while number of participants (11,000) dropped by 31.2%. In the first half year, meetings & conferences (157) went down by 32 and number of participants (17,000) fell by 24.0%.
- Number of exhibitions went down by 5 year-on-year, whereas number of attendees (294,000) decreased by 2.1%. In the first half year, exhibitions increased by 2 to 24, with number of attendees (452,000) growing by 4.6%.
- All the exhibitions in the first half year were held by non-government organisations. In the second quarter, receipts and expenditure of the exhibition organisers declined by 29.4% and 33.8% year-on-year to MOP6.98 million and MOP6.47 million respectively; these exhibitions recorded a loss of MOP0.81 million after excluding financial support from government/organisations. In the first half year, receipts and expenditure amounted to MOP17.17 million and MOP15.27 million respectively; these exhibitions recorded a loss of MOP0.75 million after excluding financial support from government/organisations.

Principal Indicators

	Q2	YoY	Q1 - Q2	YoY	
MICE Events (No.)	91	- 56 no.	188	- 27 no.	
Participants & Attendees ('000)	305.6	- 4.0 %	470.9	3.1 %	
Average Duration (day)	1.1	-0.2 day	1.1	- 0.2 day	
Floor Area Used ('000 m ²)	75.3	- 45.1 %	148.3	- 18.7 %	
Meetings & Conferences (No.)	81	-47 no.	157	- 32 no.	
Participants ('000)	11.2	- 31.2 %	17.4	- 24.0 %	
Average Duration (day)	0.8	-0.2 day	0.8	- 0.2 day	
Floor Area Used ('000 m ²)	49.0	- 39.7 %	80.8	- 28.7 %	
Exhibitions (No.)	10	- 5 no.	24	2 no.	
Attendees ('000)	294.3	- 2.1 %	452.0	4.6 %	
Average Duration (day)	3.6	0.3 day	3.0	- 0.2 day	
Floor Area Used ('000 m ²)	26.2	- 20.9 %	59.5	27.6 %	
Incentives (No.)	-	-4 no.	7	3 no.	
Participants ('000)	-	- 100.0 %	1.5	- 1.5 %	
Average Duration (day)	-	- 3.1 day	1.2	- 1.9 day	
Floor Area Used ('000 m ²)	-	- 100.0 %	8.0	- 64.4 %	_



Number of MICE Events and Participants & Attendees

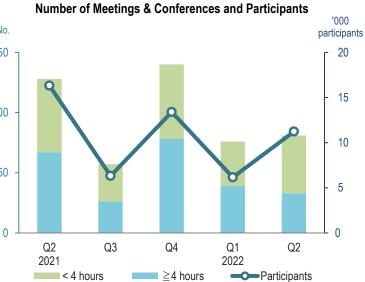


Alameda Dr. Carlos d' Assumpção No. 411-417, Dynasty Plaza, 17th floor, Macao Tel: (853) 8399 5311 Fax: (853) 2830 7825 E-mail: info@dsec.gov.mo Official Statistics. Reproduction of these data is allowed provided the source is quoted. www.dsec.gov.mo

Meetings & Conferences

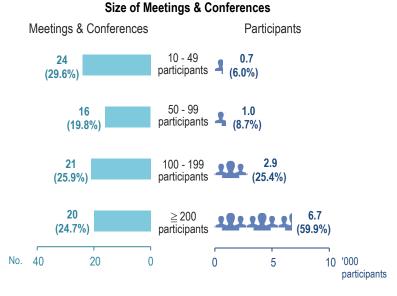
Meetings & Conferences and Participants by Duration

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	Q2	YoY	Q1 - Q2	YoY	No
With a duration of less than 4 hours (No.)	48	- 13 no.	85	- 1 no.	150
Participants ('000)	5.3	10.1 %	8.5	25.5 %	
Floor Area Used ('000 m ²) 31.1	32.8 %	45.9	49.3 %	10
With a duration of 4 hours or more (No.)	33	- 34 no.	72	- 31 no.	
Participants ('000)	6.0	- 48.3 %	8.9	- 44.9 %	5(
Floor Area Used ('000 m ²) 17.9	- 69.1 %	34.9	- 57.7 %	

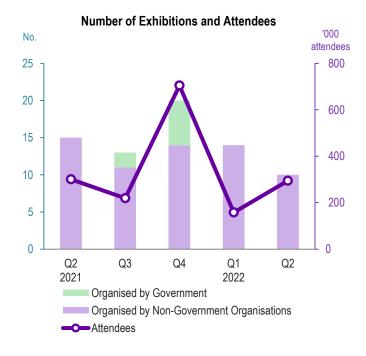


Meetings & Conferences and Participants by Size

	Q2	YoY	Q1 - Q2	YoY
Meetings & Conferences	(No.) 81	- 47 no.	157	- 32 no.
10 - 49 participants	24	-24 no.	61	- 15 no.
50 - 99	16	- 25 no.	33	- 21 no.
100 - 199	21	- 1 no.	35	4 no.
≧200	20	3 no.	28	-
Participants ('000)	11.2	- 31.2 %	17.4	- 24.0 %
10 - 49 participants	0.7	- 53.6 %	1.6	- 27.2 %
50 - 99	1.0	- 60.9 %	2.0	- 39.5 %
100 - 199	2.9	- 3.3 %	4.5	12.6 %
≧200	6.7	- 28.6 %	9.3	- 30.5 %



Exhibitions

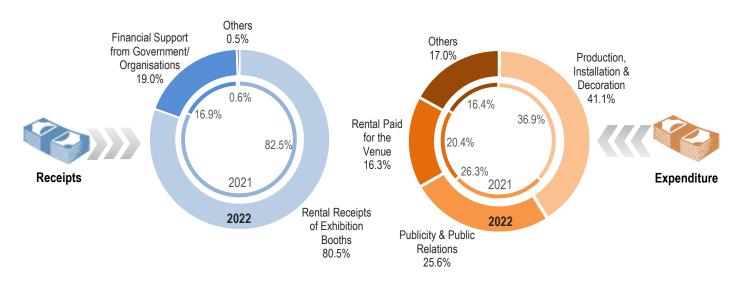


Receipts and Expenditure of Exhibition Organisers

				'000 MOP
	Q2	YoY (%)	Q1 - Q2	YoY (%)
Receipts	6 979	- 29.4	17 173	6.7
Rental Receipts of Exhibition Booths	5 617	- 31.1	14 431	7.0
Financial Support from Government/Organisations	1 324	- 20.6	2 655	4.1
Others	38	- 37.1	88	46.2
Expenditure	6 468	- 33.8	15 265	5.0
Production, Installation & Decoration	on 2 660	- 26.3	5 663	7.5
Publicity & Public Relations	1 653	- 35.6	4 543	11.3
Rental Paid for the Venue	1 052	- 47.2	2 691	0.2
Freight	314	- 22.0	763	- 6.1
Accommodation, Food & Beverage	es 57	- 30.0	402	259.0
Others	732	- 34.5	1 203	- 23.7

Note: All the exhibitions in the first half year of 2021 and 2022 were organised by non-government organisations.

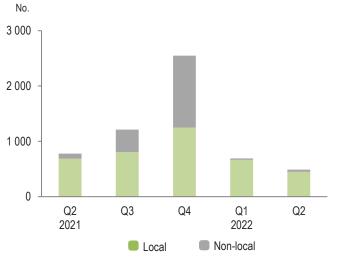
Structure of Receipts and Expenditure of Exhibition Organisers 2nd Quarter



Exhibitors & Professional Visitors

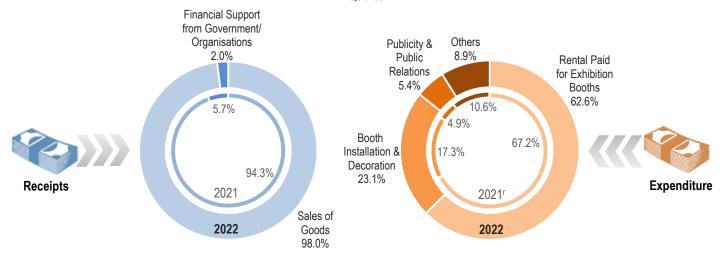
	Q2	YoY (%)	Q1 - Q2	YoY (%)
Exhibitors (No.)	487	- 37.4	1 179	- 1.6
Mainland China	-	- 100.0	13	- 75.5
Hong Kong	40	- 11.1	54	- 10.0
Масао	447	- 34.6	1 112	2.8
Others	-	- 100.0	-	- 100.0
Professional Visitors (No.)	42	- 66.1	9 195	60.4
Mainland China	-	-	233	97.5
Hong Kong	-	-	-	- 100.0
Масао	42	- 65.3	8 962	63.5
Others	-	- 100.0	-	- 100.0

Number of Local and Non-local Exhibitors



Structure of Receipts and Expenditure of Interviewed Exhibitors

2nd Quarter



Comments of Interviewed Exhibitors on Services and Facilities

Comments of Interviewed Exhi	bitors on Servi	ces and Facilities	;	Level of Satis	faction by Item	
Item	Level of Satisfaction (%)	Quarter-to- quarter (p.p.)	Organisation of Event			
Exhibition Organiser			Arrange	ments	Hospita	lity
Organisation of Event	84.6	8.0				
Hospitality	86.8	6.5	/			
Promotion	80.6	11.8	Services	Services Rendered		Promotion
Venue				by Local	Exhibition	
Facilities	81.2	1.6		Companies	Organiser	
Management	84.0	4.4				
Ease of Access	81.2	- 2.2	Efficiency & Attitude	Venue Staff	Venue	Facilities
Venue Staff				$\wedge \wedge \sim$		
Professionalism	84.8	1.6				/
Language Skills	85.1	1.1	. \			
Efficiency & Attitude	85.1	2.4	Language Skills		Ma	anagement
Services Rendered by Local Compar	nies		Chino			
Services	87.9	1.9		Professionalism	Ease of Access	
Arrangements	86.1	0.1				

Historical Data of 2nd Quarter

	2017	2018	2019	2020	2021
MICE Events (No.)	333	327	357	41	147
Participants and Attendees ('000)	404.3	408.1	354.8	21.6	318.5
Average Duration (day)	1.6	1.5	1.5	0.8	1.3
Floor Area Used ('000 m ²)	444.3	563.9	305.4	20.9	137.1

Scope and Coverage

MICE Statistics covers meetings & conferences, commercial exhibitions and incentives that are held in paid venues, such as hotels and major convention & exhibition centres in Macao. However, meetings with less than 10 participants; events for product launch, orientation and press conference; as well as exhibitions not involving business activities, e.g. photo, painting and other cultural & art exhibitions, are excluded.

Glossary

Government Meeting1: An event initiated by Government, at which attendees are civil servants, government officials or service providers to governmental entities, with the aim of discussing topics or reaching agreements.

Association Meeting: An event initiated by an association.

- Corporate Meeting1: Gathering of employees or representatives of a commercial organisation. Usually, travel, accommodation and meal expenses of the attendees are paid for by the organisation.
- Conference: An event where the attendees meet to exchange views, convey a message, open a debate or give publicity to some area of opinion on specific issues. Usually, a conference is divided into sessions based on various areas relevant to the conference theme.

Commercial Exhibition¹ includes events where:

- a) Exhibitors display goods and services of one or more industries. These events focus primarily on business-to-business relationship. The primary activity of attendees is to visit exhibits on the show floor;
- b) Exhibitors display, promote and/or sell goods of one or more industries to public consumers.

Absolute value equals zero

- Incentive: A trip arranged by an enterprise to motivate and recognise employees or relevant individuals for their outstanding performance, with meetings as part of the trip.
- Note 1: The definitions are referenced to the "Global Meetings Initiative / volume 1" and "Measuring the Economic Importance of the Meetings Industry -Developing a Tourism Satellite Account Extension" of the United Nations World Tourism Organization (UNWTO).

Symbols and abbreviations

- % Percentage
- r Revised figures No. Number
 - m² Thousand Square metre
- MOP Macao Pataca
- p.p. Percentage point
- YoY Year-on-year Change



For additional information: http://www.dsec.gov.mo/e/mice.aspx

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