Government of Macao Special Administrative Region Statistics and Census Service

- Value of retail sales totalled MOP 11.13 billion, a decrease of $15.2 \%$ as compared with the revised figure of MOP 13.13 billion in the second quarter of 2022; the figure also represented a year-on-year decline of $30.3 \%$. For the first three quarters of 2022 , the value of retail sales dropped by $22.8 \%$ year-on-year to MOP42.83 billion.
- Volume index of retail sales fell by $17.5 \%$ quarter-to-quarter and $32.0 \%$ year-on-year. Among the major retail trade activities, sales volume indices of Department Stores, Adults' Clothing and Leather Goods decreased notably year-on-year, whereas the indices of Motor Vehicles and Supermarkets increased. For the first three quarters of 2022, the average sales volume index dipped by $22.2 \%$ year-on-year.


## Principal Indicators

|  | Current <br> Quarter | $1^{\text {st }}$ Three <br> Quarters | Quarter-to- <br> Quarter | Year-on- <br> Year | Cumulative |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Value of Retail Sales <br> (million MOP) | 11131 | 42827 | -15.2 | -30.3 | -22.8 |
| Sales Volume Index | 77.51 | 102.43 | -17.5 | -32.0 | -22.2 |

## Value of Retail Sales by Principal Activity

|  | Current <br> Quarter | $1^{\text {st }}$ Three <br> Quarters | Change (\%) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Quarter-toQuarter | Year-onYear | Cumulative |
| Watches, Clocks \& Jewellery | 2288 | 8683 | -8.4 | -33.6 | -30.1 |
| Leather Goods | 1610 | 7655 | -31.3 | -43.8 | -24.5 |
| Supermarkets | 1397 | 4007 | 6.2 | 5.1 | 9.4 |
| Department Stores | 1223 | 5642 | -24.7 | -53.6 | -38.5 |
| Adults' Clothing | 684 | 3004 | -17.9 | -37.6 | -33.7 |
| Motor Vehicles | 460 | 1270 | 21.0 | 8.4 | -15.6 |
| Cosmetics \& Sanitary Articles | 395 | 1402 | -18.6 | -23.3 | -22.9 |
| Communication Equipment | 377 | 2240 | -40.3 | -38.6 | -13.5 |
| Pharmacies | 369 | 1195 | -4.8 | -7.7 | -5.1 |
| Automotive Fuels | 308 | 926 | -4.0 | -8.7 | -1.7 |

Value of sales


Structure of sales value


Retailers' forecast of year-on-year change in sales performance for the fourth quarter


Sales volume


Retail prices

Retail Sales Volume Index by Principal Activity
Sales volume index (04/2015-03/2016=100)

|  | Current <br> Quarter | $1^{\text {st }}$ Three Quarters | Change (\%) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Quarter-toQuarter | Year-onYear | Cumulative |
| Watches, Clocks \& Jewellery | 63.08 | 78.74 | -7.4 | -31.8 | -29.0 |
| Leather Goods | 156.16 | 243.66 | -30.8 | -40.2 | -19.3 |
| Supermarkets | 118.06 | 113.75 | 5.1 | 2.0 | 6.8 |
| Department Stores | 59.76 | 91.59 | -24.7 | -53.8 | -38.4 |
| Adults' Clothing | 43.68 | 64.27 | -16.9 | -40.6 | -34.7 |
| Motor Vehicles | 45.85 | 42.21 | 21.2 | 5.7 | -17.8 |
| Cosmetics \& Sanitary Articles | 76.17 | 89.53 | -18.8 | -21.0 | -19.7 |
| Communication Equipment | 152.54 | 298.21 | -39.5 | -37.1 | -10.4 |
| Pharmacies | 75.09 | 81.56 | -5.1 | -8.3 | -5.4 |
| Automotive Fuels | 70.28 | 73.44 | -6.4 | -24.9 | -19.8 |



Retailers' forecast of business prospects for the fourth quarter compared with the third quarter


Historical Data for the $3^{\text {rd }}$ Quarter

| Historical Data for the 3 Quarter |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
|  | 2018 | 2019 | 2020 | 2021 |
| Value of Retail Sales <br> (million MOP) | 18151 | 18091 | 8968 | 15980 |
| Year-on-year Change of <br> Sales Volume Index (\%) | 10.8 | -0.6 | -49.9 | 86.5 |

Symbols:
MOP Macao Pataca Q Quarter r Revised figures $\%$ Percentage

## Glossary:

Sales Volume Index - It is an indicator that measures the changes in sales volume after removing the effect of price changes, complied using the Laspeyres index formula. The average sales volume index for the base period (from April 2015 to March 2016) is set as 100.

