

- Visitor arrivals totalled 1,588,260 in the second quarter of 2022, representing a year-on-year decrease of 27.5%; in addition, the average length of stay of visitors dropped by 0.5 day to 1.0 day. The number of visitors joining local tours in the second quarter declined by 70.8% year-on-year to 6,393. In the first half of 2022, number of visitor arrivals went down by 11.8% year-on-year and their average length of stay shortened by 0.4 day; moreover, number of local tour visitors fell by 35.8%.
- At the end of the second quarter, the 121 hotel establishments offering accommodation services to the public (excluding those designated for medical observation and self-health monitoring) provided a total of 37,153 guest rooms. The average occupancy rate of guest rooms decreased by 21.5 percentage points year-on-year to 34.3%. Guests totalled 1,248,697, down by 35.1% year-on-year. In the first half of 2022, the average occupancy rate of guest rooms dropped by 12.8 percentage points year-on-year and number of guests reduced by 22.3%.
- In the second quarter, total spending of visitors (excluding gaming expenses) decreased by 46.3% year-on-year to MOP3.85 billion, whereas per-capita spending of visitors dropped by 26.0% to MOP2,421. In the first half of 2022, total spending of visitors went down by 21.8% year-on-year.
- The Tourist Price Index (TPI) for the second quarter was 114.87, a drop of 1.77% year-on-year. The TPI for the first half of 2022 fell by 0.38% year-on-year.

Principal Indicators

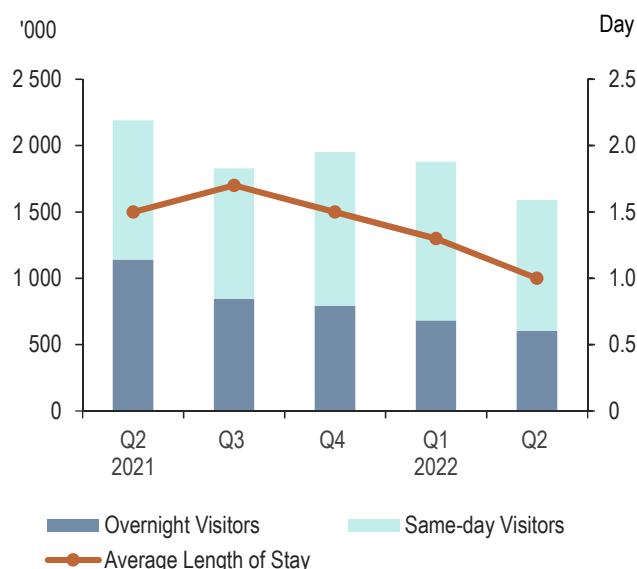
	Q2	Q1-Q2	YoY (%)	
			Q2	Q1-Q2
Visitors				
Visitor Arrivals ('000)	1 588.3	3 465.1	-27.5	-11.8
Same-day Visitors	984.7	2 180.8	-6.2	16.7
Overnight Visitors	603.6	1 284.3	-47.0	-37.6
Average Length of Stay (Day)	1.0	1.2	-0.5 ^a	-0.4 ^a
Package Tour Visitors ('000)	-	-	-	-
Local Tour Visitors ('000)	6.4	17.7	-70.8	-35.8
Hotel Establishments				
Average Occupancy Rate of Guest Rooms (%)	34.3	37.6	-21.5 ^b	-12.8 ^b
Guests ('000)	1 248.7	2 623.6	-35.1	-22.3
Visitor Spending ^c				
Total Spending (Million MOP)	3 845	10 440	-46.3	-21.8
Per-capita Spending (MOP)	2 421	3 013	-26.0	-11.3
Tourist Price Index	114.87	115.92	-1.77	-0.38
Residents purchasing outbound services through travel agencies ('000)	8.9	19.7	-87.8	-79.6

^a Day

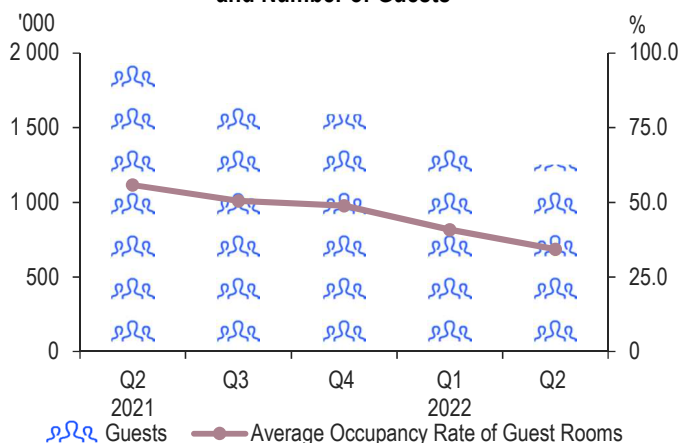
^b Percentage point

^c Excluding gaming expenses

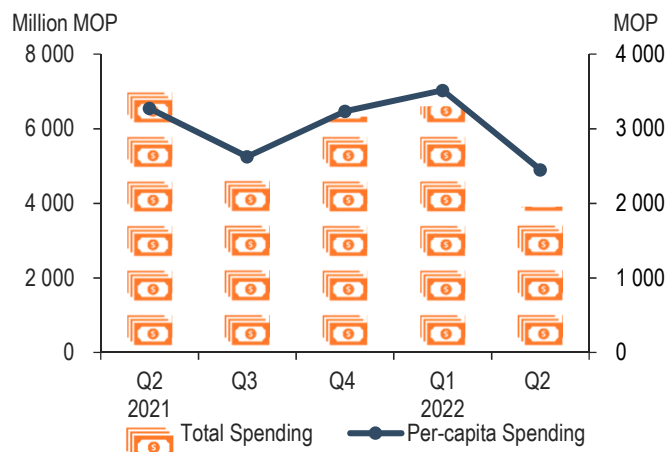
Visitor Arrivals and Average Length of Stay



Average Occupancy Rate of Guest Rooms and Number of Guests

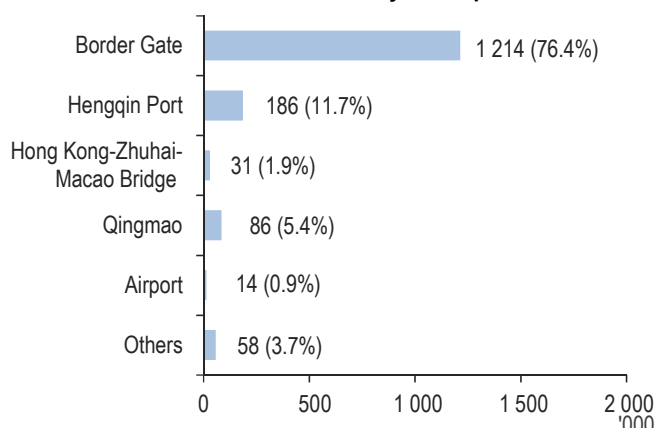


Total Spending and Per-capita Spending of Visitors



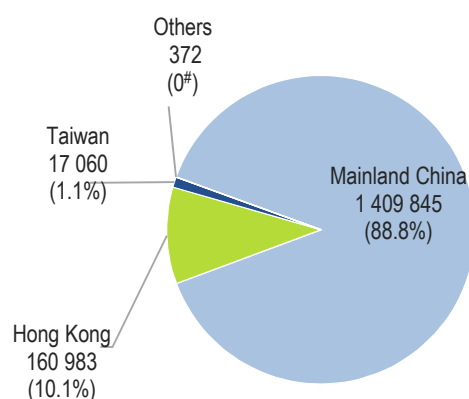
Visitor Arrivals

Distribution of Visitors by Checkpoint



Note: "Others" include all ferry terminals and the Zhuhai-Macao Cross-Border Industrial Zone.

Distribution of Source of Visitors



Principal Source of Mainland Visitors

	Q2	Q1-Q2	YoY (%)	
			Q2	Q1-Q2
Total	1 410	3 130	-29.4	-12.2
Guangdong Province	1 120	2 306	-1.4	8.7
Fujian Province	54	131	-46.1	-24.4
Hunan Province	36	87	-43.6	-20.0
Guangxi Zhuang Autonomous Region	32	73	-49.2	-28.8
Hubei Province	23	54	-61.3	-45.8
Zhejiang Province	10	40	-84.6	-61.0
Chongqing	9	21	-52.1	-30.1
Beijing	7	24	-82.8	-59.2
Tianjin	3	6	-77.7	-70.4
Shanghai	2	58	-97.6	-61.7

Visitors from the Guangdong-Hong Kong-Macao Greater Bay Area

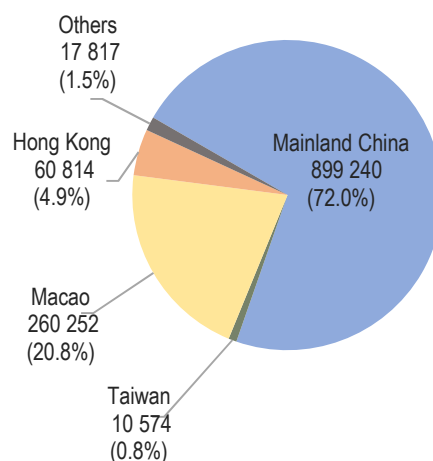
	Q2	Q1-Q2	YoY (%)	
			Q2	Q1-Q2
Total	1 207	2 457	-2.1	6.1
Hong Kong	161	300	-7.1	-7.1
Guangzhou	109	214	-22.3	-28.2
Shenzhen	86	127	24.1	3.4
Zhuhai	600	1 325	8.2	32.1
Foshan	64	117	-3.2	-17.8
Huizhou	6	10	-14.3	-18.1
Dongguan	26	42	-19.8	-30.3
Zhongshan	94	182	-9.4	-8.3
Jiangmen	55	129	-28.5	-7.3
Zhaoqing	6	11	-37.8	-35.5

Hotel Establishments

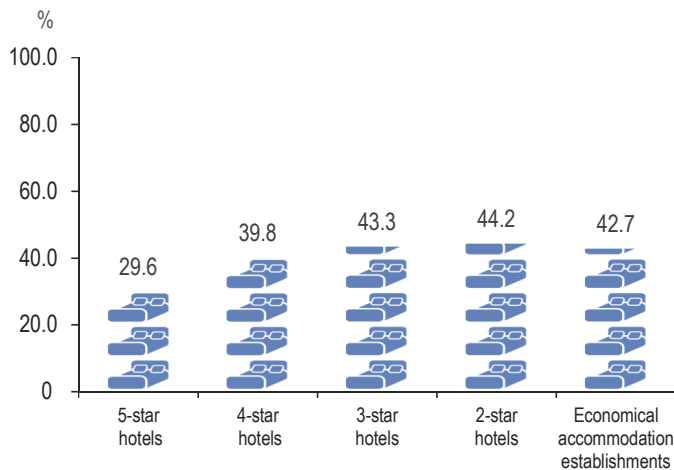
Numbers of operating establishments, guest rooms and guests

	Operating Establishments (No.)	Guest Rooms (No.)	Guests('000)	
			Q2	Q1-Q2
Total	121	37 153	1 249	2 624
Hotels	89	36 369	1 220	2 569
5-star	33	22 032	589	1 272
4-star	18	7 550	327	682
3-star	16	5 226	239	504
2-star	22	1 561	65	110
Economical accommodation establishments	32	784	28	55

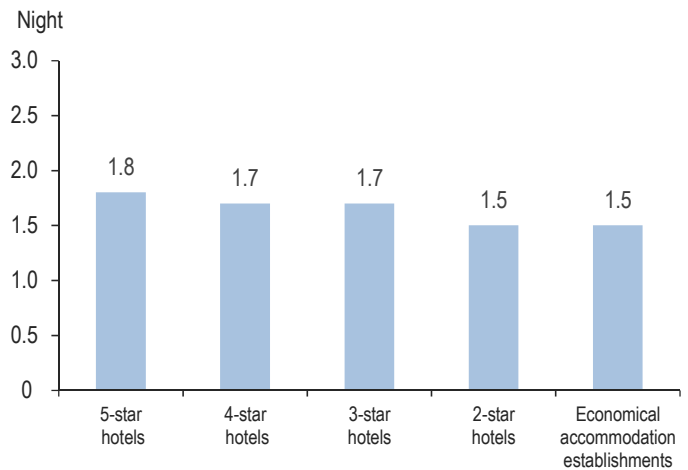
Distribution of Guests by Country/Place



Average Occupancy Rate of Guest Rooms

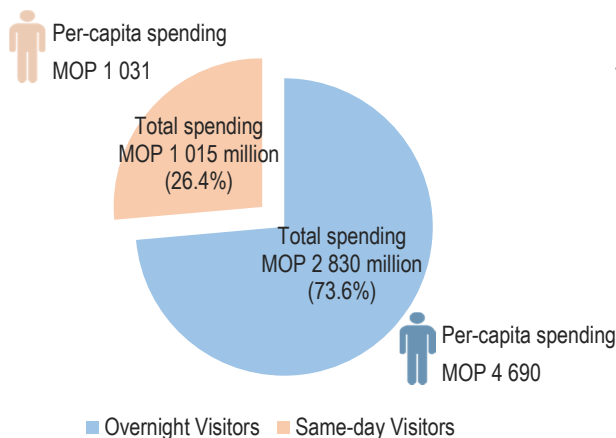


Average Length of Stay of Guests

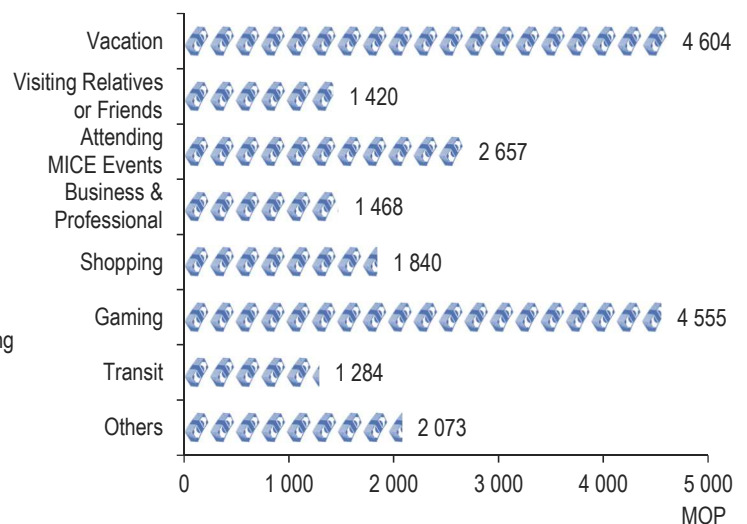


Visitor Spending (excluding gaming expenses)

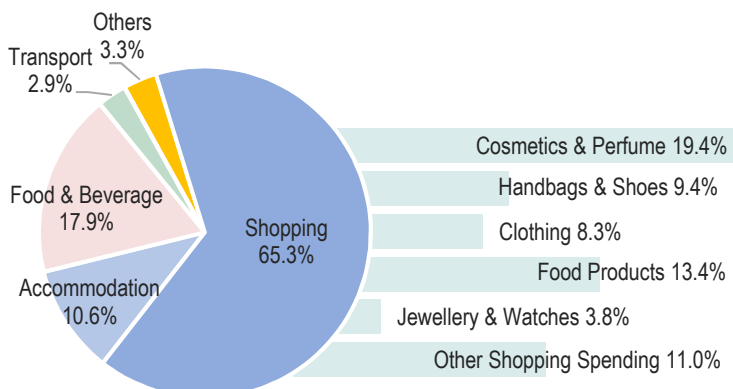
Spending of Overnight and Same-day Visitors



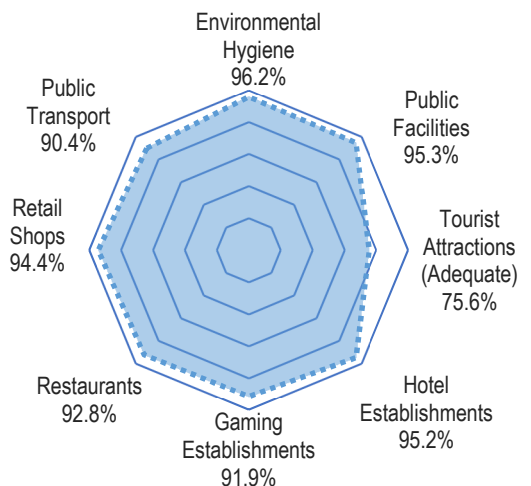
Per-Capita Spending of Visitors by Main Purpose of Visit



Structure of Visitor Spending



Proportions of Visitors who Expressed Favourable Comments on the Services/Facilities



Tourist Price Index

	Goods & Services							
	Food, Alcoholic Beverages and Tobacco	Clothing and Footwear	Accommodation	Restaurant Services	Transport and Communications	Medicine and Personal Goods	Entertainment and Cultural Activities	Miscellaneous Goods
Weight	12.78	15.81	23.06	17.47	8.11	6.33	2.07	14.38
QoQ (%)	-0.40	6.57	-19.79	0.17	0.15	-0.05	-0.78	-0.77
YoY (%)	-0.19	-2.90	-15.03	-0.28	-2.50	2.57	23.82	-0.47

Residents Purchasing Outbound Services through Travel Agencies

Destination	'000								
	Total			Travelling On Package Tours			Travelling Under Own Arrangements		
	Q2/2022	Q2/2021	Change (%)	Q2/2022	Q2/2021	Change (%)	Q2/2022	Q2/2021	Change (%)
Total	9	73	-87.8	-	34	-100.0	9	39	-77.3
Mainland China	7	72	-89.6	-	34	-100.0	7	38	-80.5
Others	1	1	50.9	-	-	-	1	1	50.9

Historical Data for Second Quarter

	2017	2018	2019	2020	2021
Visitors					
Visitor Arrivals ('000)	7 692	8 268	9 925	50	2 189
Average Length of Stay (Day)	1.2	1.3	1.2	3.8	1.5
Hotel Establishments					
Average Occupancy Rate of Guest Rooms (%)	85.6	90.0	90.4 ^r	12.0 ^r	55.8
Guests ('000)	3 299	3 457	3 423	359	1 924
Visitor Spending (excluding gaming expenses)					
Total Spending (Million MOP)	13 749	16 500	15 709	~	7 161
Per-capita Spending (MOP)	1 787	1 996	1 583	~	3 271
Tourist Price Index	126.35	129.86	128.06	121.70	116.93

Methodology, Scope and Coverage

- Sources of data include the Public Security Police Force, travel agencies, hotel establishments and Visitor Expenditure Survey.
- Data on visitor arrivals are provided by the Public Security Police Force while information on package tour visitors and residents purchasing outbound services through travel agencies is obtained from travel agencies, on a monthly basis; however, data exclude travel agencies that suspended business and those non-contacts. Monthly information on the occupancy rate of guest rooms and guests is collected from hotel establishments, excluding those that suspended business as well as those that did not provide accommodation services to the public (e.g. establishments designated for medical observation and self-health monitoring).
- Visitor Expenditure Survey adopts the quota sampling method in the selection of respondents from all departing visitors. Enumerators conduct the survey at major departure points by collecting data on spending, as well as comments on services and facilities, from visitors during their stay in Macao. Results of Visitor Expenditure Survey were extrapolated from valid samples, whereas results for visitors' comments were derived by aggregating the data collected from the samples.
- The Tourist Price Index reflects changes in the prices of goods and services purchased by visitors. The sections of goods and services, namely Food, Alcoholic Beverages and Tobacco; Clothing and Footwear; Accommodation; Restaurant Services; Transport and Communications; Medicine and Personal Goods; Entertainment and Cultural Activities; and Miscellaneous Goods, are determined according to the consumption pattern of visitors.

Glossary

Visitor¹: Any person taking a trip to a main destination outside his/her usual environment, for less than a year, for any main purpose other than to be employed by a resident (individual or institution) in the place visited.

Classification of Visitors:

Overnight Visitor: Visitor who stays at least one night in a residential unit, casino, etc. in the place visited, or has accommodation arrangement with a hotel establishment.

Same-day Visitor: Visitor who does not stay overnight in any residential unit, hotel establishment, casino, etc. in the place visited, nor does he/she have accommodation arrangement with a hotel establishment.

Main Purpose of Visit¹: The most important reason or motivation for the trip, in the absence of which the trip would not have taken place.

Spending of Visitors¹: The amount paid by visitors for the purchase of goods and services for own use or to give away, including expenses paid by the visitors or reimbursed by others such as relatives, friends or employers. Spending of visitors excludes gaming expenses, donations and expenditure on purchase of assets and goods for resale.

Note1: The definitions are in accordance with the International Recommendations for Tourism Statistics 2008 of UNWTO.

Symbols and abbreviations:

No.	Number	MOP	Macao Pataca	YoY	Year-on-year change	-	Absolute value equals zero	r	Revised figures
%	Percentage	'000	Thousand	QoQ	Quarter-on-quarter change	0 [#]	Magnitude less than half of the unit employed	~	No figure provided