

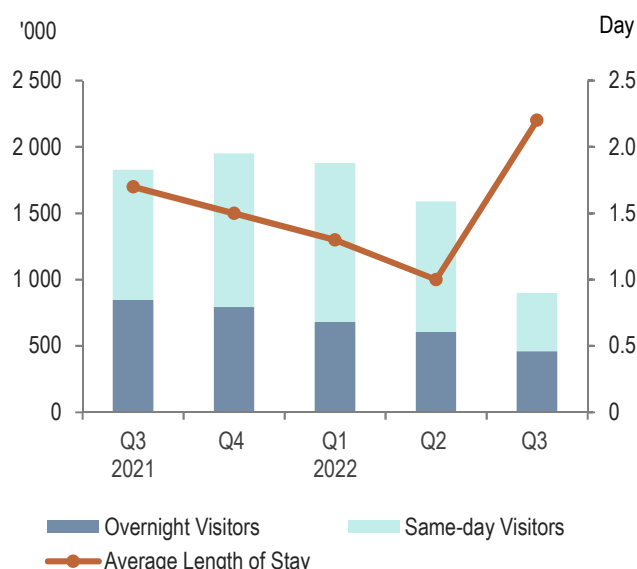
- As affected by the local pandemic situation, visitor arrivals declined by 50.8% year-on-year to 898,998 in the third quarter of 2022; meanwhile, the average length of stay of visitors increased by 0.5 day to 2.2 days. The number of visitors joining local tours in the third quarter dropped by 12.9% year-on-year to 6,116. In the first three quarters of 2022, number of visitor arrivals went down by 24.2% year-on-year and their average length of stay shortened by 0.2 day; besides, number of local tour visitors fell by 31.5%.
- At the end of the third quarter, the 120 hotel establishments offering accommodation services to the public (excluding those designated for medical observation and self-health monitoring) provided a total of 37,403 guest rooms. The average occupancy rate of guest rooms decreased by 13.5 percentage points year-on-year to 37.0%. Guests totalled 1,124,922, down by 32.1% year-on-year. In the first three quarters of 2022, the average occupancy rate of guest rooms dropped by 12.9 percentage points year-on-year and number of guests fell by 25.5%.
- In the third quarter, total spending of visitors (excluding gaming expenses) shrank by 39.7% year-on-year to MOP2.90 billion owing to a decrease in the number of visitor arrivals; on the other hand, per-capita spending of visitors rose by 22.7% to MOP3,222. In the first three quarters of 2022, total spending of visitors went down by 26.5% year-on-year.
- The Tourist Price Index (TPI) for the third quarter was 115.50, a drop of 0.93% year-on-year. The TPI for the first three quarters of 2022 decreased by 0.56% year-on-year.

Principal Indicators

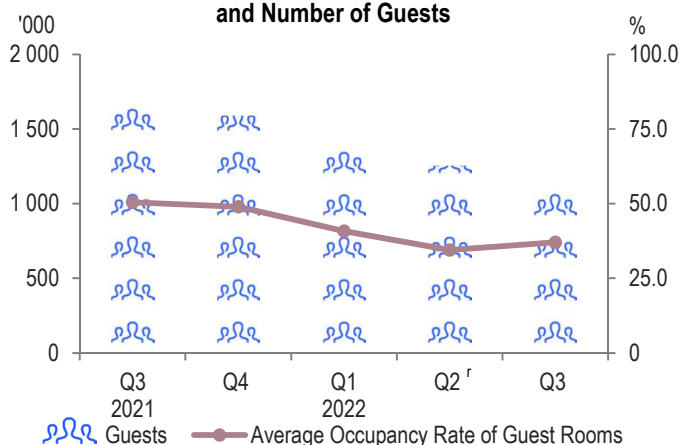
	Q3	Q1-Q3	YoY (%)	
			Q3	Q1-Q3
Visitors				
Visitor Arrivals ('000)	899.0	4 364.1	-50.8	-24.2
Same-day Visitors	438.5	2 619.3	-55.4	-8.2
Overnight Visitors	460.5	1 744.8	-45.5	-39.9
Average Length of Stay (Day)	2.2	1.4	0.5 ^a	-0.2 ^a
Package Tour Visitors ('000)	-	-	-	-
Local Tour Visitors ('000)	6.1	23.7	-12.9	-31.5
Hotel Establishments				
Average Occupancy Rate of Guest Rooms (%)	37.0	37.5	-13.5 ^b	-12.9 ^b
Guests ('000)	1 124.9	3 753.4	-32.1	-25.5
Visitor Spending ^c				
Total Spending (Million MOP)	2 896	13 336	-39.7	-26.5
Per-capita Spending (MOP)	3 222	3 056	22.7	-3.1
Tourist Price Index	115.50	115.78	-0.93	-0.56
Residents purchasing outbound services through travel agencies ('000)	8.9	28.2	-72.7	-78.2

^a Day ^b Percentage point ^c Excluding gaming expenses

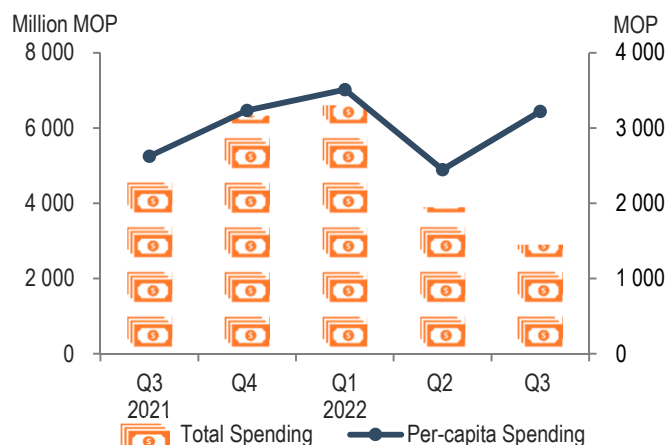
Visitor Arrivals and Average Length of Stay



Average Occupancy Rate of Guest Rooms and Number of Guests

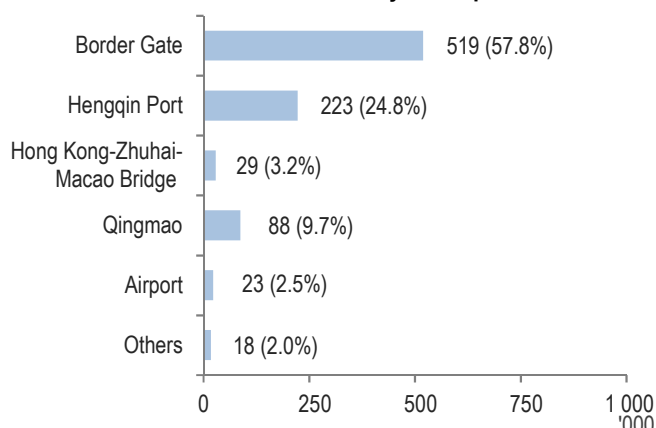


Total Spending and Per-capita Spending of Visitors



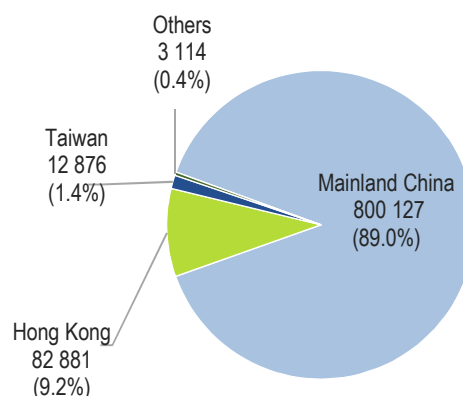
Visitor Arrivals

Distribution of Visitors by Checkpoint



Note: "Others" include all ferry terminals and the Zhuhai-Macao Cross-Border Industrial Zone.

Distribution of Source of Visitors



Principal Source of Mainland Visitors

	Q3	Q1-Q3	YoY (%)	
			Q3	Q1-Q3
Total	800	3 930	-52.3	-25.0
Guangdong Province	523	2 828	-50.9	-11.2
Fujian Province	29	160	-61.8	-35.7
Hunan Province	21	108	-57.5	-31.7
Hubei Province	17	72	-58.8	-49.6
Guangxi Zhuang Autonomous Region	16	89	-65.9	-40.5
Zhejiang Province	15	54	-60.5	-60.9
Beijing	13	37	-43.0	-54.7
Shanghai	10	68	-83.0	-67.7
Chongqing	6	27	-51.8	-36.6
Tianjin	3	9	-56.7	-66.4

Visitors from the Guangdong-Hong Kong-Macao Greater Bay Area

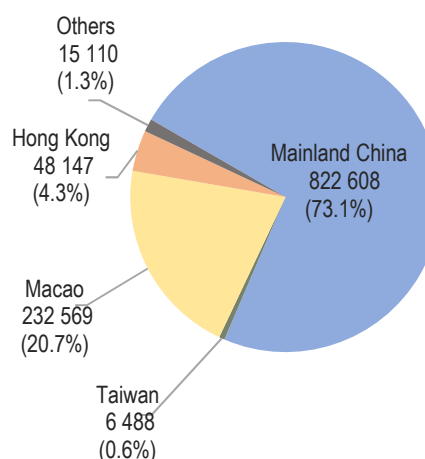
	Q3	Q1-Q3	YoY (%)	
			Q3	Q1-Q3
Total	567	3 024	-49.8	-12.2
Hong Kong	83	383	-39.3	-16.7
Guangzhou	92	305	-27.7	-28.1
Shenzhen	45	172	-32.6	-9.2
Zhuhai	193	1 518	-64.8	-2.1
Foshan	51	168	-25.4	-20.3
Huizhou	4	14	-36.2	-23.7
Dongguan	17	58	-31.8	-30.7
Zhongshan	54	236	-33.3	-15.6
Jiangmen	27	156	-59.5	-24.2
Zhaoqing	4	15	-46.2	-38.6

Hotel Establishments

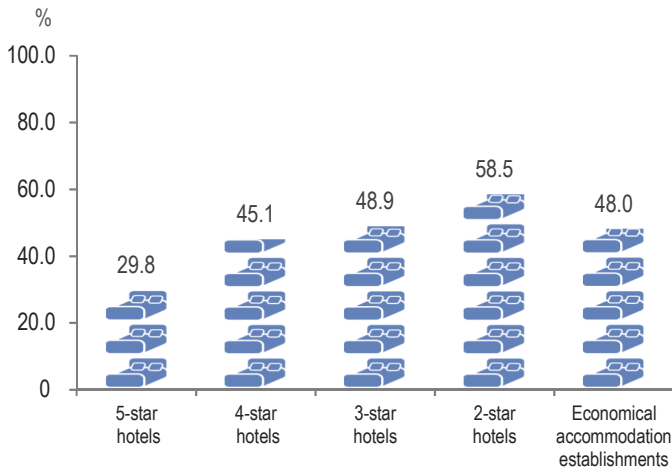
Numbers of operating establishments, guest rooms and guests

	Operating Establishments (No.)	Guest Rooms (No.)	Guests('000)	
			Q3	Q1-Q3
Total	120	37 403	1 125	3 753
Hotels	88	36 621	1 097	3 670
5-star	33	22 082	470	1 748
4-star	18	7 824	332	1 012
3-star	15	5 154	225	729
2-star	22	1 561	70	181
Economical accommodation establishments	32	782	28	83

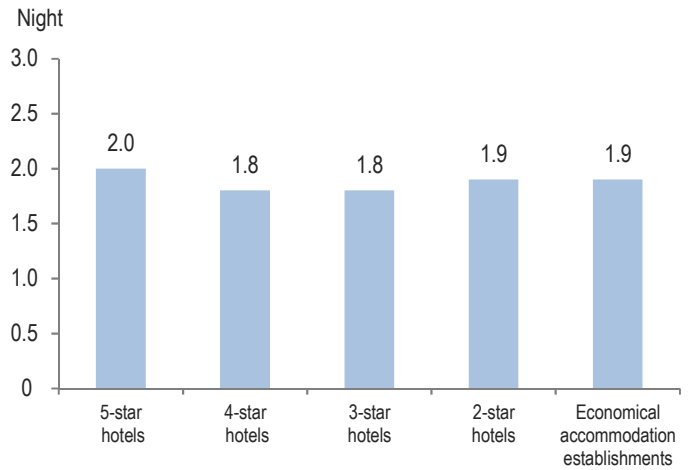
Distribution of Guests by Country/Place



Average Occupancy Rate of Guest Rooms

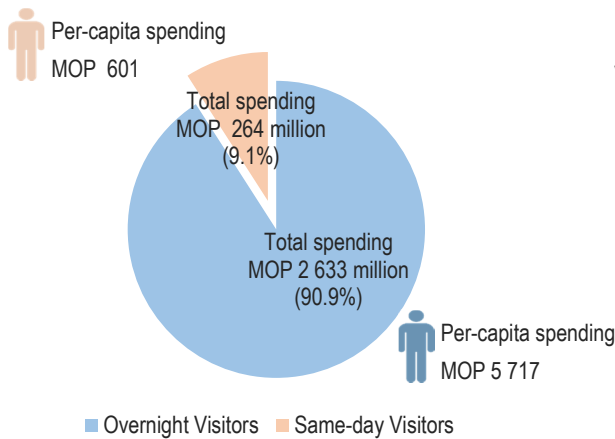


Average Length of Stay of Guests

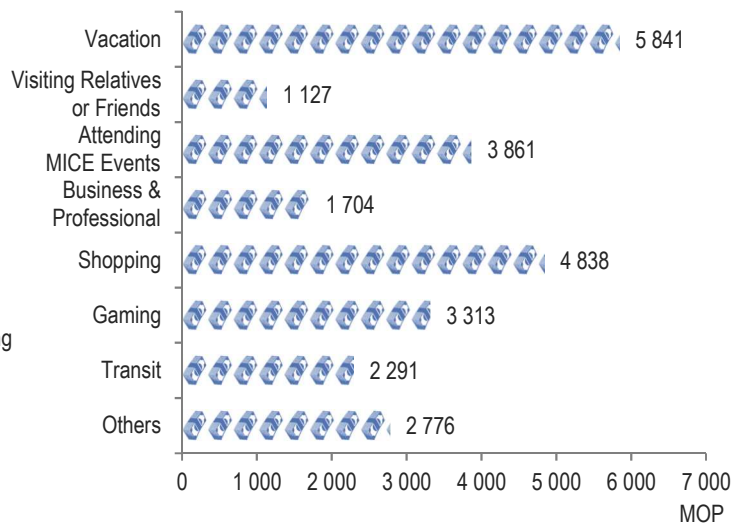


Visitor Spending (excluding gaming expenses)

Spending of Overnight and Same-day Visitors



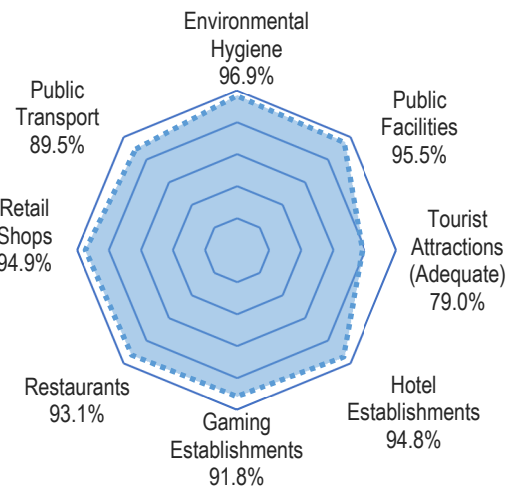
Per-Capita Spending of Visitors by Main Purpose of Visit



Structure of Visitor Spending



Proportions of Visitors who Expressed Favourable Comments on the Services/Facilities



Tourist Price Index

	Goods & Services							
	Food, Alcoholic Beverages and Tobacco	Clothing and Footwear	Accommodation	Restaurant Services	Transport and Communications	Medicine and Personal Goods	Entertainment and Cultural Activities	Miscellaneous Goods
Weight	12.78	15.81	23.06	17.47	8.11	6.33	2.07	14.38
QoQ (%)	1.56	-3.47	2.87	-0.02	6.45	2.14	0.05	-0.89
YoY (%)	5.59	5.27	-22.83	-1.75	3.90	3.41	23.99	-0.98

Residents Purchasing Outbound Services through Travel Agencies

Destination	'000								
	Total			Travelling On Package Tours			Travelling Under Own Arrangements		
	Q3/2022	Q3/2021	Change (%)	Q3/2022	Q3/2021	Change (%)	Q3/2022	Q3/2021	Change (%)
Total	9	33	-72.7	-	8	-100.0	9	24	-63.3
Mainland China	7	32	-78.4	-	8	-100.0	7	23	-70.7
Others	2	1	138.8	-	-	-	2	1	138.8

Historical Data for Third Quarter

	2017	2018	2019	2020	2021
Visitors					
Visitor Arrivals ('000)	8 271	8 999	9 918	750	1 828
Average Length of Stay (Day)	1.3	1.3	1.2	1.0	1.7
Hotel Establishments					
Average Occupancy Rate of Guest Rooms (%)	88.1	91.3	90.3	14.1	50.5
Guests ('000)	3 354	3 567	3 634	550	1 658
Visitor Spending (excluding gaming expenses)					
Total Spending (Million MOP)	15 931	18 352	15 198	1 012	4 800
Per-capita Spending (MOP)	1 926	2 039	1 532	1 349	2 626
Tourist Price Index	129.61	130.78	129.94	115.13	116.58

Methodology, Scope and Coverage

- Sources of data include the Public Security Police Force, travel agencies, hotel establishments and Visitor Expenditure Survey.
- Data on visitor arrivals are provided by the Public Security Police Force while information on package tour visitors and residents purchasing outbound services through travel agencies is obtained from travel agencies, on a monthly basis; however, data exclude travel agencies that suspended business and those non-contacts. Monthly information on the occupancy rate of guest rooms and guests is collected from hotel establishments, excluding those that suspended business as well as those that did not provide accommodation services to the public (e.g. establishments designated for medical observation and self-health monitoring).
- Visitor Expenditure Survey adopts the quota sampling method in the selection of respondents from all departing visitors. Enumerators conduct the survey at major departure points by collecting data on spending, as well as comments on services and facilities, from visitors during their stay in Macao. Results of Visitor Expenditure Survey were extrapolated from valid samples, whereas results for visitors' comments were derived by aggregating the data collected from the samples.
- The Tourist Price Index reflects changes in the prices of goods and services purchased by visitors. The sections of goods and services, namely Food, Alcoholic Beverages and Tobacco; Clothing and Footwear; Accommodation; Restaurant Services; Transport and Communications; Medicine and Personal Goods; Entertainment and Cultural Activities; and Miscellaneous Goods, are determined according to the consumption pattern of visitors.

Glossary

Visitor¹: Any person taking a trip to a main destination outside his/her usual environment, for less than a year, for any main purpose other than to be employed by a resident (individual or institution) in the place visited.

Classification of Visitors:

Overnight Visitor: Visitor who stays at least one night in a residential unit, casino, etc. in the place visited, or has accommodation arrangement with a hotel establishment.

Same-day Visitor: Visitor who does not stay overnight in any residential unit, hotel establishment, casino, etc. in the place visited, nor does he/she have accommodation arrangement with a hotel establishment.

Main Purpose of Visit¹: The most important reason or motivation for the trip, in the absence of which the trip would not have taken place.

Spending of Visitors¹: The amount paid by visitors for the purchase of goods and services for own use or to give away, including expenses paid by the visitors or reimbursed by others such as relatives, friends or employers. Spending of visitors excludes gaming expenses, donations and expenditure on purchase of assets and goods for resale.

Note1: The definitions are in accordance with the **International Recommendations for Tourism Statistics 2008** of UNWTO.

Symbols and abbreviations

No. Number MOP Macao Pataca YoY Year-on-year change - Absolute value equals zero
 % Percentage '000 Thousand QoQ Quarter-on-quarter change r Revised figures