

Government of Macao Special Administrative Region Statistics and Census Service

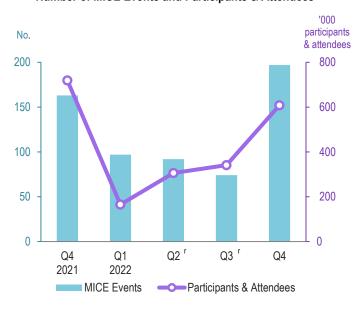
### 4<sup>TH</sup> QUARTER 2022

- A total of 197 MICE events were held in the fourth quarter, including 166 meetings & conferences, 28 exhibitions and 3 incentives; number of participants & attendees totalled 608,000. In 2022, there were 460 MICE events, with a total of 1,421,000 participants and attendees.
- Number of meetings & conferences grew by 26 year-on-year in the fourth quarter, and number of participants rose by 35.7% to 18,000. In 2022, meetings & conferences (385) went down by 1, with the number of participants (42,000) decreasing by 1.1%.
- Number of exhibitions in the fourth quarter increased by 8 year-on-year, whereas number of attendees fell by 16.3% to 590,000. In 2022, exhibitions went up by 9 year-on-year to 64, and number of attendees (1,376,000) rose by 1.5%.
- In the fourth quarter, exhibition organisers recorded MOP51.56 million in receipts and MOP146 million in expenditure. Receipts and expenditure of the 22 exhibitions organised by non-government organisations totalled MOP42.75 million and MOP63.70 million respectively. In 2022, receipts and expenditure of exhibitions amounted to MOP78.72 million and MOP199 million respectively. The 57 exhibitions organised by non-government organisations posted MOP68.67 million in receipts and MOP90.31 million in expenditure. These exhibitions registered a loss of MOP21.64 million after deducting expenditure from receipts; moreover, the loss amounted to MOP55.40 million when excluding financial support from government/organisations.

### **Principal Indicators**

	Q4	YoY	2022	YoY
MICE Events (No.)	197	34 no.	460	11 no.
Participants & Attendees ('000)	608.4	- 15.4 %	1 420.5	1.4 %
Average Duration (day)	1.3	-	1.2	- 0.1 day
Floor Area Used ('000 m²)	373.6	23.3 %	624.7	5.5 %
Meetings & Conferences (No.)	166	26 no.	385	- 1 no.
Participants ('000)	18.2	35.7 %	42.2	- 1.1 %
Average Duration (day)	1.0	-	0.9	- 0.1 day
Floor Area Used ('000 m²)	118.5	49.9 %	233.8	1.9 %
Exhibitions (No.)	28	8 no.	64	9 no.
Attendees ('000)	589.8	- 16.3 %	1 376.2	1.5 %
Average Duration (day)	3.2	-	3.1	-
Floor Area Used ('000 m²)	249.8	13.5 %	376.7	12.7 %
Incentives (No.)	3	-	11	3 no.
Participants ('000)	0.5	- 15.2 %	2.2	- 11.1 %
Average Duration (day)	2.0	- 0.3 day	1.6	- 1.3 day
Floor Area Used ('000 m²)	5.3	38.2 %	14.2	- 50.4 %

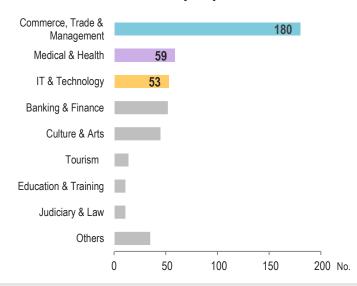
### Number of MICE Events and Participants & Attendees



# **MICE Events by Type**

#### Incentive 2.4% Corporate Meeting Conference 31.1% 1.1% Exhibition 13.9% Government Meeting 9.8% Meeting & Conference 83.7% Association Meeting 41.7%

#### MICE Events by Subject



Alameda Dr. Carlos d' Assumpção No. 411-417, Dynasty Plaza, 17th floor, Macao Tel: (853) 8399 5311 Fax: (853) 2830 7825 E-mail: info@dsec.gov.mo Official Statistics. Reproduction of these data is allowed provided the source is quoted.

www.dsec.gov.mo 2023.02

2022

# **Meetings & Conferences**

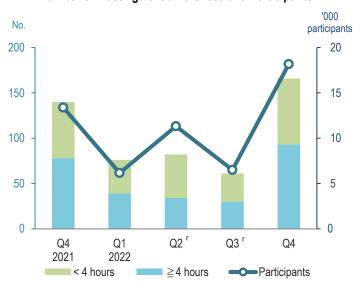
#### Meetings & Conferences by Duration

	Q4	YoY	2022	YoY
With a duration of less	73	11 no.	189	10 no.
than 4 hours (No.)				
Participants ('000)	8.0	44.3 %	19.3	28.1 %
Floor Area Used ('000 m²)	47.6	37.8 %	107.3	37.4 %
With a duration of 4 hours	93	15 no.	196	- 11 no.
or more (No.)				
Participants ('000)	10.1	29.6 %	22.8	- 17.1 %
Floor Area Used ('000 m²)	70.9	59.3 %	126.5	- 16.5 %

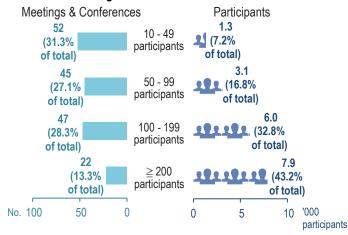
### Meetings & Conferences and Participants by Size

	Q4	YoY	2022	YoY
Meetings & Conferences (No.)	166	26 no.	385	- 1 no.
10 - 49 participants	52	- 7 no.	141	- 13 no.
50 - 99	45	2 no.	93	- 25 no.
100 - 199	47	25 no.	96	32 no.
≥ 200	22	6 no.	55	5 no.
Participants ('000)	18.2	35.7 %	42.2	- 1.1 %
10 - 49 participants	1.3	- 16.6 %	3.8	- 12.2 %
50 - 99	3.1	12.7 %	6.1	- 17.4 %
100 - 199	6.0	111.1 %	12.5	48.9 %
≥ 200	7.9	24.8 %	19.9	- 12.2 %

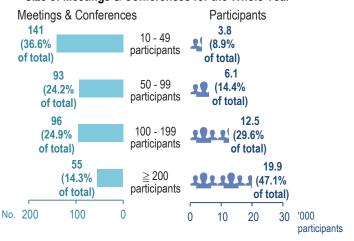
### **Number of Meetings & Conferences and Participants**



### Size of Meetings & Conferences in the 4<sup>th</sup> Quarter



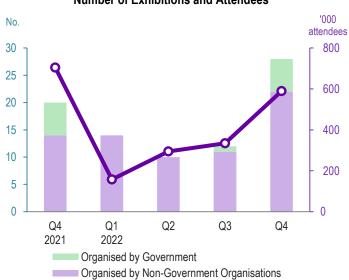
### Size of Meetings & Conferences for the Whole Year



### **Exhibitions**

Attendees

### **Number of Exhibitions and Attendees**



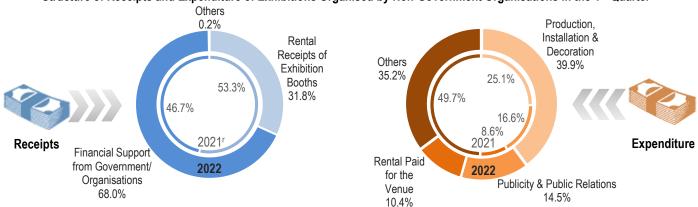
### **Exhibitions by Type of Exhibition Organiser**

	Q4	YoY	2022	YoY
Exhibitions organised by	6	-	7	- 1 no.
Government (No.)				
Attendees ('000)	235.8	- 3.3 %	259.2	- 0.2 %
Average Duration (day)	3.0	-	3.0	0.1 day
Floor Area Used ('000 m²)	63.3	31.2 %	86.3	19.4 %
Exhibitions organised by	22	8 no.	57	10 no.
Non-Government Organisation	ns (No.)			
Attendees ('000)	354.0	- 23.2 %	1 117.0	1.9 %
Average Duration (day)	3.2	- 0.1 day	3.2	-
Floor Area Used ('000 m²)	186.5	8.6 %	290.4	10.9 %

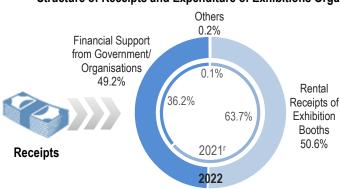
2 | MICE Statistics 4<sup>th</sup> Quarter 2022

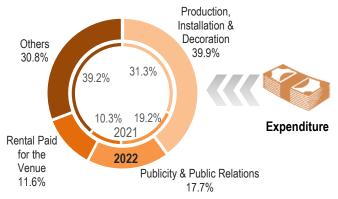
			Q4		2022				
	Total	YoY (%)	Organised by Government	Organised by Non-Government Organisations	Total	YoY (%)	Organised by Government	Organised by Non-Government Organisations	
Receipts	51 564	4.1	8 819	42 746	78 723	2.7	10 054	68 669	
Rental Receipts of Exhibition	22 418	- 20.6	8 817	13 601	44 813	- 11.5	10 053	34 761	
Booths									
Financial Support from	29 086	36.8	-	29 086	33 762	30.2	-	33 762	
Government/Organisations									
Others	61	28.6	2	59	148	38.5	2	147	
Expenditure	145 561	20.2	81 857	63 704	199 090	15.9	108 778	90 312	
Production, Installation &	56 126	30.3	30 725	25 400	81 505	24.8	45 490	36 015	
Decoration									
Publicity & Public Relations	24 638	25.0	15 365	9 273	33 114	19.3	17 101	16 014	
Rental Paid for the Venue	13 474	50.3	6 846	6 628	18 343	32.0	7 886	10 456	
Freight	3 807	6.8	1 042	2 765	5 499	0.9	1 579	3 920	
Accommodation, Food & Bevera	iges 3 517	- 25.8	2 251	1 266	4 413	- 31.1	2 588	1 825	
Others	43 999	7.1	25 627	18 372	56 216	6.2	34 134	22 082	

# Structure of Receipts and Expenditure of Exhibitions Organised by Non-Government Organisations in the 4<sup>th</sup> Quarter



### Structure of Receipts and Expenditure of Exhibitions Organised by Non-Government Organisations for the Whole Year

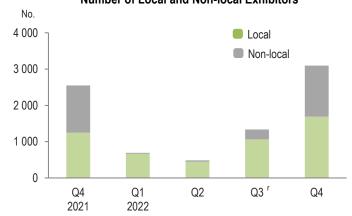




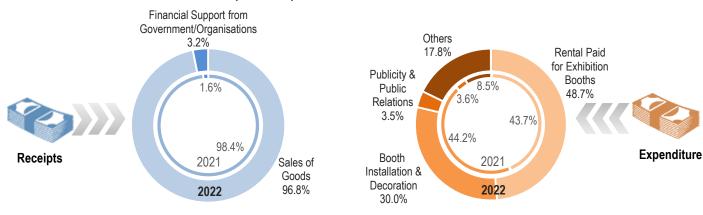
#### **Exhibitors and Professional Visitors**

	Q4	YoY (%)	2022	YoY (%)
Exhibitors (No.)	3 098	21.6	5 612	13.2
Mainland China	1 205	11.9	1 451	- 2.1
Hong Kong	107	-	197	- 1.0
Macao	1 690	35.3	3 868	23.4
Others	96	- 16.5	96	- 31.9
Professional Visitors (No.)	28 136	- 10.8	41 157	7.7
Mainland China	13 123	- 6.4	13 680	- 6.5
Hong Kong	518	346.6	688	178.5
Macao	14 482	- 16.1	26 776	15.5
Others	13	- 91.7	13	- 92.0

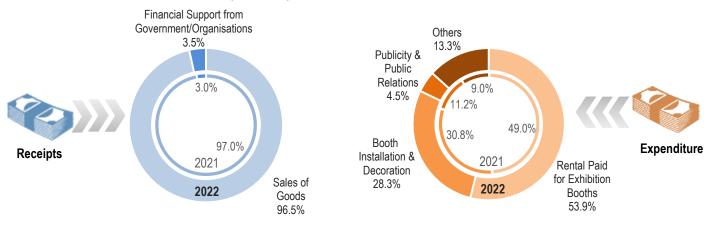
# Number of Local and Non-local Exhibitors



### Structure of Receipts and Expenditure of Interviewed Exhibitors in the 4th Quarter



### Structure of Receipts and Expenditure of Interviewed Exhibitors for the Whole Year



#### Comments of Interviewed Exhibitors on Services and Facilities in 2022

Item	Level of Satisfaction (%)	YoY (p.p.)
Exhibition Organiser		
Organisation of Event	80.4	- 0.3
Hospitality	82.7	0.1
Promotion	75.0	- 0.1
Venue		
Facilities	79.7	- 1.3
Management	82.4	- 0.8
Ease of Access	80.2	- 0.2
Venue Staff		
Professionalism	85.2	- 0.4
Language Skills	85.5	- 1.3
Efficiency & Attitude	85.5	- 1.2
Services Rendered by Local Compa	nies	
Services	88.7	- 2.4
Arrangements	88.1	- 3.0

# Level of Satisfaction by Item in 2022



### **Historical Data**

	Q4			Annual						
	2017	2018	2019	2020	2021	2017	2018	2019	2020	2021
MICE Events (No.)	378	461	461	150	163	1 381	1 427	1 536	381	449
Participants and Attendees ('000)	694.9	735.7	741.9	515.1	718.8	1 901.7	2 117.8	2 012.4	914.5	1 401.3
Average Duration (day)	1.8	1.5	1.7	1.2	1.3	1.7	1.5	1.6	1.2	1.3
Floor Area Used ('000 m²)	611.4	658.3	683.7	271.5	302.9	1 851.8	2 434.7	1 713.4	439.3	592.3

4 | MICE Statistics 4<sup>th</sup> Quarter 2022

#### **Scope and Coverage**

MICE Statistics covers meetings & conferences, commercial exhibitions and incentives that are held in paid venues, such as hotels and major convention & exhibition centres in Macao. However, meetings with less than 10 participants; events for product launch, orientation and press conference; as well as exhibitions not involving business activities, e.g. photo, painting and other cultural & art exhibitions, are excluded.

#### Glossary

Government Meeting1: An event initiated by Government, at which attendees are civil servants, government officials or service providers to governmental entities, with the aim of discussing topics or reaching agreements.

Association Meeting: An event initiated by an association.

Corporate Meeting1: Gathering of employees or representatives of a commercial organisation. Usually, travel, accommodation and meal expenses of the attendees are paid for by the organisation.

Conference: An event where the attendees meet to exchange views, convey a message, open a debate or give publicity to some area of opinion on specific issues. Usually, a conference is divided into sessions based on various areas relevant to the conference theme.

Commercial Exhibition<sup>1</sup> includes events where:

- a) Exhibitors display goods and services of one or more industries. These events focus primarily on business-to-business relationship. The primary activity of attendees is to visit exhibits on the show floor;
- b) Exhibitors display, promote and/or sell goods of one or more industries to public consumers.

Incentive: A trip arranged by an enterprise to motivate and recognise employees or relevant individuals for their outstanding performance, with meetings as part of the trip.

Note 1: The definitions are referenced to the "Global Meetings Initiative / volume 1" and "Measuring the Economic Importance of the Meetings Industry -Developing a Tourism Satellite Account Extension" of the United Nations World Tourism Organization (UNWTO).

### Symbols and abbreviations

Macao Pataca Percentage Absolute value equals zero No. Number Revised figures Percentage point p.p. '000 m<sup>2</sup> Square metre Thousand YoY Year-on-year change

