

Government of Macao Special Administrative Region Statistics and Census Service

1ST QUARTER 2023

- Value of retail sales totalled MOP24.00 billion in the first quarter of 2023, representing an increase of 62.3% as compared with the revised figure of MOP14.79 billion in the fourth quarter of 2022 and a growth of 29.3% year-on-year. Sales values of Chinese Food Products (+230.4%), Watches, Clocks & Jewellery (+52.7%), Leather Goods (+41.9%) and Cosmetics & Sanitary Articles (+37.1%) registered significant year-on-year growth, while the sales value of Communication Equipment (-30.2%) dropped.

29.3

28.5

- Volume index of retail sales grew by 64.8% quarter-to-quarter and 28.5% year-on-year.

18 563

135.82

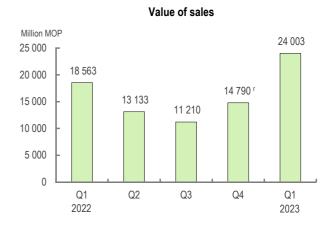
62.3

64.8

Principal Indicators Current Quarter Same Quarter Last Year Change (%) Quarter-toQuarter Year-on-Year

24 003

174.49



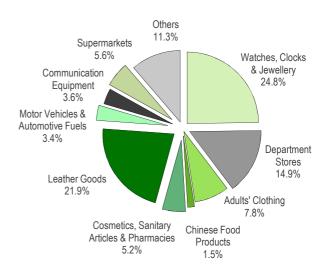
Value of Retail Sales by Principal Activity

(million MOP)

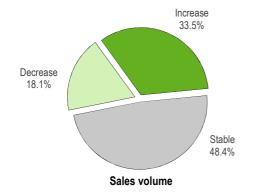
Sales Volume Index

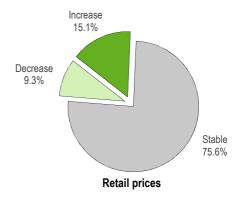
Million MOP Change (%) Current Same Quarter Quarter-to-Quarter Last Year Year-on-Year Quarter 5 950 3 898 106.0 52.7 Watches, Clocks & Jewellery Leather Goods 5 250 3 700 106.5 41.9 Department Stores 2 794 91 1 28.0 3 578 Adults' Clothing 1872 1 488 64.8 25.9 1 341 Supermarkets 1 295 4.0 3.5 Communication Equipment 859 1 230 8.9 -30.2 521 39.6 Cosmetics & Sanitary Articles 714 37.1 **Pharmacies** 545 439 19.0 24.0 Motor Vehicles 12.1 481 430 -5.1Chinese Food Products 368 257.2 230.4 111 Automotive Fuels 335 297 2.0 12.8

Structure of sales value



Retailers' forecast of year-on-year change in sales performance for the second quarter





Alameda Dr. Carlos d' Assumpção No. 411-417, Dynasty Plaza, 17th floor, Macao Official Statistics. Reproduction of these data is allowed provided the source is quoted.

Tel: (853) 8399 5311

Fax: (853) 2830 7825

E-mail: info@dsec.gov.mo

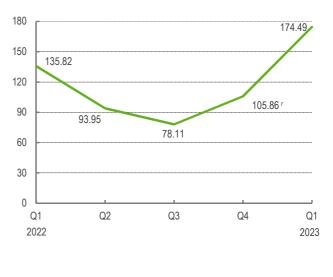
www.dsec.gov.mo 2023.05

Retail Sales Volume Index by Principal Activity

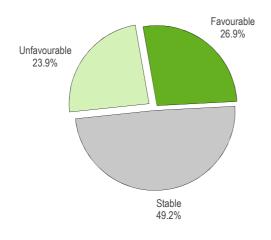
04/2015 - 03/2016 = 100

	Cumant	Current Same Quarter Quarter Last Year	Change (%)	
			Quarter-to- Quarter	Year-on-Year
Watches, Clocks & Jewellery	163.99	105.02	108.2	56.2
Leather Goods	504.12	349.05	104.4	44.4
Department Stores	172.31	135.66	91.1	27.0
Adults' Clothing	118.05	96.56	68.3	22.3
Supermarkets	111.76	110.91	3.0	0.8
Communication Equipment	352.42	489.89	10.0	-28.1
Cosmetics & Sanitary Articles	137.17	98.58	41.5	39.1
Pharmacies	109.54	90.48	17.3	21.1
Motor Vehicles	47.70	42.96	-5.2	11.0
Chinese Food Products	143.28	44.47	257.4	222.2
Automotive Fuels	77.63	74.98	2.6	3.5

Sales volume index



Retailers' forecast of business prospects for the second quarter compared with the first quarter



Historical Data for the 1st Quarter

	2019	2020	2021	2022
Value of Retail Sales (million MOP)	20 464	11 164	18 761	18 563
Year-on-year Change of Sales Volume Index (%)	-1.7	-45.1	76.5	1.5

Symbols:

MOP Macao Pataca Q Quarter r Revised figures % Percentage

Glossary:

Sales Volume Index - It is an indicator that measures the changes in sales volume after removing the effect of price changes, complied using the Laspeyres index formula.

The average sales volume index for the base period (from April 2015 to March 2016) is set as 100.

For additional information: http://www.dsec.gov.mo/e/retail_sales.aspx



2 | Retail Sales Survey 1st Quarter 2023